

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
Debtors.)	(Jointly Administered)

**COVER SHEETS FOR FINAL
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM JULY 5, 2022 THROUGH AND INCLUDING MAY 19, 2023**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	July 5, 2022
Period for which final compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”):	July 5, 2022 through May 19, 2023
Total amount of final compensation sought:	\$12,261,290.32
Total amount of final expense reimbursement sought:	\$113,101.09
Total previously requested compensation paid:	\$9,809,032.26
Total previously requested expenses paid:	\$113,101.09
Balance of outstanding compensation:	\$2,330,295.86 ²
Balance of outstanding expenses:	\$0
This is a(n):	Final Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² The amounts included in this table vary nominally from the aggregate fees and expenses set forth in Moelis’ previously filed monthly fee applications to properly account for reductions agreed upon by Moelis in connection with Moelis’ first and second interim fee applications. These adjustments include an aggregate agreed reduction of \$10,074.91 in expenses, and related credits of \$8,112.71 in fees, plus \$1,962.20 to be applied against the balance of outstanding fees requested herein (for a total related credit of \$10,074.91). A reconciliation line included in the table on the following page details these adjustments.

Summary of Fee Applications for Compensation Period

Date Filed	Period Covered	Total Compensations & Expenses Incurred For Period Covered		Total Amount Previously Requested with Monthly Fee Statements		Total Amount Paid to Date		Holdback Fees Requested
		Fees	Expenses	Fees (@ 80%)	Expenses (@ 100%)	Fees	Expenses	Fees
Sep. 15, 2022 [D.I. 431]	Jul. 5-31, 2022	\$200,000	\$22,850.87	\$160,000	\$22,850.87	\$200,000	\$22,850.87	\$0
Nov. 7, 2022 [D.I. 611]	Aug. 1-Sep. 30, 2022	\$400,000	\$65,456.75	\$320,000	\$65,456.75	\$400,000	\$65,456.75	\$0
Nov. 28, 2022 [D.I. 676]	Oct. 1-31, 2022	\$200,000	\$0	\$159,606.95	\$0	\$159,606.95	\$0	\$40,000
Dec. 23, 2022 [D.I. 784]	Nov. 1-30, 2022	\$200,000	\$9,242.86	\$160,000	\$9,242.86	\$160,000	\$9,242.86	\$40,000
Feb. 1, 2023 [D.I. 939]	Dec. 1-31, 2022	\$200,000	\$3,062.36	\$160,000	\$3,062.36	\$160,000	\$3,062.36	\$40,000
Mar. 1, 2023 [D.I. 1122]	Jan. 1-31, 2023	\$200,000	\$4,353.74	\$152,280.34	\$4,353.74	\$152,280.34	\$4,353.74	\$40,000
Mar. 30, 2023 [D.I. 1246]	Feb. 1-28, 2023	\$200,000	\$8,872.13	\$160,000	\$8,872.13	\$160,000	\$8,872.13	\$40,000
Apr. 21, 2023 [D.I. 1329]	Mar. 1-31, 2023	\$200,000	\$3,686.57	\$160,000	\$3,686.57	\$160,000	\$3,686.57	\$40,000
May. 22, 2023 [D.I. 1410]	Apr. 1-May. 19, 2023	\$10,461,290.32	\$5,650.72	\$8,369,032.26	\$5,650.72	\$8,369,032.26	\$5,650.72	\$2,092,258.06
Adjustments for Agreed Write-Offs ¹	Jul. 5-May 19, 2023	\$0.00	(\$10,074.91)	\$8,112.71	(\$10,074.91)	\$8,112.71	(\$10,074.91)	(\$1,962.20)
Total		\$12,261,290.32	\$113,101.09	\$9,809,032.26	\$113,101.09	\$9,929,032.26	\$113,101.09	\$2,330,295.86

¹ During the course of these cases, agreed upon expense reductions were netted by Moelis as necessary in order to bill the Debtors only for the correct total amounts owing to Moelis on a monthly basis. This table reflects aggregate related fee and expense adjustments in order to properly categorize and represent the net fees and expenses requested by Moelis for these cases.

SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF JULY 5, 2022 THROUGH AND INCLUDING MAY 19, 2023

Voyager Digital Advisors

Moelis & Company

Summary of Hours Worked Detail

July 05, 2022 - May 19, 2023

	Hours Summary							Total
	Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	Kenneth Fujita	
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	Vice President	
By Month								
July 2022	59.5 hour(s)	71.5 hour(s)	79.5 hour(s)	93.0 hour(s)	82.5 hour(s)	85.0 hour(s)	48.0 hour(s)	519.0 hour(s)
August 2022	64.0 hour(s)	64.0 hour(s)	91.5 hour(s)	96.0 hour(s)	80.0 hour(s)	97.0 hour(s)	57.0 hour(s)	549.5 hour(s)
September 2022	129.5 hour(s)	76.5 hour(s)	129.5 hour(s)	135.5 hour(s)	133.0 hour(s)	97.5 hour(s)	113.0 hour(s)	814.5 hour(s)
October 2022	25.5 hour(s)	28.5 hour(s)	79.5 hour(s)	53.5 hour(s)	32.0 hour(s)	51.5 hour(s)	17.0 hour(s)	287.5 hour(s)
November 2022	46.5 hour(s)	21.5 hour(s)	64.5 hour(s)	28.0 hour(s)	42.0 hour(s)	14.5 hour(s)	21.5 hour(s)	238.5 hour(s)
December 2022	33.0 hour(s)	13.5 hour(s)	45.5 hour(s)	40.5 hour(s)	24.0 hour(s)	27.5 hour(s)	18.5 hour(s)	202.5 hour(s)
January 2023	42.5 hour(s)	17.0 hour(s)	88.0 hour(s)	12.5 hour(s)	8.5 hour(s)	9.5 hour(s)	9.0 hour(s)	187.0 hour(s)
February 2023	34.0 hour(s)	9.0 hour(s)	65.0 hour(s)	11.5 hour(s)	25.5 hour(s)	14.5 hour(s)	13.0 hour(s)	172.5 hour(s)
March 2023	70.0 hour(s)	12.0 hour(s)	112.0 hour(s)	39.5 hour(s)	39.0 hour(s)	42.0 hour(s)	39.0 hour(s)	353.5 hour(s)
April 2023	30.5 hour(s)	12.5 hour(s)	37.0 hour(s)	19.5 hour(s)	15.0 hour(s)	14.0 hour(s)	-	128.5 hour(s)
May 2023	19.0 hour(s)	6.5 hour(s)	19.5 hour(s)	8.0 hour(s)	13.0 hour(s)	5.0 hour(s)	-	71.0 hour(s)
Total	554.0 hour(s)	332.5 hour(s)	811.5 hour(s)	537.5 hour(s)	494.5 hour(s)	458.0 hour(s)	336.0 hour(s)	3,524.0 hour(s)

	Hours Summary							Total
	Brendon Barnwell	Christopher Morris	Michael Schwartz	Jonathan Rotbard	Erik Asplund	Junny Yang	Jack Franklin	
	Associate	Associate	Associate	Analyst	Analyst	Summer Associate	Summer Analyst	
By Month								
July 2022	113.0 hour(s)	161.0 hour(s)	-	162.5 hour(s)	164.0 hour(s)	89.0 hour(s)	75.0 hour(s)	764.5 hour(s)
August 2022	77.0 hour(s)	143.0 hour(s)	44.0 hour(s)	128.5 hour(s)	139.0 hour(s)	-	-	531.5 hour(s)
September 2022	133.0 hour(s)	167.5 hour(s)	161.5 hour(s)	161.0 hour(s)	164.5 hour(s)	-	-	787.5 hour(s)
October 2022	74.5 hour(s)	64.5 hour(s)	37.5 hour(s)	55.0 hour(s)	62.5 hour(s)	-	-	294.0 hour(s)
November 2022	53.5 hour(s)	104.0 hour(s)	-	45.0 hour(s)	108.5 hour(s)	-	-	311.0 hour(s)
December 2022	34.0 hour(s)	73.5 hour(s)	-	31.5 hour(s)	138.5 hour(s)	-	-	277.5 hour(s)
January 2023	27.5 hour(s)	37.0 hour(s)	-	20.5 hour(s)	60.5 hour(s)	-	-	145.5 hour(s)
February 2023	22.5 hour(s)	33.0 hour(s)	-	17.0 hour(s)	66.0 hour(s)	-	-	138.5 hour(s)
March 2023	38.0 hour(s)	89.0 hour(s)	-	47.0 hour(s)	138.5 hour(s)	-	-	312.5 hour(s)
April 2023	21.0 hour(s)	26.5 hour(s)	-	12.0 hour(s)	33.0 hour(s)	-	-	92.5 hour(s)
May 2023	7.0 hour(s)	17.0 hour(s)	-	12.5 hour(s)	18.0 hour(s)	-	-	54.5 hour(s)
Total	601.0 hour(s)	916.0 hour(s)	243.0 hour(s)	692.5 hour(s)	1,093.0 hour(s)	89.0 hour(s)	75.0 hour(s)	3,709.5 hour(s)

**SUMMARY OF UNBILLED EXPENSES DURING COMPENSATION PERIOD OF
MAY 1, 2022 THROUGH AND INCLUDING MAY 19, 2023**

May	
Category	Amount
Travel	\$0.00
Overtime Meals	0.00
Phone Bills	0.00
Presentations	0.00
Legal Fees	1,955.00
Taxi	0.00
Auction-Related Expenses	0.00
Client Meals	0.00
Info Services	125.00
Credit ¹	(2,080.00)
Total Expenses	\$0.00

¹ This total reflects a credit of \$2,080.00 to adjust for an expense reduction agreed to by Moelis in conjunction with Moelis' second interim fee application, leaving a remaining credit of \$1,962.20 to be credited against Moelis' fees requested herein.

**SUMMARY OF EXPENSES FOR THE FINAL COMPENSATION PERIOD OF
JULY 5, 2022 THROUGH AND INCLUDING MAY 19, 2023**

Category	Amount
Travel	\$11,658.97
Overtime Meals	71.85
Phone Bills	0.00
Presentations	1,678.71
Legal Fees	84,958.50
Taxi	3,149.71
Auction-Related Expenses	25,631.42
Client Meals	770.04
Info Services	253.00
Credit	(4,996.20)
Total Expenses (Without Reductions)	\$123,176.00
First Interim Reductions	(7,719.66)
Remainder of Second Interim Reductions	(1,962.20)
Billing Correction in October	(393.05)
Total Expenses (Less Reductions)	\$113,101.09

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

**FINAL APPLICATION OF MOELIS & COMPANY LLC
FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
AS INVESTMENT BANKER TO THE DEBTORS FOR THE PERIOD
FROM JULY 5, 2022 THROUGH AND INCLUDING MAY 19, 2023**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [D.I. 236] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this final application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from July 5, 2022 through and including May 19, 2023 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application, Moelis seeks (a)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

allowance of compensation for services rendered in the amount of \$12,261,290.32 for the Compensation Period, (b) allowance of reimbursement of actual and necessary expenses in the amount of \$113,101.09 incurred during the Compensation Period, and (c) payment in the amount of \$2,330,295.86 representing the 20% holdback of Moelis' October, November, December, January, February, March, April and May monthly fees, and 20% of Moelis' Restructuring Fee. In support of this Application, Moelis respectfully represents as follows:

Background

1. On July 5, 2022 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 19, 2022, the Office of the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code. [D.I. 102]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions* [D.I. 15].

3. On August 16, 2022, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 299] (the “**Retention**

Order”) in accordance with the engagement letter attached thereto (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis’ requested compensation for the Compensation Period includes (i) the Monthly Fee (as defined in the Engagement Letter) for October, November and December 2022, as well as January, February, March, April and May 2023, pro rated through May 19 and (ii) a Restructuring Fee (as defined in the Engagement Letter) in the amount of \$10,138,709.68.²

5. Pursuant to the Engagement Letter, Moelis earns a Sale Transaction Fee of \$10,138,709.68 if all or substantially all of the Company’s customer accounts are transferred in one or a series of transactions to an acquirer. Moelis also earns a \$10,138,709.68 Restructuring Fee as a result of a plan of reorganization or liquidation, confirmed in connection with these bankruptcy cases. To the extent a Transaction is both a Sale Transaction and a Restructuring, the Company shall pay only the Restructuring Fee, totaling \$10,138,709.68. The Engagement Letter provides that the Restructuring Fee is earned and payable at the earlier of the closing of the sale or confirmation of a plan. Accordingly, Moelis is entitled to the Restructuring Fee it requests herein.

6. For the Compensation Period, the total Monthly Fees are \$2,122,580.64, net of crediting provided for in the Engagement Letter. The Monthly Fee of \$2,122,580.64 and the Restructuring Fee of \$10,138,709.68 total \$12,261,290.32 in fees.

² Moelis’ Restructuring Fee totals \$11,000,000, less a 50% crediting for each of the Monthly Fees earned and paid to Moelis pursuant to the Engagement Agreement. Thus, the crediting applicable to the Restructuring Fee requested herein includes 50% of eight \$200,000 Monthly Fees, and one prorated Monthly Fee totaling \$122,580.65 (for the period from May 1, 2023 through May 19, 2023) , for a total credit of \$861,290.32 to be applied in reduction of the Restructuring Fee herein (\$11,000,000 Restructuring Fee minus \$861,290.32 in credits equals a net Restructuring Fee of \$10,138,709.68).

7. During the Compensation Period, Moelis' investment banking professionals rendered approximately 7,233.5 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order.

8. Moelis' work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. This summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals, and creditors and the creditors' advisors. These calls and meetings covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors' capital structure, the state of business operations and transition strategy. In connection with these calls and meetings, Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented such materials regarding the Debtors' business plan, financials, the sale process and strategic matters. Moelis also provided updates to the Committee.
- (b) **Strategic Alternatives.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone plan of reorganization.
- (c) **Auction.** The advisors held an auction from September 13th – September 26th for the Debtor's assets. During this time, Moelis participated in numerous meetings and negotiations with bidders, conducted bid comparison analyses, and analyzed bidder's business models and financial projections. Moelis prepared materials for the Debtor's management, board of directors, and the Committee and provided strategic advice and continual updates regarding submitted bid proposals. Moelis successfully fostered a competitive auction with multiple bids from several bidders.
- (d) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed and analyzed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted due diligence on the Debtors' business operations, financial condition and proposed financial projections and operating models, and attended due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.

- (e) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate FTX plan of reorganization its corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for FTX during this process. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analyses.
- (f) **Proposal Review.** Moelis reviewed multiple indications of interest pertaining to the Debtors. Moelis provided bid comparison materials to the Unsecured Creditors' Committee's advisors and Debtors' other professionals.
- (g) **Frequently Asked Questions ("FAQ") Filing.** Moelis drafted and reviewed an extensive FAQ exhibit to the disclosure statement that helped clarify specific components of the FTX proposal. Moelis provided illustrative recovery analyses and sensitivities based on crypto market performance.
- (h) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate FTX transaction alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (i) **Meetings and Calls with Potential Investors.** Moelis led and participated in calls with potential investors to provide guidance on the sale process timeline, chapter 11 proceedings, Debtors' business operations, and potential transaction structures. Moelis coordinated presentations between potential investors, Debtors and their professionals. Moelis also coordinated responses to diligence questions between potential investors and the Debtors.
- (j) **Counterparty Due Diligence.** Moelis worked with the Debtors' and UCC's advisors to conduct significant due diligence into a potential counterparty. This analysis included both virtual and in-person discussions on historical trading activity, updates on regulatory discussions, financial due diligence, etc. with the potential counterparty.
- (k) **Meetings and Calls with State Regulators.** Moelis coordinated with the Debtors' counsel and state regulators to discuss the logistics and detailed mechanics of a proposed transaction structure. Moelis reviewed its financial analysis materials to address questions from various state regulators.
- (l) **Rebalancing Exercise Strategy and Execution.** Moelis built and routinely updated a financial model and coordinated with the Debtors and their professionals to develop a strategy to rebalance the Debtor's cryptocurrency portfolio. Moelis scheduled and led calls with potential trading counterparties and negotiated

proposals received from counterparties. Moelis also held frequent meetings with the Debtor and the Debtors' other professionals to ensure the rebalancing process was finalized ahead of closing.

- (m) **Closing Coordination.** Moelis worked with the Debtors' and UCC's advisors to strategize closing logistics with Binance.US. Moelis attended frequent update calls with the advisors, coordinated responsibilities for closing documents, and helped confirm that the Debtors were prepared to transfer customer accounts according to the guidelines in the Asset Purchase Agreement. Once Binance.US terminated their asset purchase agreement, Moelis helped the Debtors and Debtors' advisors toggle to the self-liquidating plan, and attended and provided input during frequent discussions with the Debtors, Debtors' advisors and UCC's advisors. Moelis also explored the possibility of utilizing a distribution agent. While the Debtors' and UCC's advisors eventually determined that a distribution agent was not the best path forward to return cryptocurrency to customers as quickly as possible, Moelis was in frequent discussions with and provided due diligence materials to potential counterparties to identify opportunities for a distribution agent to return cryptocurrency to customers.
- (n) **Hearings.** During the Compensation Period, Moelis attended numerous hearings in these cases, and assisted the Debtors and the Debtors' other advisors in preparing for such hearings, including reviewing and revising various related Court filings.
- (o) **Administrative Matters.** Moelis conducted various investment banking, capital market, and other necessary services during these cases not summarized above, and addressed retention matters, chapter 11 procedures, communications and other functions referenced in the attachments hereto.

9. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in half-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis' restructuring professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

10. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES
INCURRED DURING THE COMPENSATION PERIOD**

11. Expenses incurred by Moelis for the Compensation Period total \$113,101.09. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention and fee application related issues, and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

12. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

WHEREFORE, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$12,261,290.32 and 100% of its expenses of \$113,101.09 incurred during the Compensation Period. Moelis also respectfully requests payment by the Debtors of \$2,330,295.86 representing the 20% holdback of its fees during the Compensation Period, as well as \$0.00 in additional unbilled expenses incurred during the Compensation Period.

Dated: June 28, 2023
New York, New York

MOELIS & COMPANY LLC

By: /s/ Jared Dermont
Name: Jared Dermont
Title: Managing Director
Moelis & Company LLC
*Investment Banker to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing final fee application (the “**Application**”).² I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in half-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' restructuring professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: June 28, 2023
New York, New York

/s/ Jared Dermont
Jared Dermont
Managing Director
Moelis & Company LLC

EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD

Voyager Digital Advisors

Moelis & Company

Summary of Hours Worked Detail

July 05, 2022 - May 19, 2023

	Hours Summary							Total
	Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	Kenneth Fujita	
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	Vice President	
By Month								
July 2022	59.5 hour(s)	71.5 hour(s)	79.5 hour(s)	93.0 hour(s)	82.5 hour(s)	85.0 hour(s)	48.0 hour(s)	519.0 hour(s)
August 2022	64.0 hour(s)	64.0 hour(s)	91.5 hour(s)	96.0 hour(s)	80.0 hour(s)	97.0 hour(s)	57.0 hour(s)	549.5 hour(s)
September 2022	129.5 hour(s)	76.5 hour(s)	129.5 hour(s)	135.5 hour(s)	133.0 hour(s)	97.5 hour(s)	113.0 hour(s)	814.5 hour(s)
October 2022	25.5 hour(s)	28.5 hour(s)	79.5 hour(s)	53.5 hour(s)	32.0 hour(s)	51.5 hour(s)	17.0 hour(s)	287.5 hour(s)
November 2022	46.5 hour(s)	21.5 hour(s)	64.5 hour(s)	28.0 hour(s)	42.0 hour(s)	14.5 hour(s)	21.5 hour(s)	238.5 hour(s)
December 2022	33.0 hour(s)	13.5 hour(s)	45.5 hour(s)	40.5 hour(s)	24.0 hour(s)	27.5 hour(s)	18.5 hour(s)	202.5 hour(s)
January 2023	42.5 hour(s)	17.0 hour(s)	88.0 hour(s)	12.5 hour(s)	8.5 hour(s)	9.5 hour(s)	9.0 hour(s)	187.0 hour(s)
February 2023	34.0 hour(s)	9.0 hour(s)	65.0 hour(s)	11.5 hour(s)	25.5 hour(s)	14.5 hour(s)	13.0 hour(s)	172.5 hour(s)
March 2023	70.0 hour(s)	12.0 hour(s)	112.0 hour(s)	39.5 hour(s)	39.0 hour(s)	42.0 hour(s)	39.0 hour(s)	353.5 hour(s)
April 2023	30.5 hour(s)	12.5 hour(s)	37.0 hour(s)	19.5 hour(s)	15.0 hour(s)	14.0 hour(s)	-	128.5 hour(s)
May 2023	19.0 hour(s)	6.5 hour(s)	19.5 hour(s)	8.0 hour(s)	13.0 hour(s)	5.0 hour(s)	-	71.0 hour(s)
Total	554.0 hour(s)	332.5 hour(s)	811.5 hour(s)	537.5 hour(s)	494.5 hour(s)	458.0 hour(s)	336.0 hour(s)	3,524.0 hour(s)

	Hours Summary							Total
	Brendon Barnwell	Christopher Morris	Michael Schwartz	Jonathan Rotbard	Erik Asplund	Junny Yang	Jack Franklin	
	Associate	Associate	Associate	Analyst	Analyst	Summer Associate	Summer Analyst	
By Month								
July 2022	113.0 hour(s)	161.0 hour(s)	-	162.5 hour(s)	164.0 hour(s)	89.0 hour(s)	75.0 hour(s)	764.5 hour(s)
August 2022	77.0 hour(s)	143.0 hour(s)	44.0 hour(s)	128.5 hour(s)	139.0 hour(s)	-	-	531.5 hour(s)
September 2022	133.0 hour(s)	167.5 hour(s)	161.5 hour(s)	161.0 hour(s)	164.5 hour(s)	-	-	787.5 hour(s)
October 2022	74.5 hour(s)	64.5 hour(s)	37.5 hour(s)	55.0 hour(s)	62.5 hour(s)	-	-	294.0 hour(s)
November 2022	53.5 hour(s)	104.0 hour(s)	-	45.0 hour(s)	108.5 hour(s)	-	-	311.0 hour(s)
December 2022	34.0 hour(s)	73.5 hour(s)	-	31.5 hour(s)	138.5 hour(s)	-	-	277.5 hour(s)
January 2023	27.5 hour(s)	37.0 hour(s)	-	20.5 hour(s)	60.5 hour(s)	-	-	145.5 hour(s)
February 2023	22.5 hour(s)	33.0 hour(s)	-	17.0 hour(s)	66.0 hour(s)	-	-	138.5 hour(s)
March 2023	38.0 hour(s)	89.0 hour(s)	-	47.0 hour(s)	138.5 hour(s)	-	-	312.5 hour(s)
April 2023	21.0 hour(s)	26.5 hour(s)	-	12.0 hour(s)	33.0 hour(s)	-	-	92.5 hour(s)
May 2023	7.0 hour(s)	17.0 hour(s)	-	12.5 hour(s)	18.0 hour(s)	-	-	54.5 hour(s)
Total	601.0 hour(s)	916.0 hour(s)	243.0 hour(s)	692.5 hour(s)	1,093.0 hour(s)	89.0 hour(s)	75.0 hour(s)	3,709.5 hour(s)

Professional	Date	Hours	Description	Person
Barak Klein	7/6/2022	5.0 hour(s)	Calls with parties re: plan. Review of information re: plan treatment. Discussions re:	BK
Brendon Barnwell	7/6/2022	0.5 hour(s)	Calls with company and advisors re diligence	BB
Brendon Barnwell	7/6/2022	0.5 hour(s)	Calls with company and advisors re diligence	BB
Brendon Barnwell	7/6/2022	1.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	7/6/2022	2.0 hour(s)	Review plan materials; prepare analysis and materials re same; internal discussions re	BB
Brendon Barnwell	7/6/2022	0.5 hour(s)	General administrative matters	BB
Brian Tichenor	7/6/2022	2.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/6/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/6/2022	2.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/6/2022	1.0 hour(s)	Moelis discussion on buyer diligence treatment	CH
Christopher Morris	7/6/2022	1.0 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/6/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/6/2022	5.0 hour(s)	Calls with parties re: plan. Review of information re: plan treatment. Discussions re:	CM
Erik Asplund	7/6/2022	2.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/6/2022	1.0 hour(s)	Moelis discussion on buyer diligence treatment	EA
Erik Asplund	7/6/2022	1.0 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/6/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/6/2022	2.0 hour(s)	Crypto research for the internal Moelis team	JF
Jack Franklin	7/6/2022	0.5 hour(s)	Diligence catch-up - internal team meeting	JF
Jack Franklin	7/6/2022	1.0 hour(s)	Updated buyer log	JF
Jack Franklin	7/6/2022	0.5 hour(s)	Internal administrative sync	JF
Jared Dermont	7/6/2022	2.5 hour(s)	Calls with potential investors	JD
Jared Dermont	7/6/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/6/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/6/2022	1.0 hour(s)	Meeting with internal team	JR
Jonathan Rotbard	7/6/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/6/2022	0.5 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	7/6/2022	2.0 hour(s)	Meetings with buyers	JR
Junny Yang	7/6/2022	5.0 hour(s)	Investor tracker update	JY
Junny Yang	7/6/2022	2.0 hour(s)	Crypto research for the internal Moelis team	JY
Junny Yang	7/6/2022	0.5 hour(s)	Diligence catch-up - internal team meeting	JY
Junny Yang	7/6/2022	0.5 hour(s)	Internal administrative sync	JY
Kenneth Fujita	7/6/2022	1.0 hour(s)	Moelis discussion on buyer diligence treatment	KF
Kenneth Fujita	7/6/2022	1.0 hour(s)	Diligence discussion with Voyager	KF
Michael DiYanni	7/6/2022	2.5 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with Voyager on outstanding diligence items	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/6/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with Voyager on outstanding diligence items	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/6/2022	0.5 hour(s)	Internal call on diligence / process	MM
Barak Klein	7/7/2022	4.0 hour(s)	Review filings documents. Review declaration	BK
Barak Klein	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	BK
Barak Klein	7/7/2022	2.0 hour(s)	Calls and communications re: sale process	BK
Brendon Barnwell	7/7/2022	1.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	7/7/2022	1.0 hour(s)	Calls with company advisors re diligence	BB
Brendon Barnwell	7/7/2022	0.5 hour(s)	Preparation of materials re standalone plan	BB
Brendon Barnwell	7/7/2022	1.0 hour(s)	Internal calls re process, plan analysis	BB
Brian Tichenor	7/7/2022	2.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	BT
Brian Tichenor	7/7/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/7/2022	2.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	7/7/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	CH
Christopher Morris	7/7/2022	3.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/7/2022	4.0 hour(s)	Review filings documents. Review declaration	CM
Cullen Murphy	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	CM
Cullen Murphy	7/7/2022	2.0 hour(s)	Calls and communications re: sale process	CM
Erik Asplund	7/7/2022	2.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	7/7/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	EA
Erik Asplund	7/7/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JF
Jack Franklin	7/7/2022	0.5 hour(s)	Diligence tracker walk through meeting with junior Moelis team	JF
Jack Franklin	7/7/2022	0.5 hour(s)	Internal process call	JF
Jared Dermont	7/7/2022	2.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	JD
Jared Dermont	7/7/2022	1.0 hour(s)	First day hearing preparation with Kirkland & Ellis	JD
Jared Dermont	7/7/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD

Jonathan Rotbard	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JR
Jonathan Rotbard	7/7/2022	1.0 hour(s)	Meeting with internal team	JR
Jonathan Rotbard	7/7/2022	0.5 hour(s)	Internal process call	JR
Jonathan Rotbard	7/7/2022	0.5 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	7/7/2022	1.0 hour(s)	Administrative tasks	JR
Junny Yang	7/7/2022	0.5 hour(s)	13 week cash flow meeting	JY
Junny Yang	7/7/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JY
Junny Yang	7/7/2022	0.5 hour(s)	Diligence tracker walk through meeting with junior Moelis team	JY
Junny Yang	7/7/2022	0.5 hour(s)	Internal process call	JY
Kenneth Fujita	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	KF
Michael DiYanni	7/7/2022	2.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/7/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	7/7/2022	0.5 hour(s)	Moelis call to establish internal process	MD
Michael Mestayer	7/7/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/7/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/7/2022	0.5 hour(s)	Call with BRG on 13 week cash flow	MM
Michael Mestayer	7/7/2022	0.5 hour(s)	Internal call on process	MM
Michael Mestayer	7/7/2022	1.0 hour(s)	Call with potential investor	MM
Barak Klein	7/8/2022	2.0 hour(s)	First day hearing	BK
Brendon Barnwell	7/8/2022	2.0 hour(s)	First day hearings	BB
Brendon Barnwell	7/8/2022	1.0 hour(s)	Calls with company and advisors re diligence; emails and analysis re same	BB
Brendon Barnwell	7/8/2022	0.5 hour(s)	Communications with advisors and company re trading suspension	BB
Brendon Barnwell	7/8/2022	1.5 hour(s)	Preparation of process letter, timeline; internal discussions re same	BB
Brendon Barnwell	7/8/2022	1.5 hour(s)	Preparation of retention application; internal communications re same	BB
Brian Tichenor	7/8/2022	2.0 hour(s)	First day hearing	BT
Christopher Morris	7/8/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/8/2022	2.5 hour(s)	First day hearing	CH
Christopher Morris	7/8/2022	0.5 hour(s)	Moelis discussion on buyer diligence treatment	CH
Christopher Morris	7/8/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/8/2022	2.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/8/2022	1.0 hour(s)	First day hearing	CM
Erik Asplund	7/8/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/8/2022	2.0 hour(s)	First day hearing	EA
Erik Asplund	7/8/2022	0.5 hour(s)	Moelis discussion on buyer diligence treatment	EA
Erik Asplund	7/8/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/8/2022	2.5 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/8/2022	1.0 hour(s)	Investor tracker update	JF
Jack Franklin	7/8/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jack Franklin	7/8/2022	2.0 hour(s)	First day hearing	JF
Jack Franklin	7/8/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JF
Jared Dermont	7/8/2022	2.0 hour(s)	First day hearing	JD
Jonathan Rotbard	7/8/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/8/2022	0.5 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	7/8/2022	2.5 hour(s)	First day hearing	JR
Jonathan Rotbard	7/8/2022	2.0 hour(s)	Administrative tasks	JR
Junny Yang	7/8/2022	2.0 hour(s)	Investor tracker update	JY
Junny Yang	7/8/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Junny Yang	7/8/2022	2.0 hour(s)	First day hearing	JY
Junny Yang	7/8/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JY
Kenneth Fujita	7/8/2022	0.5 hour(s)	Diligence discussion with Voyager	KF
Kenneth Fujita	7/8/2022	2.0 hour(s)	First day hearing	KF
Michael DiYanni	7/8/2022	2.0 hour(s)	First day hearing	MD
Michael Mestayer	7/8/2022	0.5 hour(s)	Call with Voyager on outstanding diligence items	MM
Michael Mestayer	7/8/2022	2.0 hour(s)	First Day Hearing	MM
Michael Mestayer	7/8/2022	0.5 hour(s)	Initial call with a potential investor	MM
Michael Mestayer	7/8/2022	0.5 hour(s)	Internal call on diligence	MM
Brendon Barnwell	7/9/2022	2.0 hour(s)	Financial analysis re potential plans; internal communications re same	BB
Brendon Barnwell	7/9/2022	1.0 hour(s)	Preparation of process letter, timeline; internal discussions re same	BB
Christopher Morris	7/9/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/9/2022	3.5 hour(s)	Bid analysis comparison development	CH
Erik Asplund	7/9/2022	2.5 hour(s)	Moelis financial analysis discussion	EA
Erik Asplund	7/9/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/9/2022	2.0 hour(s)	Financial analysis drafting session	JF
Jonathan Rotbard	7/9/2022	2.0 hour(s)	Financial analysis drafting session	JR
Jonathan Rotbard	7/9/2022	1.5 hour(s)	Administrative tasks	JR
Junny Yang	7/9/2022	4.0 hour(s)	Investor tracker update	JY
Junny Yang	7/9/2022	2.0 hour(s)	Financial analysis drafting session	JY
Kenneth Fujita	7/9/2022	2.0 hour(s)	Financial analysis drafting session	KF
Jonathan Rotbard	7/10/2022	1.5 hour(s)	Meetings with buyers	JR
Barak Klein	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	7/10/2022	2.0 hour(s)	Calls re: bidders. Emails re: sales process. Review documents re: diligence	BK
Barak Klein	7/10/2022	4.0 hour(s)	Calls internal re: buyers. Calls with bidders. Call with counsel re: process	BK
Brendon Barnwell	7/10/2022	1.0 hour(s)	Financial analysis re potential plans; internal communications re same	BB
Brendon Barnwell	7/10/2022	1.0 hour(s)	Preparation of process letter, timeline; internal discussions re same	BB
Brendon Barnwell	7/10/2022	1.0 hour(s)	Calls with advisors and company re diligence, business plan, 13wcf	BB
Brian Tichenor	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Christopher Morris	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	CH
Christopher Morris	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	7/10/2022	0.5 hour(s)	Financial analysis discussion with internal team	CH

Christopher Morris	7/10/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/10/2022	2.0 hour(s)	Financial analysis development	CH
Cullen Murphy	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	7/10/2022	2.0 hour(s)	Calls re: bidders. Emails re: sales process. Review documents re: diligence	CM
Cullen Murphy	7/10/2022	3.0 hour(s)	Calls internal re: buyers. Calls with bidders. Call with counsel re: process	CM
Erik Asplund	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	EA
Erik Asplund	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	EA
Erik Asplund	7/10/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/10/2022	1.0 hour(s)	BRG Moelis discussion on financial analysis	JF
Jack Franklin	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	JF
Jared Dermont	7/10/2022	1.0 hour(s)	Moelis internal financial analysis discussion	JD
Jonathan Rotbard	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	JR
Jonathan Rotbard	7/10/2022	1.0 hour(s)	BRG and Moelis financial analysis call	JR
Jonathan Rotbard	7/10/2022	3.0 hour(s)	Administrative tasks	JR
Junny Yang	7/10/2022	1.0 hour(s)	BRG Moelis sync	JY
Junny Yang	7/10/2022	0.5 hour(s)	Moelis financial analysis discussion	JY
Kenneth Fujita	7/10/2022	0.5 hour(s)	Moelis internal financial analysis discussion	KF
Kenneth Fujita	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	7/10/2022	0.5 hour(s)	Moelis financial analysis discussion	KF
Michael DiYanni	7/10/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael Mestayer	7/10/2022	0.5 hour(s)	Call with BRG on financials	MM
Michael Mestayer	7/10/2022	0.5 hour(s)	Internal call on financial analysis	MM
Barak Klein	7/11/2022	2.5 hour(s)	Calls with potential investors	BK
Barak Klein	7/11/2022	2.0 hour(s)	Moelis process letter discussion with Kirkland & Ellis	BK
Barak Klein	7/11/2022	2.0 hour(s)	Review documents and presentations. Calls with counsel and with team re: sale	BK
Brendon Barnwell	7/11/2022	2.5 hour(s)	Calls with potential investors, company re diligence, timeline	BB
Brendon Barnwell	7/11/2022	1.0 hour(s)	Preparation of process letter, timeline; internal discussions re same	BB
Brendon Barnwell	7/11/2022	1.5 hour(s)	Preparation of retention application; internal communications re same	BB
Brian Tichenor	7/11/2022	3.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	BT
Christopher Morris	7/11/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/11/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/11/2022	3.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	CH
Christopher Morris	7/11/2022	0.5 hour(s)	Preparation of schedules 1 and 2 for retention declaration	CH
Christopher Morris	7/11/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/11/2022	2.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/11/2022	2.0 hour(s)	Moelis process letter discussion with Kirkland & Ellis	CM
Cullen Murphy	7/11/2022	2.0 hour(s)	Review documents and presentations. Calls with counsel and with team re: sale	CM
Erik Asplund	7/11/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/11/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/11/2022	3.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	EA
Erik Asplund	7/11/2022	0.5 hour(s)	Preparation of schedules 1 and 2 for retention declaration	EA
Erik Asplund	7/11/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/11/2022	1.0 hour(s)	Buyer's list + diligence tracker materials updated	JF
Jack Franklin	7/11/2022	0.5 hour(s)	Moelis process letter discussion	JF
Jack Franklin	7/11/2022	0.5 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JF
Jared Dermont	7/11/2022	3.5 hour(s)	Calls with potential investors	JD
Jared Dermont	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	JD
Jonathan Rotbard	7/11/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/11/2022	0.5 hour(s)	Internal diligence call	JR
Jonathan Rotbard	7/11/2022	0.5 hour(s)	Internal process letter discussion	JR
Jonathan Rotbard	7/11/2022	4.0 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/11/2022	0.5 hour(s)	Recurring diligence meeting with Voyager team	JR
Jonathan Rotbard	7/11/2022	2.0 hour(s)	Administrative tasks	JR
Junny Yang	7/11/2022	2.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Junny Yang	7/11/2022	2.0 hour(s)	Buyer's list + diligence tracker materials updated	JY
Junny Yang	7/11/2022	0.5 hour(s)	Moelis process letter discussion	JY
Junny Yang	7/11/2022	0.5 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Junny Yang	7/11/2022	2.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Kenneth Fujita	7/11/2022	0.5 hour(s)	Diligence discussion with Voyager	KF
Kenneth Fujita	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	KF
Kenneth Fujita	7/11/2022	0.5 hour(s)	Preparation of schedules 1 and 2 for retention declaration	KF
Michael DiYanni	7/11/2022	3.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/11/2022	0.5 hour(s)	Moelis process letter discussion with Kirkland & Ellis	MD
Michael Mestayer	7/11/2022	0.5 hour(s)	Internal call on buyers	MM
Michael Mestayer	7/11/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/11/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/11/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/11/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/11/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/12/2022	2.0 hour(s)	Calls with potential investors	BK
Barak Klein	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	7/12/2022	3.0 hour(s)	Review of emails and documents re: diligence and process	BK
Brendon Barnwell	7/12/2022	2.0 hour(s)	Calls with potential investors, management re diligence, timeline	BB
Brendon Barnwell	7/12/2022	2.0 hour(s)	Calls with advisors and company re diligence, business plan, 13wcf	BB
Brendon Barnwell	7/12/2022	1.0 hour(s)	Preparation of retention application; internal communications re same	BB
Brian Tichenor	7/12/2022	2.5 hour(s)	Calls with potential investors	BT

Brian Tichenor	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	7/12/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/12/2022	2.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	7/12/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/12/2022	1.5 hour(s)	Diligence	CH
Cullen Murphy	7/12/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	7/12/2022	3.0 hour(s)	Review of emails and documents re: diligence and process	CM
Erik Asplund	7/12/2022	2.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	7/12/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/12/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/12/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JF
Jared Dermont	7/12/2022	2.5 hour(s)	Calls with potential investors	JD
Jared Dermont	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	7/12/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/12/2022	2.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	7/12/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JR
Jonathan Rotbard	7/12/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JR
Jonathan Rotbard	7/12/2022	3.0 hour(s)	Administrative tasks	JR
Junny Yang	7/12/2022	2.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Junny Yang	7/12/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JY
Kenneth Fujita	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Michael DiYanni	7/12/2022	2.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/12/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael Mestayer	7/12/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/12/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/12/2022	1.0 hour(s)	Business plan update	MM
Michael Mestayer	7/12/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/12/2022	0.5 hour(s)	Internal call on cash burn	MM
Barak Klein	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	BK
Barak Klein	7/13/2022	2.5 hour(s)	Review of documents. Call with bidders	BK
Brendon Barnwell	7/13/2022	1.5 hour(s)	Calls with advisors and company re next steps, diligence, business plan, 13wcf	BB
Brendon Barnwell	7/13/2022	1.5 hour(s)	Preparation of retention application; communications re same	BB
Brian Tichenor	7/13/2022	1.5 hour(s)	Calls with potential investors	BT
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Brian Tichenor	7/13/2022	1.0 hour(s)	and business strategy	BT
Brian Tichenor	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	BT
Christopher Morris	7/13/2022	1.5 hour(s)	Calls with potential investors	CH
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Christopher Morris	7/13/2022	1.0 hour(s)	and business strategy	CH
Christopher Morris	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	CH
Christopher Morris	7/13/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/13/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	CM
Cullen Murphy	7/13/2022	1.0 hour(s)	Review of documents. Call with bidders.	CM
Erik Asplund	7/13/2022	1.5 hour(s)	Calls with potential investors	EA
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Erik Asplund	7/13/2022	1.0 hour(s)	and strategy	EA
Erik Asplund	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	EA
Erik Asplund	7/13/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/13/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/13/2022	1.0 hour(s)	Process letter comments	JF
Jack Franklin	7/13/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JF
Jack Franklin	7/13/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jared Dermont	7/13/2022	1.5 hour(s)	Calls with potential investors	JD
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Jared Dermont	7/13/2022	1.0 hour(s)	and business strategy	JD
Jared Dermont	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	JD
Jonathan Rotbard	7/13/2022	1.5 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	7/13/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/13/2022	2.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/13/2022	1.0 hour(s)	Discussion with advisors and Voyager management	JR
Jonathan Rotbard	7/13/2022	0.5 hour(s)	Debrief discussion with K&E	JR
Junny Yang	7/13/2022	1.0 hour(s)	Process letter comments	JY
Junny Yang	7/13/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JY
Junny Yang	7/13/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Kenneth Fujita	7/13/2022	1.0 hour(s)	and business strategy	KF
Kenneth Fujita	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	KF
Kenneth Fujita	7/13/2022	0.5 hour(s)	Diligence discussion with Voyager	KF
Michael DiYanni	7/13/2022	1.5 hour(s)	Calls with potential investors	MD
			Meeting with Kirkland & Ellis, BRG, and Voyager Executive team to discuss forecasts	
Michael DiYanni	7/13/2022	1.0 hour(s)	and business strategy	MD
Michael DiYanni	7/13/2022	0.5 hour(s)	Meeting with Kirkland & Ellis to discuss next steps	MD
Michael Mestayer	7/13/2022	0.5 hour(s)	Call with Kirkland on next steps	MM
Michael Mestayer	7/13/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/13/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	7/14/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	7/14/2022	2.5 hour(s)	Calls with buyers and internal call re: crypto treatment and call with counsel	BK
Brendon Barnwell	7/14/2022	1.5 hour(s)	Calls with advisors and company re next steps, diligence, business plan, 13wcf	BB
Brendon Barnwell	7/14/2022	0.5 hour(s)	Call with company and advisors re regulatory environment	BB
Brendon Barnwell	7/14/2022	1.0 hour(s)	Preparation of retention application; communications re same	BB
Brian Tichenor	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BT

Brian Tichenor	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	7/14/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/14/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis and Moelis	CH
Christopher Morris	7/14/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/14/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/14/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	7/14/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/14/2022	2.5 hour(s)	Calls with buyers and internal call re: crypto treatment and call with counsel	CM
Erik Asplund	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis and Moelis	EA
Erik Asplund	7/14/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/14/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/14/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/14/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JF
Jack Franklin	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis and Moelis	JF
Jared Dermont	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	7/14/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	7/14/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/14/2022	0.5 hour(s)	Discussion with advisor team	JR
Jonathan Rotbard	7/14/2022	0.5 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	7/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JR
Jonathan Rotbard	7/14/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/14/2022	1.5 hour(s)	Meetings with buyers	JR
Junny Yang	7/14/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JY
Junny Yang	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis and Moelis	JY
Kenneth Fujita	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis and Moelis	KF
Michael DiYanni	7/14/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	7/14/2022	0.5 hour(s)	Crypto regulatory market discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	7/14/2022	0.5 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/14/2022	1.0 hour(s)	Business plan update	MM
Michael Mestayer	7/14/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/14/2022	0.5 hour(s)	Crypto regulatory environment call	MM
Michael Mestayer	7/14/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/14/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/15/2022	2.5 hour(s)	Calls with potential investors	BK
Brendon Barnwell	7/15/2022	0.5 hour(s)	Call with company and advisors re diligence	BB
Brendon Barnwell	7/15/2022	1.0 hour(s)	Preparation of retention application; communications re same	BB
Brendon Barnwell	7/15/2022	1.0 hour(s)	Calls with potential investors re diligence, timeline	BB
Brian Tichenor	7/15/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	7/15/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/15/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/15/2022	1.0 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/15/2022	0.5 hour(s)	Discussion on buyer outreach with internal Moelis team	CH
Christopher Morris	7/15/2022	2.0 hour(s)	Prepared schedule 1 and 2 for court filing	CH
Cullen Murphy	7/15/2022	2.5 hour(s)	Calls with potential investors	CM
Erik Asplund	7/15/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/15/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/15/2022	1.0 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/15/2022	0.5 hour(s)	Discussion on buyer outreach with internal Moelis team	EA
Erik Asplund	7/15/2022	2.0 hour(s)	Prepared schedule 1 and 2 for court filing	EA
Jared Dermont	7/15/2022	1.0 hour(s)	Calls with potential investors	JD
Jonathan Rotbard	7/15/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/15/2022	1.0 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	7/15/2022	1.0 hour(s)	Meetings with buyers	JR
Kenneth Fujita	7/15/2022	0.5 hour(s)	Discussion on buyer outreach with internal Moelis team	KF
Kenneth Fujita	7/15/2022	2.0 hour(s)	Reviewed Retention Application	KF
Michael DiYanni	7/15/2022	1.0 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/15/2022	0.5 hour(s)	Internal diligence call	MM
Michael Mestayer	7/15/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/15/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/15/2022	0.5 hour(s)	Internal call on diligence	MM
Brendon Barnwell	7/16/2022	0.5 hour(s)	Discussion with advisors re Coinify	BB
Brendon Barnwell	7/16/2022	0.5 hour(s)	Preparation of retention application; communications re same	BB
Christopher Morris	7/16/2022	2.0 hour(s)	Coordinated diligence with Coinify team	CH
Christopher Morris	7/16/2022	6.0 hour(s)	Created materials ahead of call with Voyager, BRG, Kirkland & Ellis, and Moelis	CH
Erik Asplund	7/16/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/16/2022	2.0 hour(s)	Coordinated diligence with Coinify team	EA
Erik Asplund	7/16/2022	2.0 hour(s)	Created materials ahead of call with Voyager, BRG, Kirkland & Ellis, and Moelis	EA
Jack Franklin	7/16/2022	1.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JF
Jonathan Rotbard	7/16/2022	4.0 hour(s)	Work on presentation materials	JR
Jonathan Rotbard	7/16/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/16/2022	7.0 hour(s)	Work on Excel analysis to show customer recoveries under different scenarios	JR
Junny Yang	7/16/2022	1.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Kenneth Fujita	7/16/2022	1.0 hour(s)	Reviewed presentation materials for the Voyager team	KF
Michael Mestayer	7/16/2022	0.5 hour(s)	Call with K&E on Coinify	MM

Brendon Barnwell	7/17/2022	2.0 hour(s)	Preparation of retention application; communications re same	BB
Christopher Morris	7/17/2022	1.0 hour(s)	Responded to buyer diligence requests	CH
Christopher Morris	7/17/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/17/2022	3.5 hour(s)	Created materials ahead of meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Erik Asplund	7/17/2022	1.5 hour(s)	Responded to buyer diligence requests	EA
Erik Asplund	7/17/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/17/2022	2.0 hour(s)	Created materials ahead of meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Jack Franklin	7/17/2022	4.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JF
Jonathan Rotbard	7/17/2022	5.0 hour(s)	Created materials ahead of meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JR
Jonathan Rotbard	7/17/2022	2.0 hour(s)	Administrative tasks	JR
Junny Yang	7/17/2022	4.0 hour(s)	Created materials ahead of meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JY
Kenneth Fujita	7/17/2022	1.0 hour(s)	Reviewed presentation materials	KF
Michael Mestayer	7/17/2022	0.5 hour(s)	Call with Coinify team	MM
Barak Klein	7/18/2022	2.0 hour(s)	Calls with potential investors	BK
Barak Klein	7/18/2022	1.5 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	7/18/2022	2.0 hour(s)	Review of emails and documents re: diligence and process	BK
Brendon Barnwell	7/18/2022	2.0 hour(s)	Calls with potential investors re diligence, timeline	BB
Brendon Barnwell	7/18/2022	1.0 hour(s)	Calls with company and advisors re diligence; internal communications re same	BB
Brendon Barnwell	7/18/2022	1.5 hour(s)	Preparation of retention app; communications re same	BB
Brian Tichenor	7/18/2022	3.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Christopher Morris	7/18/2022	2.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/18/2022	1.0 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/18/2022	1.0 hour(s)	Prepared schedule 1 and 2 for court filing	CH
Christopher Morris	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	7/18/2022	2.0 hour(s)	Responded to buyer diligence requests	CH
Cullen Murphy	7/18/2022	2.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/18/2022	1.5 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	7/18/2022	2.0 hour(s)	Review of emails and documents re: diligence and process	CM
Erik Asplund	7/18/2022	2.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/18/2022	1.0 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/18/2022	1.0 hour(s)	Prepared schedule 1 and 2 for court filing	EA
Erik Asplund	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	7/18/2022	4.0 hour(s)	Responded to buyer diligence requests	EA
Jack Franklin	7/18/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JF
Jack Franklin	7/18/2022	2.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JF
Jared Dermont	7/18/2022	2.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Jonathan Rotbard	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JR
Jonathan Rotbard	7/18/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/18/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/18/2022	3.0 hour(s)	Meetings with buyers	JR
Junny Yang	7/18/2022	2.0 hour(s)	Responded to diligence questions from potential investors	JY
Junny Yang	7/18/2022	2.0 hour(s)	Preparation of schedules 1 & 2 for retention declaration	JY
Kenneth Fujita	7/18/2022	1.0 hour(s)	Diligence discussion with Voyager	KF
Kenneth Fujita	7/18/2022	0.5 hour(s)	Reviewed Retention Application	KF
Michael DiYanni	7/18/2022	2.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Michael Mestayer	7/18/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Diligence call with company	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/18/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Internal diligence call	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/18/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	BK
Barak Klein	7/19/2022	1.5 hour(s)	Review of documents and review of emails	BK
Brendon Barnwell	7/19/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/19/2022	1.5 hour(s)	Preparation of retention app; communications re same	BB
Brian Tichenor	7/19/2022	2.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	BT
Brian Tichenor	7/19/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/19/2022	2.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Moelis and Coinify strategy discussion	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Discussion with legal department on Voyager about an NDA for a buyer	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Christopher Morris	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	CH
Christopher Morris	7/19/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	CM
Cullen Murphy	7/19/2022	1.5 hour(s)	Review of documents and review of emails.	CM
Erik Asplund	7/19/2022	2.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Moelis and Coinify strategy discussion	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Discussion with legal department on Voyager about an NDA for a buyer	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Erik Asplund	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	EA

Erik Asplund	7/19/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/19/2022	1.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JF
Jack Franklin	7/19/2022	5.0 hour(s)	Crypto research for the internal Moelis team	JF
Jack Franklin	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	JF
Jack Franklin	7/19/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JF
Jared Dermont	7/19/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	JD
Jared Dermont	7/19/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/19/2022	0.5 hour(s)	Recurring diligence meeting with Voyager team	JR
Jonathan Rotbard	7/19/2022	3.0 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/19/2022	0.5 hour(s)	Discussion with Coinify management	JR
Jonathan Rotbard	7/19/2022	1.0 hour(s)	Internal diligence discussions	JR
Jonathan Rotbard	7/19/2022	1.0 hour(s)	Administrative tasks	JR
Junny Yang	7/19/2022	1.0 hour(s)	Preparation of schedules 1 and 2 for retention declaration	JY
Junny Yang	7/19/2022	4.0 hour(s)	Crypto research for the internal Moelis team	JY
Junny Yang	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	JY
Junny Yang	7/19/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JY
Kenneth Fujita	7/19/2022	0.5 hour(s)	Diligence discussion with Voyager	KF
Kenneth Fujita	7/19/2022	0.5 hour(s)	Moelis and Coinify strategy discussion	KF
Kenneth Fujita	7/19/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	KF
Kenneth Fujita	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	KF
Michael DiYanni	7/19/2022	2.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/19/2022	0.5 hour(s)	Moelis and Kirkland discussion on marketing process	MD
Michael Mestayer	7/19/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/19/2022	0.5 hour(s)	Call with Coinify team	MM
Michael Mestayer	7/19/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/19/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/19/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/19/2022	0.5 hour(s)	Internal discussion with K&E and Moelis	MM
Barak Klein	7/20/2022	1.0 hour(s)	Calls with potential investors	BK
Barak Klein	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	BK
Barak Klein	7/20/2022	1.0 hour(s)	Business Plan discussion with Moelis, BRG, and Voyager	BK
Barak Klein	7/20/2022	1.0 hour(s)	Internal conversation re: crypto issues	BK
Barak Klein	7/20/2022	1.5 hour(s)	Review of presentations and documents re: diligence	BK
Barak Klein	7/20/2022	1.0 hour(s)	Calls with advisors	BK
Brendon Barnwell	7/20/2022	2.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/20/2022	1.0 hour(s)	Call with company, advisors re business plan	BB
Brendon Barnwell	7/20/2022	1.0 hour(s)	Call with company re internal finance team	BB
Brendon Barnwell	7/20/2022	0.5 hour(s)	Call with company advisors re legal	BB
Brian Tichenor	7/20/2022	3.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	BT
Brian Tichenor	7/20/2022	1.0 hour(s)	Business Plan discussion with Moelis, BRG, and Voyager	BT
Christopher Morris	7/20/2022	3.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	CH
Christopher Morris	7/20/2022	1.0 hour(s)	Moelis, BRG, and Voyager discussed the Business Plan draft	CH
Christopher Morris	7/20/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/20/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Christopher Morris	7/20/2022	3.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/20/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	CM
Cullen Murphy	7/20/2022	1.0 hour(s)	Business Plan discussion with Moelis, BRG, and Voyager	CM
Cullen Murphy	7/20/2022	1.0 hour(s)	Internal conversation re: crypto issues	CM
Cullen Murphy	7/20/2022	1.5 hour(s)	Review of presentations and documents re: diligence	CM
Cullen Murphy	7/20/2022	1.0 hour(s)	Calls with advisors	CM
Erik Asplund	7/20/2022	3.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	EA
Erik Asplund	7/20/2022	1.0 hour(s)	Moelis, BRG, and Voyager discussed the Business Plan draft	EA
Erik Asplund	7/20/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/20/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Erik Asplund	7/20/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/20/2022	1.0 hour(s)	Internal Moelis meetings	JF
Jack Franklin	7/20/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jack Franklin	7/20/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JF
Jack Franklin	7/20/2022	1.0 hour(s)	Crypto research for the internal Moelis team	JF
Jared Dermont	7/20/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/20/2022	0.5 hour(s)	Moelis and Kirkland business plan discussion	JD
Jared Dermont	7/20/2022	1.0 hour(s)	Business Plan discussion with Moelis, BRG, and Voyager	JD
Jonathan Rotbard	7/20/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/20/2022	1.0 hour(s)	Advisor discussion on financial analysis	JR
Jonathan Rotbard	7/20/2022	5.0 hour(s)	Work on financial analysis for potential bidders	JR
Jonathan Rotbard	7/20/2022	0.5 hour(s)	Legal discussion with K&E	JR
Jonathan Rotbard	7/20/2022	1.0 hour(s)	Internal diligence discussions	JR
Jonathan Rotbard	7/20/2022	3.5 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/20/2022	1.5 hour(s)	Administrative tasks	JR
Junny Yang	7/20/2022	1.0 hour(s)	Legal discussion with K&E	JY
Junny Yang	7/20/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Junny Yang	7/20/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JY
Junny Yang	7/20/2022	1.0 hour(s)	Crypto research for the internal Moelis team	JY
Kenneth Fujita	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	KF
Kenneth Fujita	7/20/2022	1.0 hour(s)	Moelis, BRG, and Voyager discussed the Business Plan draft	KF

Michael DiYanni	7/20/2022	3.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/20/2022	0.5 hour(s)	Moelis and Kirkland legal discussion	MD
Michael DiYanni	7/20/2022	1.0 hour(s)	Business Plan discussion with Moelis, BRG, and Voyager	MD
Michael Mestayer	7/20/2022	0.5 hour(s)	Prep call with Coinify team	MM
Michael Mestayer	7/20/2022	1.0 hour(s)	Call with potential investor and Coinify	MM
Michael Mestayer	7/20/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/20/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/20/2022	0.5 hour(s)	Weekly call with BRG, K&E and Company	MM
Michael Mestayer	7/20/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/20/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/20/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/21/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	7/21/2022	1.5 hour(s)	Calls and communications re: sale process	BK
Brendon Barnwell	7/21/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/21/2022	2.5 hour(s)	Review and analysis of bidding procedures, motion, declaration; communications re	BB
Brendon Barnwell	7/21/2022	1.0 hour(s)	Internal calls re process, business plan	BB
Brian Tichenor	7/21/2022	2.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/21/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/21/2022	2.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/21/2022	0.5 hour(s)	Moelis discussion on coin asset treatment	CH
Christopher Morris	7/21/2022	1.0 hour(s)	Diligence discussion with broader Moelis team	CH
Christopher Morris	7/21/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/21/2022	2.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/21/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/21/2022	1.5 hour(s)	Calls and communications re: sale process	CM
Erik Asplund	7/21/2022	2.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/21/2022	0.5 hour(s)	Moelis discussion on coin asset treatment	EA
Erik Asplund	7/21/2022	1.0 hour(s)	Diligence discussion with broader Moelis team	EA
Erik Asplund	7/21/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/21/2022	4.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/21/2022	1.0 hour(s)	Crypto research for the internal Moelis team	JF
Jack Franklin	7/21/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jared Dermont	7/21/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/21/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/21/2022	2.0 hour(s)	Internal diligence discussions	JR
Jonathan Rotbard	7/21/2022	4.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/21/2022	0.5 hour(s)	Internal discussion on balance sheet	JR
Jonathan Rotbard	7/21/2022	3.0 hour(s)	Investor meetings with buyers	JR
Junny Yang	7/21/2022	1.0 hour(s)	Crypto pricing analysis materials update	JY
Junny Yang	7/21/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Kenneth Fujita	7/21/2022	0.5 hour(s)	Moelis discussion on coin asset treatment	KF
Michael DiYanni	7/21/2022	2.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/21/2022	0.5 hour(s)	Moelis discussion on coin asset treatment	MD
Michael Mestayer	7/21/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/21/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/21/2022	0.5 hour(s)	Bidding procedures call	MM
Michael Mestayer	7/21/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/21/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/21/2022	0.5 hour(s)	Call with potential investor	MM
Brendon Barnwell	7/22/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/22/2022	1.0 hour(s)	Review and analysis of potential investor proposals	BB
Brendon Barnwell	7/22/2022	1.0 hour(s)	Review and analysis of U.S. Trustee questions, comments re retention app	BB
Brendon Barnwell	7/22/2022	1.5 hour(s)	Review and analysis of declaration re bidding procedures; communications re same	BB
Brian Tichenor	7/22/2022	4.0 hour(s)	Calls with potential investors	BT
Christopher Morris	7/22/2022	4.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/22/2022	4.0 hour(s)	Potential investor proposal review and analysis	CH
Christopher Morris	7/22/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/22/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Erik Asplund	7/22/2022	4.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/22/2022	3.0 hour(s)	Potential investor proposal review and analysis	EA
Erik Asplund	7/22/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/22/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Jack Franklin	7/22/2022	0.5 hour(s)	Responded to diligence questions from potential investors	JF
Jack Franklin	7/22/2022	0.5 hour(s)	Responded to diligence questions from potential investors	JF
Jared Dermont	7/22/2022	2.0 hour(s)	Calls with potential investors	JD
Jonathan Rotbard	7/22/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/22/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/22/2022	0.5 hour(s)	Internal diligence discussions	JR
Jonathan Rotbard	7/22/2022	4.0 hour(s)	Work on spreading potential investor proposals	JR
Jonathan Rotbard	7/22/2022	3.0 hour(s)	Investor meetings with buyers	JR
Junny Yang	7/22/2022	0.5 hour(s)	Responded to diligence questions from potential investors	JY
Junny Yang	7/22/2022	0.5 hour(s)	Crypto research for the internal Moelis team	JY
Kenneth Fujita	7/22/2022	1.0 hour(s)	Reviewed materials prepared for the Voyager team	KF
Michael DiYanni	7/22/2022	4.0 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/22/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/22/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/22/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/22/2022	1.5 hour(s)	P&L Call with BRG/Company	MM
Barak Klein	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss potential investor	BK
Barak Klein	7/23/2022	1.0 hour(s)	Calls re: sale process. Call with advisors. Review of emails	BK

Brendon Barnwell	7/23/2022	3.5 hour(s)	Reviewed and analyzed materials for the Voyager team	BB
			Review and analysis of U.S. Trustee questions, comments re retention app;	
Brendon Barnwell	7/23/2022	2.5 hour(s)	preparation of responses; communications re same	BB
Brian Tichenor	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss potential investor	BT
Christopher Morris	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss potential investor	CH
Christopher Morris	7/23/2022	8.0 hour(s)	Built presentation materials centered around potential investor proposals	CH
Cullen Murphy	7/23/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the a potential investor	CM
Cullen Murphy	7/23/2022	1.0 hour(s)	Calls re: sale process. Call with advisors. Review of emails.	CM
Erik Asplund	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss potential investor	EA
Erik Asplund	7/23/2022	6.0 hour(s)	Built presentation materials centered around potential investor proposals	EA
Erik Asplund	7/23/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/23/2022	2.0 hour(s)	Built presentation materials centered around potential investor proposals	JF
Jared Dermont	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss a potential bid proposal	JD
Jonathan Rotbard	7/23/2022	1.0 hour(s)	Advisor meeting to discuss potential investor proposals	JR
Jonathan Rotbard	7/23/2022	2.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/23/2022	8.5 hour(s)	Built presentation materials centered around potential investor proposals	JR
Junny Yang	7/23/2022	2.0 hour(s)	Built presentation materials centered around potential investor proposals	JY
Kenneth Fujita	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss an investor proposal	KF
Kenneth Fujita	7/23/2022	6.0 hour(s)	Reviewed materials prepared for the Voyager team	KF
Michael DiYanni	7/23/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss a potential investor	MD
Michael Mestayer	7/23/2022	1.0 hour(s)	K&E call on buyer proposal	MM
Barak Klein	7/24/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Voyager and Moelis to discuss potential bid	BK
Barak Klein	7/24/2022	2.0 hour(s)	Review of presentation and diligence materials	BK
Brendon Barnwell	7/24/2022	1.5 hour(s)	Calls with company, advisors re potential investor proposals	BB
Christopher Morris	7/24/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/24/2022	3.5 hour(s)	Built presentation materials to analyze potential investors	CH
			Meeting with Kirkland & Ellis, BRG, Voyager and Moelis to discuss a potential	
Cullen Murphy	7/24/2022	0.5 hour(s)	investor proposal	CM
Cullen Murphy	7/24/2022	2.0 hour(s)	Review of presentation and diligence materials	CM
Erik Asplund	7/24/2022	3.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/24/2022	2.5 hour(s)	Built presentation materials to analyze potential investors	EA
Jack Franklin	7/24/2022	1.0 hour(s)	Built presentation materials to analyze potential investors	JF
Jonathan Rotbard	7/24/2022	3.0 hour(s)	Administrative tasks	JR
Junny Yang	7/24/2022	1.0 hour(s)	Built presentation materials to analyze potential investors	JY
Kenneth Fujita	7/24/2022	2.5 hour(s)	Built presentation materials to analyze potential investors	KF
Michael Mestayer	7/24/2022	1.0 hour(s)	K&E call on buyer proposal	MM
Michael Mestayer	7/24/2022	0.5 hour(s)	Communications call on potential investor proposals	MM
Barak Klein	7/25/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	7/25/2022	2.5 hour(s)	Review of documents and review of emails	BK
Brendon Barnwell	7/25/2022	2.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
			Preparation of responses to UST questions/comments re retention app; internal	
Brendon Barnwell	7/25/2022	2.5 hour(s)	communications re same	BB
Brian Tichenor	7/25/2022	6.0 hour(s)	Calls with potential investors	BT
Christopher Morris	7/25/2022	6.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/25/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/25/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/25/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Cullen Murphy	7/25/2022	1.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/25/2022	2.5 hour(s)	Review of documents and review of emails.	CM
Erik Asplund	7/25/2022	6.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/25/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/25/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/25/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Jack Franklin	7/25/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jack Franklin	7/25/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JF
Jared Dermont	7/25/2022	1.0 hour(s)	Calls with potential investors	JD
Jonathan Rotbard	7/25/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/25/2022	4.5 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/25/2022	1.0 hour(s)	Internal diligence discussions	JR
Jonathan Rotbard	7/25/2022	1.0 hour(s)	Administrative tasks	JR
Junny Yang	7/25/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Junny Yang	7/25/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JY
Michael DiYanni	7/25/2022	6.0 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/25/2022	1.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/25/2022	1.0 hour(s)	Call on business plan with advisors	MM
Barak Klein	7/26/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	7/26/2022	0.5 hour(s)	Discussion with Kirkland & Ellis	BK
Barak Klein	7/26/2022	1.5 hour(s)	Calls with advisors	BK
Brendon Barnwell	7/26/2022	2.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/26/2022	1.0 hour(s)	Call with UST, Kirkland re Moelis retention app	BB
Brendon Barnwell	7/26/2022	1.0 hour(s)	Prepared supplemental declaration re retention	BB
Brendon Barnwell	7/26/2022	0.5 hour(s)	Call with Kirkland re Moelis retention app	BB
Brendon Barnwell	7/26/2022	0.5 hour(s)	Reviewed declaration in support of bidding procedures	BB
Brian Tichenor	7/26/2022	4.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/26/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/26/2022	4.0 hour(s)	Calls with potential investors	CH
Christopher Morris	7/26/2022	0.5 hour(s)	Retention letter discussion with Moelis and legal counsel	CH

Christopher Morris	7/26/2022	1.5 hour(s)	Retention letter drafting	CH
Christopher Morris	7/26/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	7/26/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/26/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Cullen Murphy	7/26/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/26/2022	0.5 hour(s)	Discussion with Kirkland & Ellis	CM
Cullen Murphy	7/26/2022	1.5 hour(s)	Calls with advisors	CM
Erik Asplund	7/26/2022	4.0 hour(s)	Calls with potential investors	EA
Erik Asplund	7/26/2022	0.5 hour(s)	Retention letter discussion with Moelis and legal counsel	EA
Erik Asplund	7/26/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	7/26/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/26/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Jack Franklin	7/26/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jared Dermont	7/26/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/26/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/26/2022	3.0 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/26/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/26/2022	1.0 hour(s)	Internal diligence discussions	JR
Junny Yang	7/26/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Kenneth Fujita	7/26/2022	0.5 hour(s)	Retention letter discussion with Moelis and legal counsel	KF
Michael DiYanni	7/26/2022	4.0 hour(s)	Calls with potential investors	MD
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/26/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/26/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with Kirkland on Coinify	MM
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with Company on Coinify	MM
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/26/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/27/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	BK
Brendon Barnwell	7/27/2022	3.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/27/2022	1.5 hour(s)	Prepared materials for UCC presentation	BB
Brendon Barnwell	7/27/2022	1.0 hour(s)	Call with company advisors, UCC, UCC advisors	BB
Brendon Barnwell	7/27/2022	1.0 hour(s)	Internal communications re retention app, UST comments	BB
Brendon Barnwell	7/27/2022	1.5 hour(s)	Reviewed and responded to UCC diligence inquiries; internal communications re	BB
Brian Tichenor	7/27/2022	4.5 hour(s)	Calls with potential investors	BT
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Brian Tichenor	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	BT
Christopher Morris	7/27/2022	4.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/27/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	7/27/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Christopher Morris	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	CH
Cullen Murphy	7/27/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	CM
Erik Asplund	7/27/2022	4.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/27/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	7/27/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Erik Asplund	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	EA
Jack Franklin	7/27/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jack Franklin	7/27/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JF
Jared Dermont	7/27/2022	2.0 hour(s)	Calls with potential investors	JD
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Jared Dermont	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	JD
Jonathan Rotbard	7/27/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/27/2022	1.0 hour(s)	Discussion potential investor proposals with UCC	JR
Jonathan Rotbard	7/27/2022	4.0 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/27/2022	1.0 hour(s)	Internal diligence discussions	JR
Junny Yang	7/27/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Junny Yang	7/27/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JY
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Kenneth Fujita	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	KF
Michael DiYanni	7/27/2022	4.5 hour(s)	Calls with potential investors	MD
			Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	
Michael DiYanni	7/27/2022	1.0 hour(s)	("UCC") to discuss a potential bid proposal	MD
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Coinify process discussion	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Diligence discussion	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/27/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/28/2022	2.0 hour(s)	Calls with potential investors	BK
Barak Klein	7/28/2022	2.5 hour(s)	Review of presentation and conversation re: crypto	BK
Barak Klein	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	BK
Barak Klein	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	BK
Brendon Barnwell	7/28/2022	5.5 hour(s)	Attention to retention matters, UCC comments, UST comments; internal discussions re	BB
Brendon Barnwell	7/28/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	7/28/2022	1.0 hour(s)	Prepared UCC presentation materials	BB
Brian Tichenor	7/28/2022	2.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	BT
Brian Tichenor	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	BT
Brian Tichenor	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	BT

Brian Tichenor	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	BT
Brian Tichenor	7/28/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	7/28/2022	3.5 hour(s)	Calls with potential investors	CH
Christopher Morris	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	CH
Christopher Morris	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	CH
Christopher Morris	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	CH
Christopher Morris	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	CH
Cullen Murphy	7/28/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	7/28/2022	2.5 hour(s)	Review of presentation and conversation re: crypto	CM
Cullen Murphy	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	CM
Cullen Murphy	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	CM
Erik Asplund	7/28/2022	2.5 hour(s)	Calls with potential investors	EA
Erik Asplund	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	EA
Erik Asplund	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	EA
Erik Asplund	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	EA
Erik Asplund	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	EA
Jack Franklin	7/28/2022	6.0 hour(s)	Developed materials for the UCC meeting	JF
Jack Franklin	7/28/2022	3.0 hour(s)	Pulled and analyzed fee comps	JF
Jared Dermont	7/28/2022	2.0 hour(s)	Calls with potential investors	JD
Jared Dermont	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	JD
Jared Dermont	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	JD
Jared Dermont	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	JD
Jared Dermont	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	JD
Jared Dermont	7/28/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Jonathan Rotbard	7/28/2022	1.0 hour(s)	Discussions on presentation to UCC	JR
Jonathan Rotbard	7/28/2022	2.5 hour(s)	Investor meetings with buyers	JR
Jonathan Rotbard	7/28/2022	0.5 hour(s)	Discussion with UCC	JR
Junny Yang	7/28/2022	6.0 hour(s)	Developed materials for the UCC meeting	JY
Junny Yang	7/28/2022	3.0 hour(s)	Pulled and analyzed fee comps	JY
Kenneth Fujita	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	KF
Kenneth Fujita	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	KF
Kenneth Fujita	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	KF
Kenneth Fujita	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	KF
Michael DiYanni	7/28/2022	2.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	MD
Michael DiYanni	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis and the UCC advisors	MD
Michael DiYanni	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Teneo, and Moelis to strategize a public relations	MD
Michael DiYanni	7/28/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the UCC Presentation	MD
Michael Mestayer	7/28/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	UCC presentation session	MM
Michael Mestayer	7/28/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	UCC Call	MM
Michael Mestayer	7/28/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis	MM
Michael Mestayer	7/28/2022	0.5 hour(s)	Call on response to buyer proposal	MM
Barak Klein	7/29/2022	1.5 hour(s)	Investor meetings with buyers and Coinify	BK
Barak Klein	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	BK
Barak Klein	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	BK
Barak Klein	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	BK
Barak Klein	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	BK
Barak Klein	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	BK
Barak Klein	7/29/2022	2.5 hour(s)	Review of documents and review of emails	BK
Brendon Barnwell	7/29/2022	3.5 hour(s)	Prepared UCC presentation materials; discussions with company and advisors re	BB
Brendon Barnwell	7/29/2022	1.0 hour(s)	Discussions with company and advisors re interim distribution	BB
Brendon Barnwell	7/29/2022	3.5 hour(s)	Review and analysis of IOIs; communications re same	BB
Brian Tichenor	7/29/2022	1.5 hour(s)	Investor meetings with buyers and Coinify	BT
Brian Tichenor	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	BT
Brian Tichenor	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	BT
Brian Tichenor	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	BT
Brian Tichenor	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	BT
Brian Tichenor	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	BT
Christopher Morris	7/29/2022	1.5 hour(s)	Investor meeting with buyers and Coinify	CH
Christopher Morris	7/29/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	CH
Christopher Morris	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	CH
Christopher Morris	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	CH
Christopher Morris	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	CH
Christopher Morris	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	CH
Christopher Morris	7/29/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	7/29/2022	1.5 hour(s)	Investor meetings with buyers and Coinify	CM
Cullen Murphy	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	CM
Cullen Murphy	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	CM
Cullen Murphy	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	CM
Cullen Murphy	7/29/2022	0.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	CM
Cullen Murphy	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	CM
Cullen Murphy	7/29/2022	2.5 hour(s)	Review of documents and review of emails	CM
Erik Asplund	7/29/2022	1.5 hour(s)	Investor meeting with buyers and Coinify	EA
Erik Asplund	7/29/2022	0.5 hour(s)	Diligence discussion with Voyager	EA

Erik Asplund	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	EA
Erik Asplund	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	EA
Erik Asplund	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	EA
Erik Asplund	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	EA
Erik Asplund	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	EA
Erik Asplund	7/29/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Jack Franklin	7/29/2022	3.0 hour(s)	Crypto research for the internal Moelis team	JF
Jack Franklin	7/29/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JF
Jack Franklin	7/29/2022	3.0 hour(s)	Developed bid comparison materials	JF
Jared Dermont	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	JD
Jared Dermont	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	JD
Jared Dermont	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	JD
Jared Dermont	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	JD
Jonathan Rotbard	7/29/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	7/29/2022	1.0 hour(s)	Management Presentation with buyer	JR
Jonathan Rotbard	7/29/2022	0.5 hour(s)	Call with Coinify Management	JR
Jonathan Rotbard	7/29/2022	1.5 hour(s)	Coinify Management Presentation with buyer	JR
Jonathan Rotbard	7/29/2022	1.0 hour(s)	Advisor discussion on UCC	JR
Jonathan Rotbard	7/29/2022	1.0 hour(s)	Discussion with UCC	JR
Jonathan Rotbard	7/29/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	7/29/2022	3.0 hour(s)	Clarification discussions on bids	JR
Junny Yang	7/29/2022	3.0 hour(s)	Pulled and analyzed fee comps	JY
Junny Yang	7/29/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	JY
Junny Yang	7/29/2022	5.0 hour(s)	Developed bid comparison materials	JY
Kenneth Fujita	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	KF
Kenneth Fujita	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	KF
Kenneth Fujita	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	KF
Kenneth Fujita	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	KF
Michael DiYanni	7/29/2022	1.5 hour(s)	Investor meetings with buyers and Coinify	MD
Michael DiYanni	7/29/2022	0.5 hour(s)	Call with Moelis and Coinify to discuss soft bid from a potential investor	MD
Michael DiYanni	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss the deck for the UCC	MD
Michael DiYanni	7/29/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and the Unsecured Creditor Committee	MD
Michael DiYanni	7/29/2022	1.0 hour(s)	Meeting with a potential buyer, Moelis, and Voyager Management to discuss a bid	MD
Michael DiYanni	7/29/2022	1.0 hour(s)	Management Presentation with potential investor, Voyager, and Moelis	MD
Michael Mestayer	7/29/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/29/2022	0.5 hour(s)	Coinify legal call	MM
Michael Mestayer	7/29/2022	1.0 hour(s)	Internal UCC deck discussion	MM
Michael Mestayer	7/29/2022	0.5 hour(s)	Internal diligence call	MM
Michael Mestayer	7/29/2022	0.5 hour(s)	Call with Coinify team	MM
Michael Mestayer	7/29/2022	1.0 hour(s)	UCC Prep call	MM
Michael Mestayer	7/29/2022	1.0 hour(s)	Call with potential investor to evaluate proposal	MM
Michael Mestayer	7/29/2022	1.0 hour(s)	Management presentation Archax	MM
Barak Klein	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	BK
Brendon Barnwell	7/30/2022	2.5 hour(s)	Review and analysis of IOIs; communications re same	BB
Brian Tichenor	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	BT
Christopher Morris	7/30/2022	0.5 hour(s)	Discussion with smaller Moelis group to evaluate a bid proposal	CH
Christopher Morris	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	CH
Cullen Murphy	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	CM
Erik Asplund	7/30/2022	0.5 hour(s)	Discussion with smaller Moelis group to evaluate a bid proposal	EA
Erik Asplund	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	EA
Jack Franklin	7/30/2022	6.0 hour(s)	Crypto research for the internal Moelis team	JF
Jared Dermont	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	JD
Jonathan Rotbard	7/30/2022	0.5 hour(s)	Internal discussion on bids	JR
Junny Yang	7/30/2022	5.0 hour(s)	Crypto research for the internal Moelis team	JY
Kenneth Fujita	7/30/2022	0.5 hour(s)	Discussion regarding bid proposals	KF
Kenneth Fujita	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	KF
Michael DiYanni	7/30/2022	2.0 hour(s)	Meetings with Moelis and potential investors to evaluate bid proposals	MD
Michael Mestayer	7/30/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/30/2022	1.0 hour(s)	Call with potential investor	MM
Michael Mestayer	7/30/2022	0.5 hour(s)	Call with potential investor	MM
Barak Klein	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	BK
Barak Klein	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	BK
Barak Klein	7/31/2022	3.0 hour(s)	Review of documents and review of emails	BK
Brendon Barnwell	7/31/2022	0.5 hour(s)	Internal discussion re retention	BB
Brendon Barnwell	7/31/2022	0.5 hour(s)	Call with advisors re next steps	BB
Brendon Barnwell	7/31/2022	0.5 hour(s)	Call with UCC advisors re IOIs	BB
Brian Tichenor	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	BT
Brian Tichenor	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	BT
Christopher Morris	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	CH
Christopher Morris	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	CH
Cullen Murphy	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	CM
Cullen Murphy	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	CM
Cullen Murphy	7/31/2022	3.0 hour(s)	Review of documents and review of emails.	CM
Erik Asplund	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	EA
Erik Asplund	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	EA
Jack Franklin	7/31/2022	3.0 hour(s)	Updated presentation materials for the Voyager team	JF
Jared Dermont	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	JD
Jared Dermont	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	JD
Jonathan Rotbard	7/31/2022	0.5 hour(s)	Discussion with UCC on bids	JR
Junny Yang	7/31/2022	1.0 hour(s)	Updated presentation materials for the Voyager team	JY
Kenneth Fujita	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	KF
Kenneth Fujita	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	KF
Michael DiYanni	7/31/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, and Moelis to discuss various presentations	MD
Michael DiYanni	7/31/2022	0.5 hour(s)	Meeting with Moelis, BRG, and the UCC to discuss bid proposals	MD
Michael Mestayer	7/31/2022	0.5 hour(s)	Voyager coordination call	MM
Michael Mestayer	7/31/2022	0.5 hour(s)	FTI/BRG and Moelis call	MM

Professional	Date	Hours	Description	Person
Erik Asplund	8/1/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	8/1/2022	0.5 hour(s)	Legal discussion with Coinify counsel, Voyager, and Moelis	EA
Erik Asplund	8/1/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	8/1/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	8/1/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Brendon Barnwell	8/1/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/1/2022	2.0 hour(s)	Analysis re retention, UCC comments, UST comments; internal discussions re same	BB
Brendon Barnwell	8/1/2022	0.5 hour(s)	Reviewed supplemental bidding procedures declaration	BB
Michael DiYanni	8/1/2022	1.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	MD
Michael Mestayer	8/1/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/1/2022	0.5 hour(s)	Legal discussion with Coinify counsel, Voyager, and Moelis	MM
Michael Mestayer	8/1/2022	2.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Barak Klein	8/1/2022	2.0 hour(s)	Calls with potential investors	BK
Barak Klein	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	8/1/2022	2.0 hour(s)	Review of documents and communications with parties	BK
Barak Klein	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	BK
Jonathan Rotbard	8/1/2022	1.0 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	8/1/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/1/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/1/2022	1.0 hour(s)	Advisor call	JR
Jonathan Rotbard	8/1/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jared Dermont	8/1/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JD
Cullen Murphy	8/1/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	8/1/2022	2.0 hour(s)	Review of documents and communications with parties	CM
Cullen Murphy	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CM
Kenneth Fujita	8/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	8/1/2022	0.5 hour(s)	Legal discussion with Coinify counsel, Voyager, and Moelis	KF
Kenneth Fujita	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	KF
Brian Tichenor	8/1/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	BT
Christopher Morris	8/1/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	8/1/2022	0.5 hour(s)	Legal discussion with Coinify counsel, Voyager, and Moelis	CH
Christopher Morris	8/1/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	8/1/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	8/1/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Christopher Morris	8/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Erik Asplund	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Strategy meeting with Coinify and Moelis	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Meeting with BRG, Moelis and Coinify to discuss funding requirement	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Discussion with Moelis team to outline materials for the UCC	EA
Erik Asplund	8/2/2022	1.0 hour(s)	Created UCC materials	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Discussion with Moelis team on how to term sheet construct	EA
Brendon Barnwell	8/2/2022	1.5 hour(s)	Reviewed supplemental bidding procedures declaration; communications re same	BB
Brendon Barnwell	8/2/2022	2.0 hour(s)	Analysis re retention, UCC comments, UST comments; internal discussions re same	BB
Brendon Barnwell	8/2/2022	1.0 hour(s)	Analysis re FBO distribution; communications re same	BB
Brendon Barnwell	8/2/2022	1.0 hour(s)	Internal discussions and discussions with company advisors re plan/sale process	BB
Michael DiYanni	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	MD
Michael DiYanni	8/2/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	MD
Michael DiYanni	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	MD
Michael DiYanni	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	MD
Michael Mestayer	8/2/2022	2.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and BRG	MM
Michael Mestayer	8/2/2022	0.5 hour(s)	Moelis discussion on Coinify	MM
Michael Mestayer	8/2/2022	0.5 hour(s)	Internal bidding discussion	MM
Barak Klein	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	BK
Barak Klein	8/2/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	BK
Barak Klein	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	BK
Barak Klein	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	BK
Barak Klein	8/2/2022	1.5 hour(s)	Review of emails and communications re: bids	BK
Jonathan Rotbard	8/2/2022	1.0 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	8/2/2022	0.5 hour(s)	Meetings with buyers	JR

Jonathan Rotbard	8/2/2022	1.0 hour(s)	Meetings with Coinify	JR
Jonathan Rotbard	8/2/2022	0.5 hour(s)	APA discussion with counsel	JR
Jonathan Rotbard	8/2/2022	1.0 hour(s)	Internal term sheet discussion	JR
Jonathan Rotbard	8/2/2022	0.5 hour(s)	Internal process call	JR
Jonathan Rotbard	8/2/2022	3.0 hour(s)	Work on UCC presentation	JR
Jared Dermont	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	JD
Jared Dermont	8/2/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	JD
Jared Dermont	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JD
Jared Dermont	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	JD
Cullen Murphy	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	CM
Cullen Murphy	8/2/2022	1.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	CM
Cullen Murphy	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CM
Cullen Murphy	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	CM
Cullen Murphy	8/2/2022	1.0 hour(s)	Review of emails and communications re: bidders	CM
Kenneth Fujita	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Strategy meeting with Coinify and Moelis	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Meeting with BRG, Moelis and Coinify to discuss funding requirement	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Discussion with Moelis team to outline materials for the UCC	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Reviewed UCC materials	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	KF
Brian Tichenor	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	BT
Brian Tichenor	8/2/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	BT
Brian Tichenor	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	BT
Brian Tichenor	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	BT
Brian Tichenor	8/2/2022	1.0 hour(s)	Moelis senior banker weekly discussion	BT
Christopher Morris	8/2/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Strategy meeting with Coinify and Moelis	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Meeting with BRG, Moelis and Coinify to discuss funding requirement	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Discussion with Moelis team to outline materials for the UCC	CH
Christopher Morris	8/2/2022	2.0 hour(s)	Created UCC materials	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	CH
Erik Asplund	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	EA
Erik Asplund	8/3/2022	1.5 hour(s)	Investor calls with buyer and Coinify	EA
Erik Asplund	8/3/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/3/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	8/3/2022	0.5 hour(s)	Review of UST comments and responses	EA
Brendon Barnwell	8/3/2022	1.0 hour(s)	Calls with company and advisors re Coinify	BB
Brendon Barnwell	8/3/2022	2.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/3/2022	1.0 hour(s)	Prep for hearing	BB
Michael DiYanni	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	MD
Michael DiYanni	8/3/2022	0.5 hour(s)	Calls with potential investors	MD
Michael Mestayer	8/3/2022	1.0 hour(s)	Regulatory discussion with a potential bidder	MM
Michael Mestayer	8/3/2022	1.5 hour(s)	Investor calls with buyer and Coinify	MM
Michael Mestayer	8/3/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/3/2022	0.5 hour(s)	Weekly update call with the UCC	MM
Michael Mestayer	8/3/2022	0.5 hour(s)	Internal call on court filings	MM
Barak Klein	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	BK
Barak Klein	8/3/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/3/2022	1.5 hour(s)	Calls and review of documents re auction process	BK
Jonathan Rotbard	8/3/2022	0.5 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	8/3/2022	3.0 hour(s)	Meetings with buyers	JR
Jared Dermont	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	JD
Cullen Murphy	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	CM
Cullen Murphy	8/3/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/3/2022	1.5 hour(s)	Calls and review of documents re auction process	CM
Kenneth Fujita	8/3/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	KF
Kenneth Fujita	8/3/2022	0.5 hour(s)	Review of UST comments and responses	KF
Brian Tichenor	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	BT
Brian Tichenor	8/3/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	CH
Christopher Morris	8/3/2022	1.5 hour(s)	Investor calls with buyer and Coinify	CH
Christopher Morris	8/3/2022	1.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/3/2022	0.5 hour(s)	Coinify financing discussion	CH
Christopher Morris	8/3/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	8/3/2022	1.0 hour(s)	Review of UST comments and responses	CH
Erik Asplund	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	EA
Erik Asplund	8/4/2022	4.5 hour(s)	Second day court hearing	EA
Erik Asplund	8/4/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/4/2022	0.5 hour(s)	Call with company re Coinify	BB
Brendon Barnwell	8/4/2022	3.0 hour(s)	Second day hearing	BB
Brendon Barnwell	8/4/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	MD

Michael DiYanni	8/4/2022	4.5 hour(s)	Second day court hearing	MD
Michael Mestayer	8/4/2022	0.5 hour(s)	Coinify proposal discussion	MM
Michael Mestayer	8/4/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/4/2022	4.5 hour(s)	Second day hearing	MM
Michael Mestayer	8/4/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/4/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/4/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/4/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	BK
Barak Klein	8/4/2022	1.0 hour(s)	Review of materials for process	BK
Barak Klein	8/4/2022	4.5 hour(s)	Second day court hearing	BK
Jonathan Rotbard	8/4/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/4/2022	2.0 hour(s)	Court hearing	JR
Jonathan Rotbard	8/4/2022	1.0 hour(s)	Meetings with buyers	JR
Jared Dermont	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	JD
Jared Dermont	8/4/2022	4.5 hour(s)	Second day court hearing	JD
Cullen Murphy	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	CM
Cullen Murphy	8/4/2022	2.0 hour(s)	Review of materials for process	CM
Cullen Murphy	8/4/2022	2.0 hour(s)	Second day court hearing	CM
Kenneth Fujita	8/4/2022	4.5 hour(s)	Second day court hearing	KF
Kenneth Fujita	8/4/2022	1.5 hour(s)	General administrative / scheduling functions	KF
Brian Tichenor	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	BT
Brian Tichenor	8/4/2022	4.5 hour(s)	Second day court hearing	BT
Brian Tichenor	8/4/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	CH
Christopher Morris	8/4/2022	4.5 hour(s)	Second day court hearing	CH
Christopher Morris	8/4/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/5/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	8/5/2022	3.0 hour(s)	Financial analysis of a potential bidder	EA
Erik Asplund	8/5/2022	0.5 hour(s)	Discussion with Moelis MD and associate on balance sheet analysis	EA
Erik Asplund	8/5/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Brendon Barnwell	8/5/2022	1.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/5/2022	0.5 hour(s)	Discussion with Moelis team on balance sheet analysis	MD
Michael DiYanni	8/5/2022	0.5 hour(s)	Calls with potential investors	MD
Michael Mestayer	8/5/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/5/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/5/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/5/2022	0.5 hour(s)	Discussion with Moelis team on balance sheet analysis	BK
Barak Klein	8/5/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/5/2022	1.5 hour(s)	Calls and communications with stakeholders in process	BK
Jonathan Rotbard	8/5/2022	4.0 hour(s)	Potential buyer model analysis	JR
Jonathan Rotbard	8/5/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/5/2022	1.0 hour(s)	Meetings with buyers	JR
Jared Dermont	8/5/2022	0.5 hour(s)	Discussion with Moelis team on balance sheet analysis	JD
Cullen Murphy	8/5/2022	1.0 hour(s)	Discussion with Moelis team on balance sheet analysis and review thereof	CM
Cullen Murphy	8/5/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/5/2022	1.5 hour(s)	Calls and communications with stakeholders in process	CM
Kenneth Fujita	8/5/2022	1.0 hour(s)	Financial analysis of a potential bidder	KF
Brian Tichenor	8/5/2022	0.5 hour(s)	Discussion with Moelis team on balance sheet analysis	BT
Brian Tichenor	8/5/2022	1.5 hour(s)	Calls with potential investors	BT
Christopher Morris	8/5/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	8/5/2022	3.0 hour(s)	Financial analysis of a potential bidder	CH
Christopher Morris	8/5/2022	0.5 hour(s)	Discussion with Moelis MD and associate on balance sheet analysis	CH
Christopher Morris	8/5/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Erik Asplund	8/6/2022	4.0 hour(s)	Created UCC materials	EA
Erik Asplund	8/6/2022	1.0 hour(s)	Constructed a coin overlap analysis between a potential bidder and Voyager	EA
Michael DiYanni	8/6/2022	0.5 hour(s)	Reviewed coin overlap analysis between a potential bidder and Voyager	MD
Barak Klein	8/6/2022	0.5 hour(s)	Reviewed coin overlap analysis between a potential bidder and Voyager	BK
Barak Klein	8/6/2022	1.0 hour(s)	Calls with stakeholder and review of documents	BK
Jonathan Rotbard	8/6/2022	2.0 hour(s)	Analysis of potential bidder's coin support	JR
Jonathan Rotbard	8/6/2022	5.0 hour(s)	Work on UCC presentation	JR
Jared Dermont	8/6/2022	0.5 hour(s)	Reviewed coin overlap analysis between a potential bidder and Voyager	JD
Cullen Murphy	8/6/2022	0.5 hour(s)	Reviewed coin overlap analysis between a potential bidder and Voyager	CM
Cullen Murphy	8/6/2022	1.5 hour(s)	Calls with stakeholder and review of documents	CM
Kenneth Fujita	8/6/2022	1.0 hour(s)	Reviewed UCC materials	KF
Brian Tichenor	8/6/2022	0.5 hour(s)	Reviewed coin offerings between a potential bidder and Voyager	BT
Brian Tichenor	8/6/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	8/6/2022	5.0 hour(s)	Created UCC materials	CH
Christopher Morris	8/6/2022	1.0 hour(s)	Analyzed the coin offerings between a potential bidder and Voyager	CH
Erik Asplund	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	EA
Erik Asplund	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the requested legal documents	EA
Brendon Barnwell	8/7/2022	1.0 hour(s)	Calls with advisors re plan/sale process	BB
Michael DiYanni	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	MD
Michael DiYanni	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss requested legal documents	MD
Michael Mestayer	8/7/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis	MM
Michael Mestayer	8/7/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis	MM
Barak Klein	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	BK
Barak Klein	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss requested legal documents	BK

Jonathan Rotbard	8/7/2022	1.0 hour(s)	Work on board materials	JR
Jonathan Rotbard	8/7/2022	1.0 hour(s)	APA discussion with counsel	JR
Jared Dermont	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	JD
Jared Dermont	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss requested legal documents	JD
Cullen Murphy	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	CM
Cullen Murphy	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss requested legal documents	CM
Kenneth Fujita	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	KF
			Discussion with Kirkland & Ellis and Moelis to discuss the requested sources and uses	
Kenneth Fujita	8/7/2022	0.5 hour(s)	summary	KF
Kenneth Fujita	8/7/2022	0.5 hour(s)	Reviewed side-by-side comparison bid summary	KF
Brian Tichenor	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	BT
Brian Tichenor	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss requested legal documents	BT
Christopher Morris	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	CH
			Discussion with Kirkland & Ellis and Moelis to discuss the requested sources and uses	
Christopher Morris	8/7/2022	0.5 hour(s)	summary	CH
Christopher Morris	8/7/2022	1.5 hour(s)	Finalized side-by-side comparison bid summary	CH
Erik Asplund	8/8/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	8/8/2022	0.5 hour(s)	Discussion with BRG and Coinify on Coinify's cash situation	EA
Erik Asplund	8/8/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	8/8/2022	0.5 hour(s)	Discussion between a potential buyer and Voyager on their diligence request	EA
Brendon Barnwell	8/8/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/8/2022	1.0 hour(s)	Call with UCC	BB
Michael DiYanni	8/8/2022	1.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MD
Michael Mestayer	8/8/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/8/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/8/2022	1.0 hour(s)	Call with UCC	MM
Michael Mestayer	8/8/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/8/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/8/2022	1.0 hour(s)	Prep for calls and review of documents	BK
Barak Klein	8/8/2022	1.0 hour(s)	Calls with potential investors	BK
Barak Klein	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BK
Barak Klein	8/8/2022	1.0 hour(s)	Calls with stakeholders and communications with same	BK
Jonathan Rotbard	8/8/2022	0.5 hour(s)	Diligence discussion with Voyager	JR
Jonathan Rotbard	8/8/2022	2.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/8/2022	0.5 hour(s)	Discussion with BRG and Coinify	JR
Jared Dermont	8/8/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	JD
Cullen Murphy	8/8/2022	1.5 hour(s)	Prep for calls and review of documents	CM
Cullen Murphy	8/8/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CM
Cullen Murphy	8/8/2022	1.0 hour(s)	Calls with stakeholders and communications with same	CM
Kenneth Fujita	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	KF
Kenneth Fujita	8/8/2022	0.5 hour(s)	Discussion with BRG and Coinify on Coinify's cash situation	KF
Kenneth Fujita	8/8/2022	0.5 hour(s)	Discussion between a potential buyer and Voyager on their diligence request	KF
Brian Tichenor	8/8/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BT
Christopher Morris	8/8/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	8/8/2022	0.5 hour(s)	Discussion with BRG and Coinify on Coinify's cash situation	CH
Christopher Morris	8/8/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	8/8/2022	0.5 hour(s)	Discussion between a potential buyer and Voyager on their diligence request	CH
Erik Asplund	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	EA
Erik Asplund	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	EA
Erik Asplund	8/9/2022	1.0 hour(s)	Management Presentation between buyer and Coinify	EA
Erik Asplund	8/9/2022	1.0 hour(s)	Diligence discussion with broader Voyager team	EA
Erik Asplund	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	EA
Erik Asplund	8/9/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/9/2022	1.0 hour(s)	Calls with advisors re plan/sale process	BB
Brendon Barnwell	8/9/2022	1.0 hour(s)	Calls with company and advisors re process, diligence	BB
Brendon Barnwell	8/9/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	MD
Michael DiYanni	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	MD
Michael DiYanni	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	MD
Michael Mestayer	8/9/2022	0.5 hour(s)	Sale process update call	MM
Michael Mestayer	8/9/2022	1.0 hour(s)	Call with Coinify and Moelis	MM
Michael Mestayer	8/9/2022	1.0 hour(s)	Investor calls with buyer and Coinify	MM
Michael Mestayer	8/9/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/9/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/9/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	BK
Barak Klein	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	BK
Barak Klein	8/9/2022	2.0 hour(s)	Review of documents, calls with advisors, review of communications	BK
Jonathan Rotbard	8/9/2022	2.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/9/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/9/2022	0.5 hour(s)	Process call with counsel	JR
Jonathan Rotbard	8/9/2022	0.5 hour(s)	Discussion with BRG and Coinify	JR
Jonathan Rotbard	8/9/2022	1.0 hour(s)	Management Presentation with potential buyer	JR
Jonathan Rotbard	8/9/2022	1.0 hour(s)	Recurring diligence discussion with Voyager	JR
Jared Dermont	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	JD

Jared Dermont	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	JD
Jared Dermont	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	JD
Jared Dermont	8/9/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Cullen Murphy	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	CM
Cullen Murphy	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	CM
Cullen Murphy	8/9/2022	2.0 hour(s)	Review of documents, calls with advisors, review of communications	CM
Kenneth Fujita	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	KF
Kenneth Fujita	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	KF
Kenneth Fujita	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	KF
Brian Tichenor	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	BT
Brian Tichenor	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	BT
Brian Tichenor	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	BT
Brian Tichenor	8/9/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Brian Tichenor	8/9/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/9/2022	1.0 hour(s)	Moelis senior banker weekly discussion	BT
Christopher Morris	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	CH
Christopher Morris	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	CH
Christopher Morris	8/9/2022	1.0 hour(s)	Management Presentation between buyer and Coinify	CH
Christopher Morris	8/9/2022	1.0 hour(s)	Diligence discussion with broader Voyager team	CH
Christopher Morris	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	CH
Christopher Morris	8/9/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/10/2022	1.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/10/2022	0.5 hour(s)	Diligence discussion with broader Voyager team	EA
Erik Asplund	8/10/2022	0.5 hour(s)	Business plan discussion with BRG and junior Moelis team	EA
Erik Asplund	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	EA
Erik Asplund	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	EA
Erik Asplund	8/10/2022	0.5 hour(s)	Meeting with BRG and Moelis to discuss agenda for upcoming call with Voyager	EA
Erik Asplund	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	EA
Brendon Barnwell	8/10/2022	3.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/10/2022	2.0 hour(s)	Calls with company and advisors re business plan; weekly call	BB
Michael DiYanni	8/10/2022	1.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	MD
Michael DiYanni	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	MD
Michael DiYanni	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	MD
Michael Mestayer	8/10/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Call with BRG	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Call with BRG to align on future discussion with broader Voyager team	MM
Michael Mestayer	8/10/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Call with Voyager	MM
Barak Klein	8/10/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	BK
Barak Klein	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	BK
Barak Klein	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/10/2022	2.0 hour(s)	Preparation for meetings, calls with advisors, review of analysis re: auction	BK
Jonathan Rotbard	8/10/2022	2.0 hour(s)	Discussion of business plan and other items with BRG	JR
Jonathan Rotbard	8/10/2022	2.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/10/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jared Dermont	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	JD
Jared Dermont	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	JD
Jared Dermont	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	JD
Cullen Murphy	8/10/2022	1.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	CM
Cullen Murphy	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	CM
Cullen Murphy	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/10/2022	2.0 hour(s)	Preparation for meetings, calls with advisors, review of analysis re: auction	CM
Kenneth Fujita	8/10/2022	0.5 hour(s)	Business plan discussion with BRG and junior Moelis team	KF
Kenneth Fujita	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	KF
Kenneth Fujita	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	KF
Kenneth Fujita	8/10/2022	0.5 hour(s)	Meeting with BRG and Moelis to discuss agenda for upcoming call with Voyager	KF
Brian Tichenor	8/10/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	BT
Brian Tichenor	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	BT
Brian Tichenor	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	BT
Christopher Morris	8/10/2022	2.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/10/2022	0.5 hour(s)	Diligence discussion with broader Voyager team	CH
Christopher Morris	8/10/2022	0.5 hour(s)	Business plan discussion with BRG and junior Moelis team	CH
Christopher Morris	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	CH
Christopher Morris	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	CH
Christopher Morris	8/10/2022	0.5 hour(s)	Meeting with BRG and Moelis to discuss agenda for upcoming call with Voyager	CH
Christopher Morris	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	CH
Erik Asplund	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	EA
Erik Asplund	8/11/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	EA
Erik Asplund	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	EA
Erik Asplund	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	EA

Erik Asplund	8/11/2022	1.0 hour(s)	Aggregated and provided data for a legal filing	EA
Erik Asplund	8/11/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/11/2022	1.5 hour(s)	Analysis of retention issues; internal discussions re retention	BB
Brendon Barnwell	8/11/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/11/2022	1.0 hour(s)	UCC town hall	BB
Brendon Barnwell	8/11/2022	0.5 hour(s)	Discussion with company advisors re plan/sale process	BB
Michael DiYanni	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	MD
Michael DiYanni	8/11/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	MD
Michael DiYanni	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	MD
Michael DiYanni	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	MD
Michael Mestayer	8/11/2022	0.5 hour(s)	Sale process update call	MM
Michael Mestayer	8/11/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/11/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/11/2022	0.5 hour(s)	Legal call with Kirkland & Ellis	MM
Michael Mestayer	8/11/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	BK
Barak Klein	8/11/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	BK
Barak Klein	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	BK
Barak Klein	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	BK
Barak Klein	8/11/2022	1.0 hour(s)	Calls with advisors	BK
Barak Klein	8/11/2022	2.0 hour(s)	Review of documents	BK
Jonathan Rotbard	8/11/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/11/2022	1.0 hour(s)	Process calls with counsel	JR
Jonathan Rotbard	8/11/2022	2.0 hour(s)	Meetings with buyers	JR
Jared Dermont	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	JD
Jared Dermont	8/11/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	JD
Jared Dermont	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	JD
Jared Dermont	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	JD
Jared Dermont	8/11/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Cullen Murphy	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	CM
Cullen Murphy	8/11/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	CM
Cullen Murphy	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	CM
Cullen Murphy	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	CM
Cullen Murphy	8/11/2022	1.0 hour(s)	Calls with advisors	CM
Cullen Murphy	8/11/2022	3.0 hour(s)	Review of documents	CM
Kenneth Fujita	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	KF
Kenneth Fujita	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	KF
Kenneth Fujita	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Brian Tichenor	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	BT
Brian Tichenor	8/11/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	BT
Brian Tichenor	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	BT
Brian Tichenor	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	BT
Brian Tichenor	8/11/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	CH
Christopher Morris	8/11/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	CH
Christopher Morris	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	CH
Christopher Morris	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	CH
Christopher Morris	8/11/2022	1.0 hour(s)	Aggregated and provided data for a legal filing	CH
Christopher Morris	8/11/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	EA
Erik Asplund	8/12/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	EA
Erik Asplund	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	EA
Erik Asplund	8/12/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/12/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/12/2022	2.0 hour(s)	Calls with UCC and potential investors	BB
Brendon Barnwell	8/12/2022	1.0 hour(s)	Call with company and UCC advisors re business plan	BB
Michael DiYanni	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	MD
Michael DiYanni	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	MD
Michael DiYanni	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	MD
Michael Mestayer	8/12/2022	1.0 hour(s)	Business plan discussion	MM
Michael Mestayer	8/12/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/12/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/12/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/12/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/12/2022	1.5 hour(s)	UCC meeting with a potential bidder	MM

Barak Klein	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	BK
Barak Klein	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	BK
Barak Klein	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	BK
Jonathan Rotbard	8/12/2022	0.5 hour(s)	Process calls with counsel	JR
Jonathan Rotbard	8/12/2022	2.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/12/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/12/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/12/2022	1.0 hour(s)	Discussions with potential bidder and advisors	JR
Jared Dermont	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	JD
Jared Dermont	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	JD
Jared Dermont	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	JD
Cullen Murphy	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	CM
Cullen Murphy	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	CM
Cullen Murphy	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	CM
Kenneth Fujita	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	KF
Kenneth Fujita	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	KF
Brian Tichenor	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	BT
Brian Tichenor	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	BT
Brian Tichenor	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	8/12/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	BT
Christopher Morris	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	CH
Christopher Morris	8/12/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	CH
Christopher Morris	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	CH
Christopher Morris	8/12/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/13/2022	2.0 hour(s)	Responded to diligence questions from buyers	EA
Erik Asplund	8/13/2022	0.5 hour(s)	Organized the dataroom	EA
Jonathan Rotbard	8/13/2022	3.0 hour(s)	Work on diligence	JR
Christopher Morris	8/13/2022	3.5 hour(s)	Responded to diligence questions from buyers	CH
Christopher Morris	8/13/2022	1.0 hour(s)	Organized the dataroom	CH
Erik Asplund	8/14/2022	3.0 hour(s)	Responded to diligence questions from buyers	EA
Erik Asplund	8/14/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/14/2022	0.5 hour(s)	Call re coin analysis	BB
Michael Mestayer	8/14/2022	0.5 hour(s)	Reviewed Voyager coin analysis materials	MM
Jonathan Rotbard	8/14/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/14/2022	3.5 hour(s)	Work on diligence	JR
Christopher Morris	8/14/2022	2.5 hour(s)	Responded to diligence questions from buyers	CH
Christopher Morris	8/14/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/15/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	8/15/2022	1.0 hour(s)	Management Presentation between buyer and Coinify	EA
Erik Asplund	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	EA
Erik Asplund	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	EA
Brendon Barnwell	8/15/2022	1.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/15/2022	1.5 hour(s)	Analysis re tax implications; communications re same	BB
Michael DiYanni	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MD
Michael DiYanni	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	MD
Michael Mestayer	8/15/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/15/2022	0.5 hour(s)	Legal diligence call	MM
Michael Mestayer	8/15/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MM
Barak Klein	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BK
Barak Klein	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	BK
Barak Klein	8/15/2022	1.0 hour(s)	Calls with advisors	BK
Jonathan Rotbard	8/15/2022	0.5 hour(s)	Tax discussion with counsel	JR
Jonathan Rotbard	8/15/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/15/2022	1.0 hour(s)	Advisor meeting with Voyager	JR
Jonathan Rotbard	8/15/2022	1.0 hour(s)	Management Presentation with potential buyer	JR
Jared Dermont	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	JD
Jared Dermont	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	JD
Jared Dermont	8/15/2022	2.0 hour(s)	Preparation for Coinify hearing	JD
Cullen Murphy	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CM
Cullen Murphy	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	CM
Cullen Murphy	8/15/2022	1.0 hour(s)	Calls with advisors	CM
Kenneth Fujita	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	KF
Kenneth Fujita	8/15/2022	1.0 hour(s)	Management Presentation between buyer and Coinify	KF
Kenneth Fujita	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	KF
Kenneth Fujita	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	KF
Brian Tichenor	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BT
Brian Tichenor	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	BT
Christopher Morris	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH

Christopher Morris	8/15/2022	1.0 hour(s)	Management Presentation between buyer and Coinify	CH
Christopher Morris	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CH
Christopher Morris	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	CH
Erik Asplund	8/16/2022	0.5 hour(s)	Court hearing on Coinify	EA
Erik Asplund	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	8/16/2022	0.5 hour(s)	Diligence discussion with broader Voyager team	EA
Erik Asplund	8/16/2022	0.5 hour(s)	Discussion on Moelis fee application	EA
Erik Asplund	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/16/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/16/2022	1.5 hour(s)	Omnibus hearing	BB
Brendon Barnwell	8/16/2022	0.5 hour(s)	Internal discussions re fee apps	BB
Brendon Barnwell	8/16/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/16/2022	0.5 hour(s)	Court hearing on Coinify	MD
Michael DiYanni	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	MD
Michael Mestayer	8/16/2022	0.5 hour(s)	Sale process update call	MM
Michael Mestayer	8/16/2022	0.5 hour(s)	Diligence call with Voyager	MM
Barak Klein	8/16/2022	0.5 hour(s)	Court hearing on Coinify	BK
Barak Klein	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/16/2022	1.0 hour(s)	Calls with advisors	BK
Jonathan Rotbard	8/16/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/16/2022	0.5 hour(s)	Court hearing	JR
Jonathan Rotbard	8/16/2022	0.5 hour(s)	Discussion with counsel	JR
Jonathan Rotbard	8/16/2022	0.5 hour(s)	Process calls with counsel	JR
Jonathan Rotbard	8/16/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/16/2022	0.5 hour(s)	Calls with potential investors and Voyager	JR
Jared Dermont	8/16/2022	0.5 hour(s)	Court hearing on Coinify	JD
Jared Dermont	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	JD
Cullen Murphy	8/16/2022	0.0 hour(s)	Court hearing on Coinify	CM
Cullen Murphy	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/16/2022	1.0 hour(s)	Calls with advisors	CM
Kenneth Fujita	8/16/2022	0.5 hour(s)	Court hearing on Coinify	KF
Kenneth Fujita	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	8/16/2022	0.5 hour(s)	Diligence discussion with broader Voyager team	KF
Kenneth Fujita	8/16/2022	0.5 hour(s)	Discussion on Moelis fee application	KF
Brian Tichenor	8/16/2022	0.5 hour(s)	Court hearing on Coinify	BT
Brian Tichenor	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	8/16/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/16/2022	1.0 hour(s)	Moelis senior banker weekly discussion	BT
Christopher Morris	8/16/2022	0.5 hour(s)	Court hearing on Coinify	CH
Christopher Morris	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	8/16/2022	0.5 hour(s)	Diligence discussion with broader Voyager team	CH
Christopher Morris	8/16/2022	0.5 hour(s)	Discussion on Moelis fee application	CH
Christopher Morris	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/16/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/17/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	EA
Erik Asplund	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, Voyager's counsel, a buyer, and their respective	EA
Erik Asplund	8/17/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/17/2022	1.0 hour(s)	Weekly call with UCC advisors	BB
Brendon Barnwell	8/17/2022	0.5 hour(s)	Status update with FTI	BB
Brendon Barnwell	8/17/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	8/17/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	MD
Michael DiYanni	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, their counsel, a buyer, and their respective	MD
Michael Mestayer	8/17/2022	1.0 hour(s)	Internal discussion on Voyager financial analysis	MM
Michael Mestayer	8/17/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/17/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/17/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	BK
Barak Klein	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, their counsel, a buyer, and their respective	BK
Barak Klein	8/17/2022	1.0 hour(s)	Calls and communications with advisors	BK
Jonathan Rotbard	8/17/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/17/2022	2.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/17/2022	1.0 hour(s)	Regulatory discussion with counsel and a potential bidder	JR
Jonathan Rotbard	8/17/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	8/17/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jared Dermont	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	JD

Jared Dermont	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, their counsel, a buyer, and their respective	JD
Cullen Murphy	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/17/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	CM
Cullen Murphy	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, their counsel, a buyer, and their respective	CM
Cullen Murphy	8/17/2022	1.0 hour(s)	Calls and communications with advisors	CM
Kenneth Fujita	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	KF
Kenneth Fujita	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	KF
Kenneth Fujita	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, Fasken, a buyer, and their respective counsel	KF
Brian Tichenor	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/17/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	BT
Brian Tichenor	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, their counsel, a buyer, and their respective	BT
Christopher Morris	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/17/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	CH
Christopher Morris	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, Fasken, a buyer, and their respective counsel	CH
Christopher Morris	8/17/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/18/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/18/2022	4.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	8/18/2022	3.5 hour(s)	Responded to diligence questions from buyers	EA
Erik Asplund	8/18/2022	0.5 hour(s)	Discussion with legal at Voyager to align on path forward with a potential investor	EA
Brendon Barnwell	8/18/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/18/2022	1.0 hour(s)	Analysis re sale/plan process; communications re same	BB
Michael DiYanni	8/18/2022	1.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	MD
Michael Schwartz	8/18/2022	1.0 hour(s)	Calls with potential investors	MS
Michael Schwartz	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/18/2022	1.5 hour(s)	General administrative / scheduling functions	MS
Michael Schwartz	8/18/2022	0.5 hour(s)	Discussion with legal at Voyager to align on path forward with a potential investor	MS
Michael Schwartz	8/18/2022	1.5 hour(s)	Review financial analysis submitted by potential investor	MS
Michael Mestayer	8/18/2022	11.0 hour(s)	Full day meeting with a potential bidder	MM
Barak Klein	8/18/2022	1.0 hour(s)	Calls with potential investors	BK
Barak Klein	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/18/2022	1.5 hour(s)	Calls with advisors and review of analysis / presentations	BK
Jonathan Rotbard	8/18/2022	4.0 hour(s)	Work on diligence	JR
Jonathan Rotbard	8/18/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/18/2022	0.5 hour(s)	Legal discussion with Voyager	JR
Jonathan Rotbard	8/18/2022	3.0 hour(s)	Administrative tasks	JR
Jared Dermont	8/18/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Cullen Murphy	8/18/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/18/2022	1.5 hour(s)	Calls with advisors and review of analysis / presentations	CM
Kenneth Fujita	8/18/2022	3.5 hour(s)	Responded to diligence questions from buyers	KF
Kenneth Fujita	8/18/2022	0.5 hour(s)	Discussion with legal at Voyager to align on path forward with a potential investor	KF
Brian Tichenor	8/18/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Christopher Morris	8/18/2022	2.0 hour(s)	Calls with potential investors	CH
Christopher Morris	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/18/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	8/18/2022	4.0 hour(s)	Responded to diligence questions from buyers	CH
Christopher Morris	8/18/2022	0.5 hour(s)	Discussion with legal at Voyager to align on path forward with a potential investor	CH
Erik Asplund	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	EA
Erik Asplund	8/19/2022	1.0 hour(s)	Internal Moelis discussion on process alignment	EA
Erik Asplund	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	EA
Erik Asplund	8/19/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/19/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss their bid	EA
Erik Asplund	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	EA
Erik Asplund	8/19/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/19/2022	1.0 hour(s)	Internal discussions re plan/sale process	BB
Brendon Barnwell	8/19/2022	1.0 hour(s)	Buyer / UCC call	BB
Brendon Barnwell	8/19/2022	1.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	MD
Michael DiYanni	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	MD
Michael DiYanni	8/19/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/19/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss their bid	MD
Michael DiYanni	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	MD
Michael Schwartz	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	MS
Michael Schwartz	8/19/2022	1.0 hour(s)	Internal Moelis discussion on process alignment	MS
Michael Schwartz	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	MS
Michael Schwartz	8/19/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	8/19/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss their bid	MS
Michael Schwartz	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and their counsel, a buyer, and their respective	MS
Michael Schwartz	8/19/2022	1.0 hour(s)	General administrative / scheduling functions	MS

Michael Mestayer	8/19/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	8/19/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/19/2022	1.5 hour(s)	UCC call with a potential bidder	MM
Michael Mestayer	8/19/2022	0.5 hour(s)	Internal call	MM
Barak Klein	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	BK
Barak Klein	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	BK
Barak Klein	8/19/2022	0.5 hour(s)	Calls with potential investors	BK
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Barak Klein	8/19/2022	1.0 hour(s)	their bid	BK
Barak Klein	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	BK
Barak Klein	8/19/2022	1.0 hour(s)	Call with advisors	BK
Jonathan Rotbard	8/19/2022	0.5 hour(s)	Process call with counsel	JR
Jonathan Rotbard	8/19/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/19/2022	1.0 hour(s)	Internal process discussion	JR
Jonathan Rotbard	8/19/2022	0.5 hour(s)	Process call with potential bidder	JR
Jonathan Rotbard	8/19/2022	1.0 hour(s)	Regulatory discussion with counsel and a potential bidder	JR
Jonathan Rotbard	8/19/2022	1.0 hour(s)	Meeting with advisors and potential bidder	JR
Jared Dermont	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	JD
Jared Dermont	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	JD
Jared Dermont	8/19/2022	0.5 hour(s)	Calls with potential investors	JD
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Jared Dermont	8/19/2022	1.0 hour(s)	their bid	JD
Jared Dermont	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	JD
Cullen Murphy	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	CM
Cullen Murphy	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	CM
Cullen Murphy	8/19/2022	0.5 hour(s)	Calls with potential investors	CM
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Cullen Murphy	8/19/2022	1.0 hour(s)	their bid	CM
Cullen Murphy	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	CM
Cullen Murphy	8/19/2022	1.0 hour(s)	Call with advisors	CM
Kenneth Fujita	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	KF
Kenneth Fujita	8/19/2022	1.0 hour(s)	Internal Moelis discussion on process alignment	KF
Kenneth Fujita	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	KF
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Kenneth Fujita	8/19/2022	1.0 hour(s)	their bid	KF
Kenneth Fujita	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	KF
Brian Tichenor	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	BT
Brian Tichenor	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	BT
Brian Tichenor	8/19/2022	1.0 hour(s)	Calls with potential investors	BT
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Brian Tichenor	8/19/2022	1.0 hour(s)	their bid	BT
Brian Tichenor	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	BT
Christopher Morris	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	CH
Christopher Morris	8/19/2022	1.0 hour(s)	Internal Moelis discussion on process alignment	CH
Christopher Morris	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	CH
Christopher Morris	8/19/2022	0.5 hour(s)	Calls with potential investors	CH
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Christopher Morris	8/19/2022	1.0 hour(s)	their bid	CH
Christopher Morris	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	CH
Christopher Morris	8/19/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/20/2022	2.0 hour(s)	Responded to diligence questions from buyers	EA
Erik Asplund	8/20/2022	0.5 hour(s)	Discuss with prospective investor with Moelis and counsel	EA
Brendon Barnwell	8/20/2022	0.5 hour(s)	Internal discussions re retention	BB
Michael Schwartz	8/20/2022	0.5 hour(s)	Discuss with prospective investor with Moelis and counsel	MS
Michael Mestayer	8/20/2022	0.5 hour(s)	Legal discussion with internal Moelis counsel	MM
Jonathan Rotbard	8/20/2022	3.0 hour(s)	Work on diligence	JR
Kenneth Fujita	8/20/2022	0.5 hour(s)	Discuss with prospective investor with Moelis and counsel	KF
Christopher Morris	8/20/2022	3.0 hour(s)	Responded to diligence questions from buyers	CH
Christopher Morris	8/20/2022	0.5 hour(s)	Discuss with prospective investor with Moelis and counsel	CH
Erik Asplund	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	EA
Erik Asplund	8/21/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/21/2022	0.5 hour(s)	Internal communications re retention	BB
Brendon Barnwell	8/21/2022	1.0 hour(s)	Communications re diligence, sale process	BB
Brendon Barnwell	8/21/2022	0.5 hour(s)	Communications with BRG re financial analysis	BB
Michael DiYanni	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	MD
Michael Schwartz	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	MS
Michael Mestayer	8/21/2022	0.5 hour(s)	Legal discussion with Moelis, Kirkland & Ellis, and Voyager counsel	MM
Michael Mestayer	8/21/2022	0.5 hour(s)	Model discussion	MM
Barak Klein	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	BK
Jonathan Rotbard	8/21/2022	2.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/21/2022	0.5 hour(s)	Discussion of business plan with BRG and a potential bidder	JR
Jared Dermont	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	JD
Cullen Murphy	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	CM
Kenneth Fujita	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	KF
Brian Tichenor	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	BT
Brian Tichenor	8/21/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	CH
Christopher Morris	8/21/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	EA
Erik Asplund	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/22/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	EA
Erik Asplund	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	EA
Brendon Barnwell	8/22/2022	2.0 hour(s)	Internal communications re sale process workstreams, retention	BB
Brendon Barnwell	8/22/2022	0.5 hour(s)	Prepared monthly fee app; communications re same	BB
Michael DiYanni	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	MD

Michael DiYanni	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MD
Michael Schwartz	8/22/2022	0.5 hour(s)	Legal discussion with Voyager counsel, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/22/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	MS
Michael Schwartz	8/22/2022	1.0 hour(s)	Board meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MS
Michael Schwartz	8/22/2022	1.0 hour(s)	Diligence Calls	MS
Michael Mestayer	8/22/2022	0.5 hour(s)	Diligence call with Voyager	MM
Barak Klein	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	BK
Barak Klein	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BK
Barak Klein	8/22/2022	2.0 hour(s)	Review of presentation / analysis	BK
Jonathan Rotbard	8/22/2022	1.0 hour(s)	Advisor meeting	JR
Jonathan Rotbard	8/22/2022	1.0 hour(s)	Internal discussion on process	JR
Jonathan Rotbard	8/22/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/22/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jared Dermont	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	JD
Jared Dermont	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	JD
Cullen Murphy	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	CM
Cullen Murphy	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CM
Cullen Murphy	8/22/2022	2.0 hour(s)	Review of presentation / analysis	CM
Kenneth Fujita	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	KF
Kenneth Fujita	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	KF
Kenneth Fujita	8/22/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	KF
Kenneth Fujita	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	KF
Brian Tichenor	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	BT
Brian Tichenor	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/22/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BT
Christopher Morris	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	CH
Christopher Morris	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/22/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	CH
Christopher Morris	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CH
Erik Asplund	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	EA
Erik Asplund	8/23/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	EA
Brendon Barnwell	8/23/2022	0.5 hour(s)	Call with company advisors re sale process	BB
Brendon Barnwell	8/23/2022	1.0 hour(s)	Call with UCC, advisors, potential acquirer	BB
Brendon Barnwell	8/23/2022	1.0 hour(s)	Call with BRG re financial analysis	BB
Brendon Barnwell	8/23/2022	1.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MD
Michael DiYanni	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	MD
Michael DiYanni	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	MD
Michael Schwartz	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/23/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/23/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MS
Michael Schwartz	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	MS
Michael Schwartz	8/23/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	MS
Michael Mestayer	8/23/2022	0.5 hour(s)	Legal discussion with Moelis, Kirkland & Ellis, and Voyager counsel	MM
Michael Mestayer	8/23/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	8/23/2022	0.5 hour(s)	Internal regulators call	MM
Michael Mestayer	8/23/2022	0.5 hour(s)	Legal call with a potential bidder	MM
Michael Mestayer	8/23/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/23/2022	1.0 hour(s)	Calls with potential investors and counsel	MM
Barak Klein	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BK
Barak Klein	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	BK
Barak Klein	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	BK
Jonathan Rotbard	8/23/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/23/2022	1.0 hour(s)	Meeting with BRG	JR
Jonathan Rotbard	8/23/2022	1.0 hour(s)	UCC meeting with potential buyer	JR
Jonathan Rotbard	8/23/2022	1.0 hour(s)	Meetings with buyers	JR
Jared Dermont	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	JD
Jared Dermont	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	JD
Jared Dermont	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	JD

Cullen Murphy	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CM
Cullen Murphy	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	CM
Cullen Murphy	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	CM
Kenneth Fujita	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	KF
Kenneth Fujita	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	KF
Brian Tichenor	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BT
Brian Tichenor	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	BT
Brian Tichenor	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	BT
Brian Tichenor	8/23/2022	1.0 hour(s)	Moelis senior banker weekly discussion	BT
Christopher Morris	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	CH
Christopher Morris	8/23/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	CH
Erik Asplund	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/24/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/24/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/24/2022	1.0 hour(s)	Calls with company advisors and UCC advisors	BB
Michael DiYanni	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael Schwartz	8/24/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/24/2022	2.5 hour(s)	General administrative / scheduling functions	MS
Michael Mestayer	8/24/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/24/2022	0.5 hour(s)	Legal call with a potential bidder	MM
Barak Klein	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	8/24/2022	1.5 hour(s)	Review of presentation / analysis	BK
Barak Klein	8/24/2022	3.0 hour(s)	Call with advisors / review of presentation and analysis re: bids	BK
Jonathan Rotbard	8/24/2022	0.5 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/24/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/24/2022	2.5 hour(s)	Administrative tasks	JR
Jared Dermont	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Cullen Murphy	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	8/24/2022	1.5 hour(s)	Review of presentation / analysis	CM
Cullen Murphy	8/24/2022	3.0 hour(s)	Call with advisors / review of presentation and analysis re: bids	CM
Kenneth Fujita	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Brian Tichenor	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/24/2022	0.5 hour(s)	Calls with potential investors	BT
Christopher Morris	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/24/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/24/2022	3.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	8/25/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	8/25/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Michael DiYanni	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	8/25/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MD
Michael Schwartz	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MS
Michael Schwartz	8/25/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MS
Michael Mestayer	8/25/2022	0.5 hour(s)	Legal call with Kirkland & Ellis	MM
Michael Mestayer	8/25/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/25/2022	1.0 hour(s)	UCC call with a potential bidder	MM
Barak Klein	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	8/25/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BK
Jonathan Rotbard	8/25/2022	2.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/25/2022	0.5 hour(s)	Process call with counsel	JR
Jonathan Rotbard	8/25/2022	0.5 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/25/2022	1.0 hour(s)	UCC meeting with potential buyer	JR
Jared Dermont	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	8/25/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	JD
Cullen Murphy	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	8/25/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CM
Kenneth Fujita	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF

Kenneth Fujita	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	KF
Brian Tichenor	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	8/25/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BT
Christopher Morris	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	8/25/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	8/25/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	EA
Erik Asplund	8/26/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Michael DiYanni	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	MD
Michael Schwartz	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	MS
Michael Schwartz	8/26/2022	0.5 hour(s)	General administrative / scheduling functions	MS
Michael Mestayer	8/26/2022	0.5 hour(s)	Call with BRG on business plan	MM
Barak Klein	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	BK
Barak Klein	8/26/2022	1.0 hour(s)	Call with advisors	BK
Jonathan Rotbard	8/26/2022	0.5 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	8/26/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/26/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/26/2022	2.0 hour(s)	Administrative tasks	JR
Jared Dermont	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	JD
Cullen Murphy	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	CM
Cullen Murphy	8/26/2022	1.0 hour(s)	Call with advisors	CM
Kenneth Fujita	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	KF
Brian Tichenor	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	BT
Christopher Morris	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	CH
Christopher Morris	8/26/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	EA
Michael DiYanni	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	MD
Michael Schwartz	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	MS
Michael Mestayer	8/27/2022	0.5 hour(s)	Customer overlap call	MM
Barak Klein	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	BK
Jonathan Rotbard	8/27/2022	0.5 hour(s)	Meetings with buyers	JR
Jared Dermont	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	JD
Cullen Murphy	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	CM
Brian Tichenor	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	BT
Brian Tichenor	8/27/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	CH
Erik Asplund	8/28/2022	0.5 hour(s)	Financial analysis with the Moelis team	EA
Michael DiYanni	8/28/2022	0.5 hour(s)	Financial analysis with the Moelis team	MD
Michael Schwartz	8/28/2022	0.5 hour(s)	Wind down scenario analysis with the Moelis team	MS
Michael Mestayer	8/28/2022	0.5 hour(s)	Financial analysis call with BRG	MM
Barak Klein	8/28/2022	0.5 hour(s)	Financial analysis with the Moelis team	BK
Jonathan Rotbard	8/28/2022	0.5 hour(s)	Internal Moelis meeting	JR
Jared Dermont	8/28/2022	0.5 hour(s)	Financial analysis with the Moelis team	JD
Cullen Murphy	8/28/2022	1.0 hour(s)	Financial analysis with the Moelis team	CM
Kenneth Fujita	8/28/2022	0.5 hour(s)	Wind down scenario analysis with the Moelis team	KF
Brian Tichenor	8/28/2022	0.5 hour(s)	Financial analysis with the Moelis team	BT
Brian Tichenor	8/28/2022	1.5 hour(s)	Calls with potential investors	BT
Christopher Morris	8/28/2022	0.5 hour(s)	Wind down scenario analysis with the Moelis team	CH

Erik Asplund	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	EA
Erik Asplund	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	EA
Erik Asplund	8/29/2022	2.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/29/2022	0.5 hour(s)	Calls with company advisors re financial analyses	BB
Brendon Barnwell	8/29/2022	1.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	MD
Michael DiYanni	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	MD
Michael Schwartz	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	MS
Michael Schwartz	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	MS
Michael Schwartz	8/29/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Michael Mestayer	8/29/2022	0.5 hour(s)	Customer overlap call with K&E	MM
Michael Mestayer	8/29/2022	0.5 hour(s)	Investor calls with buyer and Voyager	MM
Michael Mestayer	8/29/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/29/2022	0.5 hour(s)	Internal call	MM
Barak Klein	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	BK
Barak Klein	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	BK
Jonathan Rotbard	8/29/2022	1.0 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/29/2022	0.5 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/29/2022	2.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/29/2022	0.5 hour(s)	Internal Moelis meeting	JR
Jared Dermont	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	JD
Jared Dermont	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	JD
Cullen Murphy	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	CM
Cullen Murphy	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	CM
Kenneth Fujita	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	KF
Kenneth Fujita	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	KF
Kenneth Fujita	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	KF
Brian Tichenor	8/29/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Brian Tichenor	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/29/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	BT
Brian Tichenor	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	BT
Christopher Morris	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	CH
Christopher Morris	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	CH
Christopher Morris	8/29/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	8/30/2022	0.5 hour(s)	Junior Moelis discussion to develop bid comparison materials	EA
Erik Asplund	8/30/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	8/30/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	EA
Erik Asplund	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	EA
Brendon Barnwell	8/30/2022	1.0 hour(s)	Calls with company advisors re sale process, financial analyses	BB
Brendon Barnwell	8/30/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	8/30/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	MD
Michael DiYanni	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	MD
Michael Schwartz	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MS
Michael Schwartz	8/30/2022	0.5 hour(s)	Junior Moelis discussion to develop bid comparison materials	MS
Michael Schwartz	8/30/2022	0.5 hour(s)	General administrative / scheduling functions	MS
Michael Schwartz	8/30/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Voyager counsel, and Kirkland & Ellis	MS
Michael Schwartz	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	MS
Michael Mestayer	8/30/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/30/2022	0.5 hour(s)	Investor calls with buyer and Voyager	MM
Michael Mestayer	8/30/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/30/2022	0.5 hour(s)	Investor calls with buyer and Voyager	MM
Michael Mestayer	8/30/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis	MM
Michael Mestayer	8/30/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis	MM
Barak Klein	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	8/30/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	BK

Barak Klein	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	BK
Barak Klein	8/30/2022	1.5 hour(s)	Calls with potential investors and Voyager	BK
Jonathan Rotbard	8/30/2022	0.5 hour(s)	Advisor discussion on proposals received	JR
Jonathan Rotbard	8/30/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/30/2022	0.5 hour(s)	Internal Moelis meeting	JR
Jonathan Rotbard	8/30/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/30/2022	1.0 hour(s)	Legal call with advisors	JR
Jonathan Rotbard	8/30/2022	0.5 hour(s)	Process call with counsel	JR
Jared Dermont	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	8/30/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	JD
Jared Dermont	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	JD
Cullen Murphy	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	8/30/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	CM
Cullen Murphy	8/30/2022	2.0 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	CM
Cullen Murphy	8/30/2022	1.5 hour(s)	Calls with potential investors and Voyager	CM
Kenneth Fujita	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	KF
Kenneth Fujita	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	KF
Brian Tichenor	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	8/30/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	BT
Brian Tichenor	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	BT
Brian Tichenor	8/30/2022	1.0 hour(s)	Moelis senior banker weekly discussion	BT
Christopher Morris	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	8/30/2022	0.5 hour(s)	Junior Moelis discussion to develop bid comparison materials	CH
Christopher Morris	8/30/2022	3.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	8/30/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	CH
Christopher Morris	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	CH
Erik Asplund	8/31/2022	1.0 hour(s)	Junior Moelis discussion to develop bid comparison materials	EA
Erik Asplund	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/31/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/31/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/31/2022	1.0 hour(s)	Calls with company advisors re sale process, financial analyses	BB
Brendon Barnwell	8/31/2022	1.5 hour(s)	Modeling and analysis re sale process/proposals; internal discussions re same	BB
Michael DiYanni	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	MD
Michael Schwartz	8/31/2022	1.0 hour(s)	Junior Moelis discussion to develop bid comparison materials	MS
Michael Schwartz	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/31/2022	3.0 hour(s)	Built financial analysis materials	MS
Michael Mestayer	8/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis	MM
Michael Mestayer	8/31/2022	0.5 hour(s)	Voyager weekly call with BRG	MM
Michael Mestayer	8/31/2022	1.0 hour(s)	Financial analysis internal discussion	MM
Barak Klein	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Jonathan Rotbard	8/31/2022	0.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/31/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/31/2022	1.0 hour(s)	Internal Moelis meeting	JR
Jonathan Rotbard	8/31/2022	2.5 hour(s)	Meetings with buyers	JR
Jared Dermont	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	JD
Cullen Murphy	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Kenneth Fujita	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Brian Tichenor	8/31/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Brian Tichenor	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/31/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	BT
Christopher Morris	8/31/2022	3.5 hour(s)	Development of bid comparison materials	CH
Christopher Morris	8/31/2022	1.0 hour(s)	Junior Moelis discussion to develop bid comparison materials	CH
Christopher Morris	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/31/2022	1.0 hour(s)	General administrative / scheduling functions	CH

Professional	Date	Hours	Description	Person
Barak Klein	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	9/1/2022	1.5 hour(s)	Review analysis and documents	BK
Barak Klein	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	BK
Barak Klein	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	BK
Michael Schwartz	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MS
Michael Schwartz	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	9/1/2022	1.0 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss the business plan model	MS
Michael Schwartz	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	MS
Michael Schwartz	9/1/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	9/1/2022	2.0 hour(s)	Work on financial analysis	MS
Erik Asplund	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	9/1/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	EA
Erik Asplund	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	EA
Erik Asplund	9/1/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Michael Mestayer	9/1/2022	1.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	MM
Michael Mestayer	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	MM
Brendon Barnwell	9/1/2022	1.5 hour(s)	Calls with potential investors/bidders	BB
Brendon Barnwell	9/1/2022	3.0 hour(s)	Modeling and analysis re potential investor business plan; internal discussions re same; discussions with UCC re same	BB
Jared Dermont	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	9/1/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	JD
Jared Dermont	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	JD
Jared Dermont	9/1/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	9/1/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Cullen Murphy	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	9/1/2022	1.5 hour(s)	Review analysis and documents	CM
Cullen Murphy	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	CM
Cullen Murphy	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	CM
Kenneth Fujita	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	KF
Kenneth Fujita	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	KF
Jonathan Rotbard	9/1/2022	0.5 hour(s)	UCC meeting	JR
Jonathan Rotbard	9/1/2022	5.0 hour(s)	Offer comparison model development	JR
Jonathan Rotbard	9/1/2022	1.5 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/1/2022	1.0 hour(s)	Internal business plan call	JR
Jonathan Rotbard	9/1/2022	0.5 hour(s)	Advisor call	JR
Brian Tichenor	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	9/1/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	BT
Brian Tichenor	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	BT
Brian Tichenor	9/1/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	9/1/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	9/1/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	CH
Christopher Morris	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	CH
Christopher Morris	9/1/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Michael DiYanni	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	MD
Michael DiYanni	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	MD
Barak Klein	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BK
Barak Klein	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	BK
Michael Schwartz	9/2/2022	0.5 hour(s)	Internal Moelis call to discuss offer comparison model	MS
Michael Schwartz	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MS
Michael Schwartz	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/2/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	MS
Michael Schwartz	9/2/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/2/2022	0.5 hour(s)	Internal Moelis call to discuss offer comparison analysis	EA
Erik Asplund	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA

Erik Asplund	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/2/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	EA
Erik Asplund	9/2/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/2/2022	0.5 hour(s)	Internal Moelis call to discuss offer comparison analysis	MM
Michael Mestayer	9/2/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	9/2/2022	1.5 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MM
Michael Mestayer	9/2/2022	0.5 hour(s)	Voyager regulatory call	MM
Brendon Barnwell	9/2/2022	1.5 hour(s)	Modeling and analysis re proposals; internal discussions re same	BB
Brendon Barnwell	9/2/2022	0.5 hour(s)	Call with company advisors re regulatory issues	BB
Brendon Barnwell	9/2/2022	1.5 hour(s)	Calls with potential investors/bidders	BB
Brendon Barnwell	9/2/2022	1.0 hour(s)	Call with UCC, advisors, potential investor	BB
Jared Dermont	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	JD
Jared Dermont	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	JD
Cullen Murphy	9/2/2022	1.0 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CM
Cullen Murphy	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	CM
Kenneth Fujita	9/2/2022	0.5 hour(s)	Internal Moelis call to discuss offer comparison analysis	KF
Kenneth Fujita	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	KF
Kenneth Fujita	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	KF
Jonathan Rotbard	9/2/2022	0.5 hour(s)	Diligence discussion with Voyager	JR
Jonathan Rotbard	9/2/2022	0.5 hour(s)	Internal call on offer comparison model	JR
Jonathan Rotbard	9/2/2022	0.5 hour(s)	Internal process discussion	JR
Jonathan Rotbard	9/2/2022	1.0 hour(s)	UCC meeting with potential buyer	JR
Jonathan Rotbard	9/2/2022	2.5 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/2/2022	0.5 hour(s)	Regulatory discussion	JR
Brian Tichenor	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BT
Brian Tichenor	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	BT
Christopher Morris	9/2/2022	0.5 hour(s)	Internal Moelis call to discuss offer comparison analysis	CH
Christopher Morris	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/2/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	CH
Michael DiYanni	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MD
Michael DiYanni	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	MD
Michael Schwartz	9/3/2022	1.0 hour(s)	Calls with potential investors and Voyager	MS
Erik Asplund	9/3/2022	1.0 hour(s)	Calls with potential investors and Voyager	EA
Michael Mestayer	9/3/2022	1.5 hour(s)	Legal discussion with a potential buyer	MM
Brendon Barnwell	9/3/2022	1.0 hour(s)	Call with advisors, potential investor re legal diligence	BB
Jared Dermont	9/3/2022	1.0 hour(s)	Calls with potential investors and Voyager	JD
Brian Tichenor	9/3/2022	1.0 hour(s)	Calls with potential investors and Voyager	BT
Christopher Morris	9/3/2022	1.0 hour(s)	Calls with potential investors and Voyager	CH
Erik Asplund	9/4/2022	1.0 hour(s)	Developed presentation materials for an upcoming meeting	EA
Jonathan Rotbard	9/4/2022	2.5 hour(s)	Administrative tasks	JR
Christopher Morris	9/4/2022	2.5 hour(s)	Developed presentation materials for an upcoming meeting	CH
Barak Klein	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BK
Barak Klein	9/5/2022	1.5 hour(s)	Review analysis re: bids	BK
Michael Schwartz	9/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	9/5/2022	1.0 hour(s)	Board meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MS
Michael Schwartz	9/5/2022	1.5 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	EA
Erik Asplund	9/5/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MM
Brendon Barnwell	9/5/2022	0.5 hour(s)	Diligence call with potential investor	BB
Jared Dermont	9/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	JD
Cullen Murphy	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CM
Cullen Murphy	9/5/2022	1.0 hour(s)	Review analysis re: bids	CM
Kenneth Fujita	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	KF
Jonathan Rotbard	9/5/2022	1.0 hour(s)	Advisor call	JR
Jonathan Rotbard	9/5/2022	0.5 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/5/2022	1.0 hour(s)	Administrative tasks	JR

Brian Tichenor	9/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BT
Christopher Morris	9/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CH
Christopher Morris	9/5/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Michael DiYanni	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MD
Barak Klein	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	9/6/2022	2.0 hour(s)	Review documents and communications re: bids. Review analysis.	BK
Michael Schwartz	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	9/6/2022	1.5 hour(s)	Discussed the bid comparison analysis	MS
Michael Schwartz	9/6/2022	3.0 hour(s)	Discussed the bid comparison analysis	MS
Michael Schwartz	9/6/2022	0.5 hour(s)	Coordinated diligence responses with Kirkland & Ellis, BRG, Voyager, and Moelis	MS
Erik Asplund	9/6/2022	1.0 hour(s)	Coordinated auction logistics	EA
Erik Asplund	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	9/6/2022	1.5 hour(s)	Discussed the bid comparison analysis	EA
Erik Asplund	9/6/2022	3.0 hour(s)	Discussed the bid comparison analysis	EA
Erik Asplund	9/6/2022	0.5 hour(s)	Coordinated diligence responses with Kirkland & Ellis, BRG, Voyager, and Moelis	EA
Michael Mestayer	9/6/2022	0.5 hour(s)	Bid comparison call	MM
Michael Mestayer	9/6/2022	1.0 hour(s)	Bid comparison call	MM
Michael Mestayer	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MM
Brendon Barnwell	9/6/2022	2.5 hour(s)	Modeling and analysis re proposals; internal discussions re same	BB
Brendon Barnwell	9/6/2022	0.5 hour(s)	Legal discussion with KE	BB
Jared Dermont	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	9/6/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Cullen Murphy	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	9/6/2022	2.0 hour(s)	Review documents and communications re: bids. Review analysis.	CM
Kenneth Fujita	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	9/6/2022	1.5 hour(s)	Discussed the bid comparison analysis	KF
Jonathan Rotbard	9/6/2022	4.0 hour(s)	Discussion on bid comparison analysis	JR
Jonathan Rotbard	9/6/2022	0.5 hour(s)	Legal call with potential buyer	JR
Jonathan Rotbard	9/6/2022	0.5 hour(s)	Diligence discussion	JR
Brian Tichenor	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	9/6/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	9/6/2022	5.0 hour(s)	Discussed and developed bid comparison analysis	CH
Christopher Morris	9/6/2022	0.5 hour(s)	Coordinated diligence responses with Kirkland & Ellis, BRG, Voyager, and Moelis	CH
Michael DiYanni	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Barak Klein	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/7/2022	2.0 hour(s)	Review documents in preparation for auction	BK
Michael Schwartz	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MS
Michael Schwartz	9/7/2022	0.5 hour(s)	Financial analysis discussion with junior Moelis team	MS
Michael Schwartz	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/7/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Michael Schwartz	9/7/2022	1.0 hour(s)	Bid comparison analysis discussion	MS
Erik Asplund	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	9/7/2022	0.5 hour(s)	Financial analysis discussion with junior Moelis team	EA
Erik Asplund	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/7/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/7/2022	0.5 hour(s)	Legal discussion with a potential buyer	MM
Michael Mestayer	9/7/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/7/2022	0.5 hour(s)	Weekly internal call	MM
Michael Mestayer	9/7/2022	0.5 hour(s)	Weekly call with UCC advisors	MM
Michael Mestayer	9/7/2022	0.5 hour(s)	Call with Kirkland & Ellis on bid comparison analysis	MM
Michael Mestayer	9/7/2022	0.5 hour(s)	Auction preparation call	MM
Brendon Barnwell	9/7/2022	0.5 hour(s)	Call with company and advisors re diligence	BB
Brendon Barnwell	9/7/2022	2.0 hour(s)	Calls with company advisors re diligence, bid analysis, auction prep	BB
Jared Dermont	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	JD
Cullen Murphy	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/7/2022	2.5 hour(s)	Review documents in preparation for auction	CM
Kenneth Fujita	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	KF
Jonathan Rotbard	9/7/2022	0.5 hour(s)	Process discussion	JR
Jonathan Rotbard	9/7/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	9/7/2022	1.0 hour(s)	Process discussion with advisors	JR
Brian Tichenor	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	BT
Christopher Morris	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	9/7/2022	0.5 hour(s)	Financial analysis discussion with junior Moelis team	CH
Christopher Morris	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/7/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Michael DiYanni	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/8/2022	1.5 hour(s)	Discussion and communications re: bids and auction	BK
Michael Schwartz	9/8/2022	2.0 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/8/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	MS

Erik Asplund	9/8/2022	2.0 hour(s)	Calls with potential investors	EA
Erik Asplund	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/8/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	EA
Michael Mestayer	9/8/2022	0.5 hour(s)	Legal discussion with a potential buyer	MM
Michael Mestayer	9/8/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/8/2022	1.0 hour(s)	UCC town hall	MM
Michael Mestayer	9/8/2022	0.5 hour(s)	Request for production	MM
Michael Mestayer	9/8/2022	0.5 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	9/8/2022	0.5 hour(s)	Legal discussion with a potential buyer	MM
Michael Mestayer	9/8/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/8/2022	1.0 hour(s)	Auction preparation call	MM
Brendon Barnwell	9/8/2022	1.5 hour(s)	Diligence calls with potential investor	BB
Brendon Barnwell	9/8/2022	1.0 hour(s)	UCC town hall	BB
Brendon Barnwell	9/8/2022	0.5 hour(s)	Internal discussions re admin items	BB
Brendon Barnwell	9/8/2022	2.0 hour(s)	Modeling and analysis re bid comparison, internal discussions re same	BB
Brendon Barnwell	9/8/2022	1.0 hour(s)	Call with company and UCC advisors re auction prep	BB
Jared Dermont	9/8/2022	2.0 hour(s)	Calls with potential investors	JD
Jared Dermont	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/8/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Cullen Murphy	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/8/2022	1.5 hour(s)	Discussion and communications re: bids and auction	CM
Kenneth Fujita	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	9/8/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	KF
Jonathan Rotbard	9/8/2022	1.0 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/8/2022	1.0 hour(s)	Auction process call with advisors	JR
Jonathan Rotbard	9/8/2022	0.5 hour(s)	Advisor call	JR
Brian Tichenor	9/8/2022	2.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/8/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	9/8/2022	2.0 hour(s)	Calls with potential investors	CH
Christopher Morris	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/8/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	CH
Michael DiYanni	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	BK
Barak Klein	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Michael Schwartz	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Michael Schwartz	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	MS
Michael Schwartz	9/9/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	MS
Michael Schwartz	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MS
Erik Asplund	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	EA
Erik Asplund	9/9/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	EA
Erik Asplund	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Michael Mestayer	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael Mestayer	9/9/2022	0.5 hour(s)	APA review	MM
Michael Mestayer	9/9/2022	0.5 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	9/9/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MM
Brendon Barnwell	9/9/2022	2.0 hour(s)	Calls with company advisors re diligence, bid analysis, auction prep	BB
Brendon Barnwell	9/9/2022	2.0 hour(s)	Calls with UCC and potential investors	BB
Jared Dermont	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	JD
Jared Dermont	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Cullen Murphy	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	CM
Cullen Murphy	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Kenneth Fujita	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	KF
Kenneth Fujita	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Jonathan Rotbard	9/9/2022	0.5 hour(s)	Internal process discussion	JR
Jonathan Rotbard	9/9/2022	2.0 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/9/2022	1.0 hour(s)	Legal discussion with advisors	JR
Jonathan Rotbard	9/9/2022	1.0 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	9/9/2022	1.0 hour(s)	Advisor call	JR
Brian Tichenor	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	BT
Brian Tichenor	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Christopher Morris	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	CH
Christopher Morris	9/9/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	CH
Christopher Morris	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Michael DiYanni	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MD

Michael DiYanni	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	MD
Michael DiYanni	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	BK
Michael Schwartz	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	9/10/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Michael Schwartz	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	MS
Michael Schwartz	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	MS
Erik Asplund	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	9/10/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	EA
Erik Asplund	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	EA
Michael Mestayer	9/10/2022	1.0 hour(s)	Prepared materials for a meeting with Voyager	MM
Michael Mestayer	9/10/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
			Modeling and analysis re bid comparison, internal discussions re same; discussions with company advisors re same	
Brendon Barnwell	9/10/2022	2.0 hour(s)		BB
Jared Dermont	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	JD
Cullen Murphy	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	CM
Kenneth Fujita	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	9/10/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	9/10/2022	1.0 hour(s)	Process calls	JR
Jonathan Rotbard	9/10/2022	1.5 hour(s)	Advisor call	JR
Brian Tichenor	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	BT
Christopher Morris	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	9/10/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	CH
Christopher Morris	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	CH
Michael DiYanni	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	MD
Barak Klein	9/11/2022	0.5 hour(s)	Calls with potential investors	BK
Michael Schwartz	9/11/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/11/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/11/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	9/11/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/11/2022	0.5 hour(s)	Call with the UCC advisors	MM
Michael Mestayer	9/11/2022	0.5 hour(s)	Calls with potential investors	MM
Brendon Barnwell	9/11/2022	0.5 hour(s)	Call with UCC advisors re bid comparison	BB
Jared Dermont	9/11/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	9/11/2022	0.5 hour(s)	Calls with potential investors	CM
Jonathan Rotbard	9/11/2022	0.5 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/11/2022	0.5 hour(s)	Administrative tasks	JR
Brian Tichenor	9/11/2022	0.5 hour(s)	Calls with potential investors	BT
Christopher Morris	9/11/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	9/11/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Michael DiYanni	9/11/2022	0.5 hour(s)	Calls with potential investors	MD
Barak Klein	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/12/2022	0.5 hour(s)	Calls with potential investors	BK
Michael Schwartz	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/12/2022	1.0 hour(s)	Auction preparation discussion with Kirkland & Ellis and Moelis	MS
Michael Schwartz	9/12/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/12/2022	1.0 hour(s)	Auction logistics planning	MS
Erik Asplund	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/12/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/12/2022	1.0 hour(s)	Auction preparation discussion with Kirkland & Ellis and Moelis	EA
Erik Asplund	9/12/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	9/12/2022	1.0 hour(s)	Auction logistics planning	EA
Michael Mestayer	9/12/2022	0.5 hour(s)	Bid discussion with K&E	MM
Michael Mestayer	9/12/2022	2.0 hour(s)	In person meeting with UCC advisors	MM
Michael Mestayer	9/12/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MM
Michael Mestayer	9/12/2022	0.5 hour(s)	Auction rules discussion	MM
Michael Mestayer	9/12/2022	1.0 hour(s)	Calls with potential investors	MM
Brendon Barnwell	9/12/2022	2.5 hour(s)	Calls with company advisors re auction prep	BB
Brendon Barnwell	9/12/2022	2.0 hour(s)	Meeting with UCC advisors re auction prep	BB
Jared Dermont	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/12/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/12/2022	0.5 hour(s)	Calls with potential investors	CM
Kenneth Fujita	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	9/12/2022	1.0 hour(s)	Auction preparation discussion with Kirkland & Ellis and Moelis	KF
Jonathan Rotbard	9/12/2022	1.0 hour(s)	Auction process call with advisors	JR

Jonathan Rotbard	9/12/2022	3.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	9/12/2022	2.0 hour(s)	Bid discussion with advisors	JR
Jonathan Rotbard	9/12/2022	1.0 hour(s)	Call with Voyager and advisors	JR
Jonathan Rotbard	9/12/2022	0.5 hour(s)	Legal discussion with advisors	JR
Brian Tichenor	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/12/2022	0.5 hour(s)	Calls with potential investors	BT
Christopher Morris	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/12/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/12/2022	1.0 hour(s)	Auction preparation discussion with Kirkland & Ellis and Moelis	CH
Christopher Morris	9/12/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	9/12/2022	1.0 hour(s)	Auction logistics planning	CH
Michael DiYanni	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/12/2022	0.5 hour(s)	Calls with potential investors	MD
Barak Klein	9/13/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/13/2022	2.0 hour(s)	Auction logistics setup	MS
Michael Schwartz	9/13/2022	12.0 hour(s)	Auction	MS
Michael Schwartz	9/13/2022	1.0 hour(s)	Auction logistics setup	MS
Erik Asplund	9/13/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/13/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/13/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/13/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/13/2022	12.0 hour(s)	Auction	CM
Kenneth Fujita	9/13/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/13/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/13/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/13/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/13/2022	12.0 hour(s)	Auction	MD
Barak Klein	9/14/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/14/2022	12.0 hour(s)	Auction	MS
Erik Asplund	9/14/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/14/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/14/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/14/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/14/2022	12.0 hour(s)	Auction	CM
Kenneth Fujita	9/14/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/14/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/14/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/14/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/14/2022	12.0 hour(s)	Auction	MD
Barak Klein	9/15/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/15/2022	12.0 hour(s)	Auction	MS
Erik Asplund	9/15/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/15/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/15/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/15/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/15/2022	12.0 hour(s)	Auction	CM
Kenneth Fujita	9/15/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/15/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/15/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/15/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/15/2022	3.0 hour(s)	Auction	MD
Barak Klein	9/16/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/16/2022	12.0 hour(s)	Auction	MS
Erik Asplund	9/16/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/16/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/16/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/16/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/16/2022	3.0 hour(s)	Auction	CM
Kenneth Fujita	9/16/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/16/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/16/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/16/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/16/2022	3.0 hour(s)	Auction	MD
Barak Klein	9/17/2022	1.0 hour(s)	Calls with potential investors	BK
Barak Klein	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	9/17/2022	1.5 hour(s)	Calls and communications re: auction	BK
Michael Schwartz	9/17/2022	1.0 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Erik Asplund	9/17/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Michael Mestayer	9/17/2022	1.5 hour(s)	Calls with potential investors	MM
Brendon Barnwell	9/17/2022	1.5 hour(s)	Diligence/update calls with potential investors	BB
Brendon Barnwell	9/17/2022	0.5 hour(s)	Calls with company advisors re bid comparison	BB
Jared Dermont	9/17/2022	1.0 hour(s)	Calls with potential investors	JD

Jared Dermont	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Cullen Murphy	9/17/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	9/17/2022	1.5 hour(s)	Calls and communications re: auction	CM
Kenneth Fujita	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	9/17/2022	1.0 hour(s)	Calls with potential buyers	JR
Brian Tichenor	9/17/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Christopher Morris	9/17/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Michael DiYanni	9/17/2022	1.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Barak Klein	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	BK
Barak Klein	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/18/2022	1.5 hour(s)	Review analysis re: bids	BK
Michael Schwartz	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	MS
Michael Schwartz	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/18/2022	1.0 hour(s)	Auction logistics planning	MS
Erik Asplund	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	EA
Erik Asplund	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/18/2022	1.0 hour(s)	Auction logistics planning	EA
Michael Mestayer	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	MM
Michael Mestayer	9/18/2022	1.0 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	9/18/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MM
Brendon Barnwell	9/18/2022	2.0 hour(s)	Diligence/update calls with potential investors	BB
Jared Dermont	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	JD
Jared Dermont	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	JD
Cullen Murphy	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	CM
Cullen Murphy	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/18/2022	1.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	CM
Kenneth Fujita	9/18/2022	0.5 hour(s)	Discussion between a potential bidder and their counsel, Kirkland & Ellis, BRG, and	KF
Jonathan Rotbard	9/18/2022	0.5 hour(s)	Legal call with potential buyer	JR
Jonathan Rotbard	9/18/2022	1.5 hour(s)	Diligence discussions	JR
Brian Tichenor	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	BT
Brian Tichenor	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	BT
Christopher Morris	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	CH
Christopher Morris	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/18/2022	2.0 hour(s)	Auction logistics planning	CH
Michael DiYanni	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	MD
Michael DiYanni	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	9/19/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/19/2022	12.0 hour(s)	Auction	MS
Erik Asplund	9/19/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/19/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/19/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/19/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/19/2022	3.0 hour(s)	Auction	CM
Kenneth Fujita	9/19/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/19/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/19/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/19/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/19/2022	3.0 hour(s)	Auction	MD
Barak Klein	9/20/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/20/2022	11.0 hour(s)	Auction	MS
Erik Asplund	9/20/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/20/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/20/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/20/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/20/2022	3.0 hour(s)	Auction	CM
Kenneth Fujita	9/20/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/20/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/20/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/20/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/20/2022	3.0 hour(s)	Auction	MD
Michael Schwartz	9/21/2022	1.0 hour(s)	Auction logistics planning	MS
Michael Schwartz	9/21/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/21/2022	1.0 hour(s)	Auction logistics planning	EA
Erik Asplund	9/21/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	9/21/2022	0.5 hour(s)	Call with company advisors re potential investor	BB
Brendon Barnwell	9/21/2022	1.0 hour(s)	Calls with potential investors re auction process	BB
Jonathan Rotbard	9/21/2022	2.0 hour(s)	Administrative tasks	JR
Christopher Morris	9/21/2022	1.0 hour(s)	Auction logistics planning	CH
Christopher Morris	9/21/2022	3.0 hour(s)	General administrative / scheduling functions	CH
Barak Klein	9/22/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/22/2022	12.0 hour(s)	Auction	MS
Erik Asplund	9/22/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/22/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/22/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/22/2022	12.0 hour(s)	Auction	JD

Cullen Murphy	9/22/2022	3.0 hour(s)	Auction	CM
Kenneth Fujita	9/22/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/22/2022	12.0 hour(s)	Auction	JR
Jonathan Rotbard	9/22/2022	1.0 hour(s)	Administrative tasks	JR
Brian Tichenor	9/22/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/22/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/22/2022	3.0 hour(s)	Auction	MD
Barak Klein	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	BK
Barak Klein	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	BK
Barak Klein	9/23/2022	1.5 hour(s)	Review of documents and analysis	BK
Michael Schwartz	9/23/2022	3.0 hour(s)	Diligence on potential bidder	MS
Michael Schwartz	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	MS
Michael Schwartz	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/23/2022	1.0 hour(s)	Board meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MS
Michael Schwartz	9/23/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/23/2022	3.0 hour(s)	Diligence on potential bidder	EA
Erik Asplund	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	EA
Erik Asplund	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	EA
Erik Asplund	9/23/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/23/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/23/2022	0.5 hour(s)	Bid comparison call	MM
Michael Mestayer	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Brendon Barnwell	9/23/2022	0.5 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	9/23/2022	1.0 hour(s)	Calls with company and UCC advisors re potential investor	BB
Brendon Barnwell	9/23/2022	1.0 hour(s)	Calls with company advisors re bid comparison	BB
Jared Dermont	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	JD
Jared Dermont	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	JD
Cullen Murphy	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	CM
Cullen Murphy	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	CM
Cullen Murphy	9/23/2022	1.5 hour(s)	Review of documents and analysis	CM
Kenneth Fujita	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	KF
Jonathan Rotbard	9/23/2022	0.5 hour(s)	UCC meeting	JR
Jonathan Rotbard	9/23/2022	1.0 hour(s)	Advisor meeting with Voyager	JR
Jonathan Rotbard	9/23/2022	2.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	9/23/2022	1.0 hour(s)	Discussion with BRG	JR
Brian Tichenor	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	BT
Brian Tichenor	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	BT
Christopher Morris	9/23/2022	3.0 hour(s)	Diligence on potential bidder	CH
Christopher Morris	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	CH
Christopher Morris	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	CH
Christopher Morris	9/23/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Michael DiYanni	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	MD
Michael DiYanni	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	MD
Barak Klein	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	BK
Barak Klein	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	BK
Barak Klein	9/24/2022	1.0 hour(s)	Review analysis and communications re: bids	BK
Michael Schwartz	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	MS
Michael Schwartz	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	MS
Michael Schwartz	9/24/2022	4.0 hour(s)	Developed materials for a meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	MS
Erik Asplund	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	EA
Erik Asplund	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	EA
Erik Asplund	9/24/2022	5.0 hour(s)	Developed materials for a meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	EA
Michael Mestayer	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	MM
Michael Mestayer	9/24/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/24/2022	0.5 hour(s)	Legal discussion with a potential bidder, Kirkland & Ellis, BRG, and Moelis	MM
Brendon Barnwell	9/24/2022	0.5 hour(s)	Call with company advisors re auction status/process	BB
Brendon Barnwell	9/24/2022	1.0 hour(s)	Call with company advisors and potential investor re bid	BB
Brendon Barnwell	9/24/2022	0.5 hour(s)	Call with company advisors re potential investor	BB
Jared Dermont	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	JD
Jared Dermont	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	JD
Cullen Murphy	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	CM
Cullen Murphy	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	CM
Cullen Murphy	9/24/2022	1.0 hour(s)	Review analysis and communications re: bids	CM
Kenneth Fujita	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	KF
Jonathan Rotbard	9/24/2022	0.5 hour(s)	Call with potential buyer	JR
Jonathan Rotbard	9/24/2022	6.0 hour(s)	Work on presentation	JR
Jonathan Rotbard	9/24/2022	0.5 hour(s)	Discussion with BRG	JR
Brian Tichenor	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	BT
Brian Tichenor	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	BT
Christopher Morris	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	CH
Christopher Morris	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	CH
Christopher Morris	9/24/2022	5.0 hour(s)	Developed materials for a meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	CH
Michael DiYanni	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	MD

Michael DiYanni	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	MD
Barak Klein	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	BK
Barak Klein	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	BK
Barak Klein	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	BK
Michael Schwartz	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	MS
Michael Schwartz	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	MS
Michael Schwartz	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	MS
Michael Schwartz	9/25/2022	2.0 hour(s)	Drafted materials for a potential bidder	MS
Erik Asplund	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	EA
Erik Asplund	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	EA
Erik Asplund	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	EA
Erik Asplund	9/25/2022	2.0 hour(s)	Drafted materials for a potential bidder	EA
Michael Mestayer	9/25/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	MM
Michael Mestayer	9/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael Mestayer	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	9/25/2022	0.5 hour(s)	Advisor regroup	MM
Brendon Barnwell	9/25/2022	0.5 hour(s)	Call with company advisors and potential investor re bid	BB
Brendon Barnwell	9/25/2022	1.0 hour(s)	Call with company advisors re board meeting	BB
Brendon Barnwell	9/25/2022	0.5 hour(s)	Call with potential investor re auction/bids	BB
Jared Dermont	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	JD
Jared Dermont	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	JD
Jared Dermont	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	JD
Cullen Murphy	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	CM
Cullen Murphy	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	CM
Cullen Murphy	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	CM
Kenneth Fujita	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	KF
Kenneth Fujita	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	KF
Jonathan Rotbard	9/25/2022	1.0 hour(s)	Work on presentation	JR
Jonathan Rotbard	9/25/2022	1.0 hour(s)	Call with potential buyer	JR
Jonathan Rotbard	9/25/2022	2.0 hour(s)	Advisor call to discuss bids	JR
Brian Tichenor	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	BT
Brian Tichenor	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	BT
Brian Tichenor	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	BT
Christopher Morris	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	CH
Christopher Morris	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	CH
Christopher Morris	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	CH
Christopher Morris	9/25/2022	3.0 hour(s)	Drafted materials for a potential bidder	CH
Michael DiYanni	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	MD
Michael DiYanni	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	MD
Michael DiYanni	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	MD
Erik Asplund	9/26/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/26/2022	0.5 hour(s)	Auction call	MM
Jonathan Rotbard	9/26/2022	0.5 hour(s)	Administrative tasks	JR
Christopher Morris	9/26/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Barak Klein	9/27/2022	1.0 hour(s)	Calls with potential investors	BK
Michael Schwartz	9/27/2022	1.0 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/27/2022	0.5 hour(s)	Operations discussion with Voyager, BRG, and Moelis	MS
Michael Schwartz	9/27/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/27/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	9/27/2022	0.5 hour(s)	Operations discussion with Voyager, BRG, and Moelis	EA
Erik Asplund	9/27/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/27/2022	1.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/27/2022	1.0 hour(s)	Voyager court call	MM
Michael Mestayer	9/27/2022	0.5 hour(s)	Operations discussion with Voyager, BRG, and Moelis	MM
Brendon Barnwell	9/27/2022	1.0 hour(s)	Calls with potential investors	BB
Jared Dermont	9/27/2022	1.0 hour(s)	Calls with potential investors	JD
Cullen Murphy	9/27/2022	1.0 hour(s)	Calls with potential investors	CM
Kenneth Fujita	9/27/2022	0.5 hour(s)	Operations discussion with Voyager, BRG, and Moelis	KF
Jonathan Rotbard	9/27/2022	0.5 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	9/27/2022	2.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	9/27/2022	1.0 hour(s)	Calls with potential buyer	JR
Brian Tichenor	9/27/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	9/27/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	9/27/2022	0.5 hour(s)	Operations discussion with Voyager, BRG, and Moelis	CH
Michael DiYanni	9/27/2022	1.0 hour(s)	Calls with potential investors	MD
Barak Klein	9/28/2022	2.0 hour(s)	Revised legal filing	BK
Michael Schwartz	9/28/2022	0.5 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/28/2022	2.0 hour(s)	Revised legal filing	EA
Erik Asplund	9/28/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	9/28/2022	2.0 hour(s)	Revised legal filing	JD
Cullen Murphy	9/28/2022	1.0 hour(s)	Revised legal filing	CM
Jonathan Rotbard	9/28/2022	1.0 hour(s)	Administrative tasks	JR

Brian Tichenor	9/28/2022	2.0 hour(s)	Revised legal filing	BT
Christopher Morris	9/28/2022	2.0 hour(s)	Revised legal filing	CH
Christopher Morris	9/28/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Michael DiYanni	9/28/2022	2.0 hour(s)	Revised legal filing	MD
Barak Klein	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	BK
Barak Klein	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	BK
Michael Schwartz	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	MS
Michael Schwartz	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	MS
Erik Asplund	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	EA
Erik Asplund	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	EA
Michael Mestayer	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	MM
Michael Mestayer	9/29/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	MM
Michael Mestayer	9/29/2022	1.0 hour(s)	Calls with potential investors	MM
Brendon Barnwell	9/29/2022	1.0 hour(s)	Calls with potential investors	BB
Jared Dermont	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	JD
Jared Dermont	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	JD
Cullen Murphy	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	CM
Cullen Murphy	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	CM
Kenneth Fujita	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	KF
Kenneth Fujita	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	KF
Jonathan Rotbard	9/29/2022	1.0 hour(s)	Call with potential buyer	JR
Jonathan Rotbard	9/29/2022	0.5 hour(s)	Meeting with Voyager	JR
Brian Tichenor	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	BT
Brian Tichenor	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	BT
Christopher Morris	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	CH
Christopher Morris	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	CH
Michael DiYanni	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	MD
Michael DiYanni	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	MD
Barak Klein	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	BK
Barak Klein	9/30/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	BK
Michael Schwartz	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	MS
Michael Schwartz	9/30/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/30/2022	0.5 hour(s)	Internal circle-up meeting with junior Moelis team	MS
Michael Schwartz	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	MS
Erik Asplund	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	EA
Erik Asplund	9/30/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	9/30/2022	0.5 hour(s)	Internal circle-up meeting with junior Moelis team	EA
Erik Asplund	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	EA
Michael Mestayer	9/30/2022	0.5 hour(s)	VYGR motion	MM
Michael Mestayer	9/30/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Brendon Barnwell	9/30/2022	1.0 hour(s)	Calls with company advisors re plan, motion, logistics	BB
Brendon Barnwell	9/30/2022	1.0 hour(s)	Calls with potential investors	BB
Jared Dermont	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	JD
Jared Dermont	9/30/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	JD
Cullen Murphy	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	CM
Cullen Murphy	9/30/2022	0.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	CM
Kenneth Fujita	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	KF
Kenneth Fujita	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	KF
Jonathan Rotbard	9/30/2022	0.5 hour(s)	Internal process call	JR
Jonathan Rotbard	9/30/2022	0.5 hour(s)	Meeting with Voyager	JR
Jonathan Rotbard	9/30/2022	0.5 hour(s)	Process call with advisors	JR
Jonathan Rotbard	9/30/2022	1.0 hour(s)	Calls with potential buyers	JR
Brian Tichenor	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	BT
Brian Tichenor	9/30/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	BT
Christopher Morris	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	CH
Christopher Morris	9/30/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	9/30/2022	0.5 hour(s)	Internal circle-up meeting with junior Moelis team	CH
Christopher Morris	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	CH
Michael DiYanni	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	MD
Michael DiYanni	9/30/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	MD

Professional	Date	Hours	Description	Person
Erik Asplund	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/1/2022	1.5 hour(s)	Built crypto analysis materials	EA
Brian Tichenor	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/1/2022	2.0 hour(s)	Developed and reviewed crypto analysis materials	BT
Michael Mestayer	10/1/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael DiYanni	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/1/2022	1.0 hour(s)	Review analysis re: plan	BK
Christopher Morris	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/1/2022	1.5 hour(s)	Built crypto analysis materials	CH
Christopher Morris	10/1/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Brendon Barnwell	10/1/2022	0.5 hour(s)	Call with company advisors re logistics	BB
Brendon Barnwell	10/1/2022	2.5 hour(s)	Modeling and analysis re plan, recoveries, distributions	BB
Jonathan Rotbard	10/1/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	10/1/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/1/2022	1.5 hour(s)	Built crypto analysis materials	JR
Cullen Murphy	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/1/2022	1.0 hour(s)	Review analysis re: plan	CM
Kenneth Fujita	10/1/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	KF
Erik Asplund	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	10/2/2022	1.0 hour(s)	Built crypto analysis materials	EA
Brian Tichenor	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	10/2/2022	1.5 hour(s)	Developed and reviewed crypto analysis materials	BT
Michael Mestayer	10/2/2022	0.5 hour(s)	Reviewed crypto analysis materials	MM
Michael DiYanni	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	MD
Jared Dermont	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	JD
Michael Schwartz	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	MS
Barak Klein	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	10/2/2022	1.5 hour(s)	Review documents re: meeting	BK
Christopher Morris	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	10/2/2022	1.0 hour(s)	Built crypto analysis materials	CH
Brendon Barnwell	10/2/2022	0.5 hour(s)	Call with company advisors re plan, recoveries	BB
Brendon Barnwell	10/2/2022	1.5 hour(s)	Reviewed draft filings	BB
Jonathan Rotbard	10/2/2022	5.0 hour(s)	Work on illustrative crypto recovery	JR
Jonathan Rotbard	10/2/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/2/2022	0.5 hour(s)	Administrative tasks	JR
Cullen Murphy	10/2/2022	1.5 hour(s)	Review documents re: meeting	CM
Kenneth Fujita	10/2/2022	0.5 hour(s)	Attended meeting with Kirkland & Ellis, BRG, and Moelis	KF
Erik Asplund	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	EA
Erik Asplund	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/3/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Brian Tichenor	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	BT
Brian Tichenor	10/3/2022	2.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Michael Mestayer	10/3/2022	0.5 hour(s)	Legal discussion with bidder and counsel, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael DiYanni	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	MD
Michael DiYanni	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Jared Dermont	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	JD
Jared Dermont	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	MS
Michael Schwartz	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Barak Klein	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	BK
Barak Klein	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Christopher Morris	10/3/2022	1.5 hour(s)	Meeting with potential bidder, Voyager, and Moelis	CH
Christopher Morris	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/3/2022	0.5 hour(s)	Legal discussion with potential bidder counsel, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Brendon Barnwell	10/3/2022	1.5 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	10/3/2022	1.0 hour(s)	Calls with company advisors re plan issues / logistics	BB
Brendon Barnwell	10/3/2022	0.5 hour(s)	Calls with BRG re financial analysis	BB
Jonathan Rotbard	10/3/2022	0.5 hour(s)	Discussion of legal issues with potential buyer	JR
Jonathan Rotbard	10/3/2022	1.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/3/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/3/2022	0.5 hour(s)	Discussion with BRG	JR

Jonathan Rotbard	10/3/2022	2.0 hour(s)	Administrative tasks	JR
Cullen Murphy	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Kenneth Fujita	10/3/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	10/3/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Erik Asplund	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	EA
Brian Tichenor	10/4/2022	2.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/4/2022	1.5 hour(s)	Disclosure statement drafting/review	BT
Michael Mestayer	10/4/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	10/4/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/4/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael DiYanni	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	BK
Christopher Morris	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	CH
Jonathan Rotbard	10/4/2022	1.0 hour(s)	Advisor discussion	JR
Cullen Murphy	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	CM
Kenneth Fujita	10/4/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	KF
Erik Asplund	10/5/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	EA
Erik Asplund	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	EA
Erik Asplund	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	EA
Brian Tichenor	10/5/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	BT
Brian Tichenor	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	BT
Brian Tichenor	10/5/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	BT
Michael Mestayer	10/5/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	MM
Michael Mestayer	10/5/2022	0.5 hour(s)	Weekly call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/5/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/5/2022	0.5 hour(s)	Coinify call	MM
Michael DiYanni	10/5/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	MD
Michael DiYanni	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/5/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	JD
Jared Dermont	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	MS
Michael Schwartz	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	MS
Michael Schwartz	10/5/2022	0.5 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/5/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	BK
Barak Klein	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	BK
Barak Klein	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/5/2022	1.0 hour(s)	Review documents re: plan	BK
Christopher Morris	10/5/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	CH
Christopher Morris	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	CH
Christopher Morris	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	CH
Brendon Barnwell	10/5/2022	1.0 hour(s)	Reviewed plan logistics; communications re same	BB
Brendon Barnwell	10/5/2022	0.5 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	10/5/2022	1.0 hour(s)	Calls with company advisors re logistics, procedure	BB
Brendon Barnwell	10/5/2022	0.5 hour(s)	Standing call with company advisors and UCC advisors	BB
Brendon Barnwell	10/5/2022	3.5 hour(s)	Analyzed and reviewed plan documents; communications re same	BB
Jonathan Rotbard	10/5/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	10/5/2022	1.0 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/5/2022	0.5 hour(s)	Advisor discussion with UCC	JR
Jonathan Rotbard	10/5/2022	0.5 hour(s)	Discussion with potential buyer	JR
Cullen Murphy	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	CM
Cullen Murphy	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	CM
Cullen Murphy	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/5/2022	2.0 hour(s)	Review documents re: plan	CM
Kenneth Fujita	10/5/2022	0.5 hour(s)	Internal Moelis sync meeting	KF
Kenneth Fujita	10/5/2022	0.5 hour(s)	Call with BRG, Kirkland & Ellis, UCC advisors, and Moelis	KF
Kenneth Fujita	10/5/2022	1.0 hour(s)	Discussions with BRG, Kirkland & Ellis, and Moelis	KF
Erik Asplund	10/6/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	EA
Erik Asplund	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	EA
Erik Asplund	10/6/2022	4.0 hour(s)	Prepared internal crypto research materials	EA
Brian Tichenor	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/6/2022	0.5 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	BT
Brian Tichenor	10/6/2022	0.5 hour(s)	Meeting with FTX and Moelis	BT
Brian Tichenor	10/6/2022	1.0 hour(s)	Reviewed internal crypto research materials	BT
Michael Mestayer	10/6/2022	1.0 hour(s)	Debtor / UCC advisors discussion	MM
Michael Mestayer	10/6/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	MM

Michael DiYanni	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	MD
Jared Dermont	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	JD
Michael Schwartz	10/6/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	MS
Michael Schwartz	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	BK
Barak Klein	10/6/2022	1.5 hour(s)	Review documents and communications re: process	BK
Christopher Morris	10/6/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	CH
Christopher Morris	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	CH
Christopher Morris	10/6/2022	5.0 hour(s)	Prepared internal crypto research materials	CH
Brendon Barnwell	10/6/2022	0.5 hour(s)	Calls with company advisors re logistics, procedure	BB
Brendon Barnwell	10/6/2022	0.5 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	10/6/2022	2.5 hour(s)	Analyzed and reviewed plan documents; communications re same	BB
Jonathan Rotbard	10/6/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/6/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/6/2022	0.5 hour(s)	Internal discussion	JR
Cullen Murphy	10/6/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/6/2022	0.5 hour(s)	Meeting with potential bidder, Moelis, and Kirkland & Ellis	CM
Cullen Murphy	10/6/2022	1.5 hour(s)	Review documents and communications re: process	CM
Erik Asplund	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Brian Tichenor	10/7/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/7/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Michael Mestayer	10/7/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	10/7/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael DiYanni	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Christopher Morris	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Jonathan Rotbard	10/7/2022	0.5 hour(s)	Advisor discussion	JR
Cullen Murphy	10/7/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Erik Asplund	10/8/2022	4.0 hour(s)	Developed financial analysis materials	EA
Brian Tichenor	10/8/2022	1.0 hour(s)	Reviewed financial analysis materials	BT
Michael Schwartz	10/8/2022	2.0 hour(s)	Developed financial analysis materials	MS
Christopher Morris	10/8/2022	4.0 hour(s)	Developed financial analysis materials	CH
Erik Asplund	10/9/2022	2.0 hour(s)	Developed financial analysis materials	EA
Brian Tichenor	10/9/2022	0.5 hour(s)	Reviewed financial analysis materials	BT
Michael Schwartz	10/9/2022	2.0 hour(s)	Developed financial analysis materials	MS
Christopher Morris	10/9/2022	2.0 hour(s)	Developed financial analysis materials	CH
Jonathan Rotbard	10/9/2022	1.0 hour(s)	Developed analysis of potential buyer's business plan	JR
Erik Asplund	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	EA
Brian Tichenor	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	BT
Brian Tichenor	10/10/2022	4.0 hour(s)	Developed financial analysis materials for legal filing	BT
Michael Mestayer	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	MM
Michael Schwartz	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	MS
Christopher Morris	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	CH
Brendon Barnwell	10/10/2022	2.0 hour(s)	Meeting with company re VGX, plan	BB
Jonathan Rotbard	10/10/2022	2.0 hour(s)	Discussion with Voyager team	JR
Kenneth Fujita	10/10/2022	2.0 hour(s)	Held meeting with Voyager and Moelis to discuss next steps in process	KF
Erik Asplund	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	EA
Erik Asplund	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	EA
Brian Tichenor	10/11/2022	4.0 hour(s)	Developed financial analysis materials for legal filing	BT
Brian Tichenor	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	BT
Brian Tichenor	10/11/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	BT
Michael Mestayer	10/11/2022	0.5 hour(s)	Transition logistics	MM
Michael Mestayer	10/11/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/11/2022	2.0 hour(s)	Tech demo for potential bidder	MM
Michael DiYanni	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	MD
Michael DiYanni	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	MD
Jared Dermont	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	JD
Jared Dermont	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	JD
Michael Schwartz	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	MS
Barak Klein	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	BK
Barak Klein	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	10/11/2022	1.0 hour(s)	Communications re: plan	BK
Christopher Morris	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	CH
Christopher Morris	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	CH
Brendon Barnwell	10/11/2022	1.5 hour(s)	Diligence call with potential investor	BB

Brendon Barnwell	10/11/2022	1.5 hour(s)	Internal and external communications re plan, process	BB
Brendon Barnwell	10/11/2022	0.5 hour(s)	Call with company, bidder re transition	BB
Jonathan Rotbard	10/11/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/11/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/11/2022	0.5 hour(s)	Advisor discussion	JR
Cullen Murphy	10/11/2022	0.5 hour(s)	Discussion with potential buyer, Voyager, and counsel	CM
Cullen Murphy	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/11/2022	1.0 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	10/11/2022	1.0 hour(s)	Communications re: plan	CM
Kenneth Fujita	10/11/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	KF
Erik Asplund	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/12/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	EA
Erik Asplund	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	EA
Erik Asplund	10/12/2022	3.0 hour(s)	Developed materials to compare Voyager asset alternatives	EA
Brian Tichenor	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/12/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	BT
Brian Tichenor	10/12/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	BT
Brian Tichenor	10/12/2022	3.0 hour(s)	Developed materials to compare Voyager asset alternatives	BT
Michael Mestayer	10/12/2022	0.5 hour(s)	Minimum distributions call with Stretto, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	10/12/2022	0.5 hour(s)	Weekly call with BRG, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/12/2022	0.5 hour(s)	Minimum distributions call with Stretto, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	10/12/2022	0.5 hour(s)	Reviewed crypto analysis materials	MM
Michael DiYanni	10/12/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	MD
Michael DiYanni	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	MD
Jared Dermont	10/12/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	JD
Jared Dermont	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	JD
Michael Schwartz	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/12/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	MS
Michael Schwartz	10/12/2022	2.0 hour(s)	Developed materials to compare Voyager asset alternatives	MS
Barak Klein	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/12/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	BK
Barak Klein	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	BK
Barak Klein	10/12/2022	1.5 hour(s)	Review analysis re: assets	BK
Christopher Morris	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/12/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	CH
Christopher Morris	10/12/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	CH
Christopher Morris	10/12/2022	3.0 hour(s)	Developed materials to compare Voyager asset alternatives	CH
Brendon Barnwell	10/12/2022	3.0 hour(s)	Call with company advisors re distribution mechanics; internal analysis re same	BB
Brendon Barnwell	10/12/2022	0.5 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	10/12/2022	0.5 hour(s)	Standing call with company advisors and UCC advisors	BB
Brendon Barnwell	10/12/2022	2.5 hour(s)	Modeling and analysis re plan, distributions; communications re same	BB
Brendon Barnwell	10/12/2022	1.5 hour(s)	Analysis re remaining assets; internal discussions re same	BB
Jonathan Rotbard	10/12/2022	0.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	10/12/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/12/2022	1.0 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/12/2022	0.5 hour(s)	Advisor discussion with UCC	JR
Jonathan Rotbard	10/12/2022	1.5 hour(s)	Worked on materials on potential secondary asset sales	JR
Cullen Murphy	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/12/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	10/12/2022	0.5 hour(s)	Meeting with the UCC, Kirkland & Ellis, Moelis, and BRG	CM
Cullen Murphy	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	CM
Cullen Murphy	10/12/2022	3.0 hour(s)	Review analysis re: assets	CM
Kenneth Fujita	10/12/2022	1.5 hour(s)	Logistics discussions with BRG, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	10/12/2022	0.5 hour(s)	Internal discussion on treatment of assets	KF
Erik Asplund	10/13/2022	2.0 hour(s)	Developed materials to compare Voyager asset alternatives	EA
Erik Asplund	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	10/13/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Brian Tichenor	10/13/2022	2.0 hour(s)	Developed materials to compare Voyager asset alternatives	BT
Brian Tichenor	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/13/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	10/13/2022	1.0 hour(s)	Calls with potential bidder	BT
Michael Mestayer	10/13/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	10/13/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael DiYanni	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Jared Dermont	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Michael Schwartz	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Barak Klein	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK

Barak Klein	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Christopher Morris	10/13/2022	2.5 hour(s)	Developed materials to compare Voyager asset alternatives	CH
Christopher Morris	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	10/13/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Brendon Barnwell	10/13/2022	3.0 hour(s)	Modeling and analysis re plan, distribution mechanics; internal discussions re same	BB
Jonathan Rotbard	10/13/2022	0.5 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	10/13/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/13/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	10/13/2022	3.0 hour(s)	Worked on materials on potential secondary asset sales	JR
Cullen Murphy	10/13/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Kenneth Fujita	10/13/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Erik Asplund	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	EA
Erik Asplund	10/14/2022	1.5 hour(s)	Calls with potential investors	EA
Erik Asplund	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/14/2022	0.5 hour(s)	Discussion with Jr. Moelis team on bidder proposal	EA
Brian Tichenor	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	BT
Brian Tichenor	10/14/2022	1.5 hour(s)	Calls with potential bidder	BT
Brian Tichenor	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/14/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	10/14/2022	1.0 hour(s)	Calls with UCC advisors regarding potential bidder	BT
Michael Mestayer	10/14/2022	0.5 hour(s)	Discussion with BRG and Moelis on a potential bidder	MM
Michael Mestayer	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	10/14/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael DiYanni	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	MD
Michael DiYanni	10/14/2022	1.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	JD
Jared Dermont	10/14/2022	1.5 hour(s)	Calls with potential investors	JD
Jared Dermont	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	JD
Barak Klein	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	BK
Barak Klein	10/14/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/14/2022	1.5 hour(s)	Review documents re: business plan	BK
Christopher Morris	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	CH
Christopher Morris	10/14/2022	1.5 hour(s)	Calls with potential investors	CH
Christopher Morris	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/14/2022	0.5 hour(s)	Discussion with Jr. Moelis team on bidder proposal	CH
Brendon Barnwell	10/14/2022	1.0 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	10/14/2022	3.5 hour(s)	Modeling and analysis re proposals; discussions with company advisors re same	BB
Brendon Barnwell	10/14/2022	2.0 hour(s)	Analyzed and reviewed plan documents; communications re same	BB
Jonathan Rotbard	10/14/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	10/14/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	10/14/2022	2.0 hour(s)	Discussion with potential buyer	JR
Cullen Murphy	10/14/2022	0.5 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	CM
Cullen Murphy	10/14/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	10/14/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/14/2022	2.0 hour(s)	Review documents re: business plan	CM
Erik Asplund	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Brian Tichenor	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Michael Mestayer	10/15/2022	0.5 hour(s)	Internal financial analysis discussion with the Moelis team	MM
Michael DiYanni	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Barak Klein	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Christopher Morris	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Brendon Barnwell	10/15/2022	3.5 hour(s)	Modeling and analysis re plan, distribution mechanics; internal discussions re same	BB
Brendon Barnwell	10/15/2022	1.0 hour(s)	Attn to retention matters	BB
Jonathan Rotbard	10/15/2022	0.5 hour(s)	Discussion with BRG	JR
Cullen Murphy	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Kenneth Fujita	10/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Erik Asplund	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	EA
Brian Tichenor	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	BT
Brian Tichenor	10/16/2022	1.0 hour(s)	Disclosure statement drafting/review	BT
Brian Tichenor	10/16/2022	1.0 hour(s)	Calls with UCC advisors regarding potential bidder	BT
Michael Mestayer	10/16/2022	0.5 hour(s)	Call with Voyager and Moelis on a potential bidder	MM
Michael Mestayer	10/16/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael DiYanni	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	MD
Jared Dermont	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	JD
Barak Klein	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	BK
Barak Klein	10/16/2022	2.0 hour(s)	Review financial analysis	BK
Christopher Morris	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	CH
Brendon Barnwell	10/16/2022	2.5 hour(s)	Modeling and analysis re proposals; discussions with company advisors re same	BB
Brendon Barnwell	10/16/2022	1.0 hour(s)	Calls with company advisors, potential investor re proposal	BB
Jonathan Rotbard	10/16/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/16/2022	0.5 hour(s)	Discussion with BRG	JR

Cullen Murphy	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	10/16/2022	1.0 hour(s)	Discussion with a potential bidder, Voyager, and Moelis	CM
Cullen Murphy	10/16/2022	3.0 hour(s)	Review financial analysis	CM
Kenneth Fujita	10/16/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Erik Asplund	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	10/17/2022	2.0 hour(s)	Prepared analysis for legal filing	EA
Erik Asplund	10/17/2022	3.0 hour(s)	Prepared materials analyzing a potential bidder	EA
Brian Tichenor	10/17/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	10/17/2022	1.0 hour(s)	Reviewed materials analyzing a potential bidder	BT
Brian Tichenor	10/17/2022	1.0 hour(s)	Calls with potential bidder	BT
Brian Tichenor	10/17/2022	1.0 hour(s)	Calls with UCC advisors regarding potential bidder	BT
Michael Mestayer	10/17/2022	0.5 hour(s)	Call with a potential bidder	MM
Michael Mestayer	10/17/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Michael DiYanni	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	10/17/2022	1.0 hour(s)	Reviewed materials analyzing a potential bidder	MD
Jared Dermont	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	10/17/2022	1.0 hour(s)	Reviewed materials analyzing a potential bidder	JD
Michael Schwartz	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Michael Schwartz	10/17/2022	1.0 hour(s)	Prepared analysis for legal filing	MS
Michael Schwartz	10/17/2022	1.5 hour(s)	Prepared materials analyzing a potential bidder	MS
Barak Klein	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	10/17/2022	1.0 hour(s)	Reviewed materials analyzing a potential bidder	BK
Barak Klein	10/17/2022	1.5 hour(s)	Review analysis re: plan	BK
Barak Klein	10/17/2022	3.0 hour(s)	Prep for hearing	BK
Christopher Morris	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	10/17/2022	2.0 hour(s)	Prepared analysis for legal filing	CH
Christopher Morris	10/17/2022	3.0 hour(s)	Prepared materials analyzing a potential bidder	CH
Brendon Barnwell	10/17/2022	1.5 hour(s)	Communications re logistics, process	BB
Brendon Barnwell	10/17/2022	3.0 hour(s)	Modeling and analysis re plan, potential investors; communications re same	BB
Jonathan Rotbard	10/17/2022	2.0 hour(s)	Work on bid analysis materials	JR
Jonathan Rotbard	10/17/2022	0.5 hour(s)	Advisor discussion	JR
Cullen Murphy	10/17/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	10/17/2022	1.0 hour(s)	Reviewed materials analyzing a potential bidder	CM
Cullen Murphy	10/17/2022	1.5 hour(s)	Review analysis re: plan	CM
Cullen Murphy	10/17/2022	3.0 hour(s)	Prep for hearing	CM
Kenneth Fujita	10/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Erik Asplund	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	EA
Brian Tichenor	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	BT
Brian Tichenor	10/18/2022	1.5 hour(s)	Calls with potential bidder	BT
Brian Tichenor	10/18/2022	1.0 hour(s)	Calls with UCC advisors regarding potential bidder	BT
Michael Mestayer	10/18/2022	1.0 hour(s)	Call with the UCC advisors and Moelis	MM
Michael DiYanni	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	MD
Jared Dermont	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	JD
Michael Schwartz	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	MS
Barak Klein	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	BK
Christopher Morris	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	CH
Brendon Barnwell	10/18/2022	2.0 hour(s)	Prep for disclosure statement / sale hearing	BB
Brendon Barnwell	10/18/2022	1.0 hour(s)	Call with company advisors, UCC advisors re proposals	BB
Jonathan Rotbard	10/18/2022	0.5 hour(s)	Advisor discussion	JR
Cullen Murphy	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	CM
Kenneth Fujita	10/18/2022	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis, and Moelis to discuss a potential bidder	KF
Erik Asplund	10/19/2022	2.5 hour(s)	Court hearing	EA
Brian Tichenor	10/19/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	10/19/2022	2.5 hour(s)	Court hearing	BT
Michael Mestayer	10/19/2022	2.5 hour(s)	Disclosure statement hearing	MM
Michael DiYanni	10/19/2022	2.5 hour(s)	Court hearing	MD
Jared Dermont	10/19/2022	2.5 hour(s)	Court hearing	JD
Michael Schwartz	10/19/2022	2.5 hour(s)	Court hearing	MS
Barak Klein	10/19/2022	2.5 hour(s)	Prep for hearing	BK
Barak Klein	10/19/2022	2.5 hour(s)	Court hearing	BK
Christopher Morris	10/19/2022	2.5 hour(s)	Court hearing	CH
Brendon Barnwell	10/19/2022	2.0 hour(s)	Disclosure statement / sale hearing	BB
Cullen Murphy	10/19/2022	1.0 hour(s)	Prep for hearing	CM
Cullen Murphy	10/19/2022	2.5 hour(s)	Court hearing	CM
Kenneth Fujita	10/19/2022	2.5 hour(s)	Court hearing	KF
Erik Asplund	10/20/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Jonathan Rotbard	10/20/2022	1.5 hour(s)	Administrative tasks	JR
Erik Asplund	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	EA
Erik Asplund	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	EA
Brian Tichenor	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	BT
Brian Tichenor	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	BT

Michael Mestayer	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	MM
Michael Mestayer	10/21/2022	0.5 hour(s)	Call with a potential bidder and advisors	MM
Michael DiYanni	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	MD
Michael DiYanni	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MD
Jared Dermont	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	JD
Jared Dermont	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	JD
Michael Schwartz	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	MS
Michael Schwartz	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MS
Barak Klein	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	BK
Barak Klein	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	10/21/2022	1.5 hour(s)	Review of documents and communications re: plan process	BK
Christopher Morris	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	CH
Christopher Morris	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	CH
Brendon Barnwell	10/21/2022	0.5 hour(s)	Internal discussions re next steps	BB
Brendon Barnwell	10/21/2022	0.5 hour(s)	Call with company advisors re process	BB
Brendon Barnwell	10/21/2022	3.0 hour(s)	Reviewed plan documents, disclosure statement; communications re same	BB
Jonathan Rotbard	10/21/2022	0.5 hour(s)	Internal discussion	JR
Cullen Murphy	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	CM
Cullen Murphy	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	10/21/2022	2.0 hour(s)	Review of documents and communications re: plan process	CM
Kenneth Fujita	10/21/2022	0.5 hour(s)	Internal Moelis sync meeting	KF
Kenneth Fujita	10/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	KF
Erik Asplund	10/23/2022	1.5 hour(s)	Junior Moelis discussion to align on workstreams	EA
Michael Schwartz	10/23/2022	1.5 hour(s)	Junior Moelis discussion to align on workstreams	MS
Christopher Morris	10/23/2022	1.5 hour(s)	Junior Moelis discussion to align on workstreams	CH
Jonathan Rotbard	10/23/2022	1.5 hour(s)	Internal discussion	JR
Erik Asplund	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	EA
Erik Asplund	10/24/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Brian Tichenor	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	BT
Michael Mestayer	10/24/2022	0.5 hour(s)	Remaining asset call	MM
Michael DiYanni	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	MD
Jared Dermont	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	JD
Michael Schwartz	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	MS
Barak Klein	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	BK
Christopher Morris	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	CH
Christopher Morris	10/24/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Brendon Barnwell	10/24/2022	2.5 hour(s)	Analysis re remaining assets; internal discussion re incremental asset sales	BB
Jonathan Rotbard	10/24/2022	0.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	10/24/2022	0.5 hour(s)	Advisor discussion	JR
Cullen Murphy	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	CM
Kenneth Fujita	10/24/2022	0.5 hour(s)	Discussion with Kirkland & Ellis, BRG, and Moelis about carved-out assets	KF
Erik Asplund	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	EA
Brian Tichenor	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	BT
Michael Mestayer	10/25/2022	1.0 hour(s)	Calls with potential investors	MM
Michael DiYanni	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	MD
Jared Dermont	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	JD
Michael Schwartz	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	MS
Barak Klein	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	BK
Christopher Morris	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	CH
Brendon Barnwell	10/25/2022	0.5 hour(s)	Call with company advisors re incremental asset sales	BB
Brendon Barnwell	10/25/2022	2.5 hour(s)	Diligence and document review re incremental assets; communications re same	BB
Jonathan Rotbard	10/25/2022	0.5 hour(s)	Internal discussion	JR
Cullen Murphy	10/25/2022	0.5 hour(s)	Moelis discussion about carved-out assets	CM
Erik Asplund	10/26/2022	1.0 hour(s)	Developed presentation materials for Voyager team	EA
Brian Tichenor	10/26/2022	4.0 hour(s)	Developed and reviewed presentation materials for Voyager team	BT
Michael Mestayer	10/26/2022	1.0 hour(s)	Discussion with Voyager advisors on process	MM
Michael Schwartz	10/26/2022	1.0 hour(s)	Developed presentation materials for Voyager team	MS
Christopher Morris	10/26/2022	1.0 hour(s)	Developed presentation materials for Voyager team	CH
Brendon Barnwell	10/26/2022	0.5 hour(s)	Standing call with company advisors and UCC advisors	BB
			Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis,	
Erik Asplund	10/27/2022	1.0 hour(s)	and Moelis	EA
Erik Asplund	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	EA
			Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis,	
Brian Tichenor	10/27/2022	1.0 hour(s)	and Moelis	BT
Brian Tichenor	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	BT
Michael Mestayer	10/27/2022	1.0 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis, and Moelis	MM
			Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis,	
Michael DiYanni	10/27/2022	1.0 hour(s)	and Moelis	MD
Michael DiYanni	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	MD
			Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis,	
Jared Dermont	10/27/2022	1.0 hour(s)	and Moelis	JD
Jared Dermont	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	JD
Michael Schwartz	10/27/2022	1.0 hour(s)	Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, at	MS
Michael Schwartz	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	MS
			Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis,	
Barak Klein	10/27/2022	1.0 hour(s)	and Moelis	BK
Barak Klein	10/27/2022	1.5 hour(s)	Prep for call / review documents	BK
Barak Klein	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	BK
			Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis,	
Christopher Morris	10/27/2022	1.0 hour(s)	and Moelis	CH
Christopher Morris	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	CH
Brendon Barnwell	10/27/2022	2.5 hour(s)	Reviewed APA; communications re same	BB
Jonathan Rotbard	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	JR

Jonathan Rotbard	10/27/2022	0.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	10/27/2022	1.0 hour(s)	Advisor discussion with UCC	JR
Cullen Murphy	10/27/2022	1.0 hour(s)	Discussion pertaining to potential bidder with UCC advisors, BRG, Kirkland & Ellis, ar	CM
Cullen Murphy	10/27/2022	1.5 hour(s)	Prep for call / review documents	CM
Cullen Murphy	10/27/2022	0.5 hour(s)	Discussion with UCC advisors and Moelis	CM
Erik Asplund	10/28/2022	0.5 hour(s)	Discussion with Jr. team to align on workstreams	EA
Erik Asplund	10/28/2022	1.5 hour(s)	Development of financial analysis materials	EA
Brian Tichenor	10/28/2022	0.5 hour(s)	Reviewed financial analysis materials	BT
Michael Mestayer	10/28/2022	0.5 hour(s)	Logistics alignment call with advisors	MM
Michael DiYanni	10/28/2022	0.5 hour(s)	Reviewed financial analysis materials	MD
Jared Dermont	10/28/2022	0.5 hour(s)	Reviewed financial analysis materials	JD
Michael Schwartz	10/28/2022	0.5 hour(s)	Discussion with Jr. team to align on workstreams	MS
Michael Schwartz	10/28/2022	1.5 hour(s)	Development of financial analysis materials	MS
Barak Klein	10/28/2022	0.5 hour(s)	Reviewed financial analysis materials	BK
Christopher Morris	10/28/2022	0.5 hour(s)	Discussion with Jr. team to align on workstreams	CH
Christopher Morris	10/28/2022	1.5 hour(s)	Development of financial analysis materials	CH
Brendon Barnwell	10/28/2022	0.5 hour(s)	Communications re logistics, process, voting	BB
Brendon Barnwell	10/28/2022	0.5 hour(s)	Call with company and advisors re plan, distributions	BB
Jonathan Rotbard	10/28/2022	4.0 hour(s)	Development of financial analysis materials	JR
Jonathan Rotbard	10/28/2022	0.5 hour(s)	Internal discussion	JR
Cullen Murphy	10/28/2022	1.0 hour(s)	Reviewed financial analysis materials	CM
Erik Asplund	10/30/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	10/30/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Jonathan Rotbard	10/30/2022	0.5 hour(s)	Administrative tasks	JR
Erik Asplund	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	EA
Erik Asplund	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	EA
Erik Asplund	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	EA
Brian Tichenor	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	BT
Brian Tichenor	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	BT
Michael Mestayer	10/31/2022	0.5 hour(s)	Process letter discussion with advisors	MM
Michael Mestayer	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	MM
Michael DiYanni	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MD
Michael DiYanni	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	MD
Michael DiYanni	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	MD
Jared Dermont	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	JD
Jared Dermont	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	JD
Jared Dermont	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	JD
Michael Schwartz	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MS
Michael Schwartz	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	MS
Barak Klein	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BK
Barak Klein	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	BK
Barak Klein	10/31/2022	1.5 hour(s)	Prep for call / review documents	BK
Barak Klein	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	BK
Christopher Morris	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	CH
Christopher Morris	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	CH
Christopher Morris	10/31/2022	1.0 hour(s)	Discussion with potential bidder, Voyager, Kirkland & Ellis, and Moelis	CH
Brendon Barnwell	10/31/2022	0.5 hour(s)	Call with company advisors re incremental asset sales	BB
Brendon Barnwell	10/31/2022	2.0 hour(s)	Calls with company and advisors re transition	BB
Jonathan Rotbard	10/31/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	10/31/2022	0.5 hour(s)	Discussion with counsel	JR
Cullen Murphy	10/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	CM
Cullen Murphy	10/31/2022	1.5 hour(s)	Prep for call / review documents	CM
Kenneth Fujita	10/31/2022	1.0 hour(s)	Discussion with Voyager, Moelis, Kirkland & Ellis, and BRG to discuss transition	KF

Professional	Date	Hours	Description	Person
Erik Asplund	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	EA
Erik Asplund	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	EA
Erik Asplund	11/1/2022	0.5 hour(s)	Moelis discussion to align on various workstreams	EA
Christopher Morris	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	CH
Christopher Morris	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	CH
Christopher Morris	11/1/2022	0.5 hour(s)	Moelis discussion to align on various workstreams	CH
Christopher Morris	11/1/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/1/2022	0.5 hour(s)	Internal Moelis call	MM
Jared Dermont	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	JD
Jared Dermont	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	JD
Cullen Murphy	11/1/2022	1.0 hour(s)	Financial analysis review	CM
Cullen Murphy	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	CM
Barak Klein	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	BK
Barak Klein	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	BK
Brendon Barnwell	11/1/2022	1.5 hour(s)	Analysis re transition plan; call with company and advisors re same	BB
Brendon Barnwell	11/1/2022	1.0 hour(s)	Analysis re excluded assets; communications re same	BB
Brendon Barnwell	11/1/2022	0.5 hour(s)	Communications with company advisors re financial analyses	BB
Kenneth Fujita	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	KF
Kenneth Fujita	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	KF
Kenneth Fujita	11/1/2022	0.5 hour(s)	Moelis discussion to align on various workstreams	KF
Jonathan Rotbard	11/1/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	11/1/2022	1.5 hour(s)	Discussions with Voyager team	JR
Michael DiYanni	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	MD
Michael DiYanni	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	MD
Brian Tichenor	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	BT
Brian Tichenor	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	BT
Erik Asplund	11/2/2022	2.0 hour(s)	Coordinated materials for potential bidders	EA
Erik Asplund	11/2/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	EA
Christopher Morris	11/2/2022	2.5 hour(s)	Coordinated materials for potential bidders	CH
Christopher Morris	11/2/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	CH
Michael Mestayer	11/2/2022	0.5 hour(s)	Weekly call with UCC advisors	MM
Michael Mestayer	11/2/2022	0.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	MM
Jared Dermont	11/2/2022	2.0 hour(s)	Reviewed materials for potential bidders	JD
Jared Dermont	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	JD
Cullen Murphy	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	CM
Barak Klein	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	BK
Brendon Barnwell	11/2/2022	0.5 hour(s)	Call with Company and UCC advisors	BB
Brendon Barnwell	11/2/2022	1.0 hour(s)	Analysis re cash flows; calls with Company advisors re same	BB
Kenneth Fujita	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	KF
Jonathan Rotbard	11/2/2022	0.5 hour(s)	Advisor discussion	JR
Michael DiYanni	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	MD
Brian Tichenor	11/2/2022	2.0 hour(s)	Reviewed materials for potential bidders	BT
Brian Tichenor	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	BT
Erik Asplund	11/3/2022	0.5 hour(s)	Meeting with the Jr. Moelis team to discuss a financial analysis	EA
			Meeting with Voyager, potential bidder, and Moelis to discuss account	
Erik Asplund	11/3/2022	1.0 hour(s)	transition logistics	EA
Christopher Morris	11/3/2022	0.5 hour(s)	Meeting with the Jr. Moelis team to discuss a financial analysis	CH
			Meeting with Voyager, potential bidder, and Moelis to discuss account transition	
Christopher Morris	11/3/2022	1.0 hour(s)	logistics	CH
			Meeting with Voyager, potential bidder, and Moelis to discuss account	
Jared Dermont	11/3/2022	1.0 hour(s)	transition logistics	JD
Brendon Barnwell	11/3/2022	1.0 hour(s)	Preparation of fee application; communications re same	BB
Jonathan Rotbard	11/3/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/3/2022	0.5 hour(s)	Internal discussion	JR
			Meeting with Voyager, potential bidder, and Moelis to discuss account transition	
Michael DiYanni	11/3/2022	1.0 hour(s)	logistics	MD
			Meeting with Voyager, potential bidder, and Moelis to discuss account transition	
Brian Tichenor	11/3/2022	1.0 hour(s)	logistics	BT
Erik Asplund	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	EA
Christopher Morris	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	CH
Michael Mestayer	11/4/2022	0.5 hour(s)	Process letter discussion	MM
Michael Mestayer	11/4/2022	1.0 hour(s)	UCC call	MM
Jared Dermont	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	JD
Cullen Murphy	11/4/2022	0.5 hour(s)	Calls with advisors and potential investors	CM
Barak Klein	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	BK
Brendon Barnwell	11/4/2022	1.0 hour(s)	Calls with potential investors re follow-on process	BB
Brendon Barnwell	11/4/2022	1.0 hour(s)	UCC town hall	BB
Brendon Barnwell	11/4/2022	0.5 hour(s)	Preparation of fee application; communications re same	BB
Jonathan Rotbard	11/4/2022	1.0 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	MD
Brian Tichenor	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	BT
Erik Asplund	11/5/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/5/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	11/6/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/7/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/7/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/7/2022	1.0 hour(s)	Calls with potential investors	CH
Michael Mestayer	11/7/2022	1.0 hour(s)	Calls with potential investors	MM
Jared Dermont	11/7/2022	1.0 hour(s)	Calls with potential investors	JD

Cullen Murphy	11/7/2022	1.0 hour(s)	Reviewing materials	CM
Barak Klein	11/7/2022	1.0 hour(s)	Calls with potential investors	BK
Brendon Barnwell	11/7/2022	1.0 hour(s)	Calls with potential investors re follow-on process	BB
Brendon Barnwell	11/7/2022	1.0 hour(s)	Call re account transition	BB
Jonathan Rotbard	11/7/2022	1.0 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/7/2022	1.0 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/7/2022	1.0 hour(s)	Calls with potential investors	BT
Erik Asplund	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	11/8/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/8/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	11/8/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	11/8/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Internal call	MM
Jared Dermont	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	11/8/2022	1.0 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	11/8/2022	0.5 hour(s)	Analysis preparation	CM
Barak Klein	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	11/8/2022	1.0 hour(s)	Calls with potential investors	BK
Brendon Barnwell	11/8/2022	2.5 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Brendon Barnwell	11/8/2022	1.0 hour(s)	Calls with potential investors re follow-on process	BB
Kenneth Fujita	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	KF
Jonathan Rotbard	11/8/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/8/2022	1.5 hour(s)	Advisor discussions	JR
Michael DiYanni	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	11/8/2022	1.0 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	11/8/2022	1.0 hour(s)	Calls with potential investors	BT
Erik Asplund	11/9/2022	1.5 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	EA
Christopher Morris	11/9/2022	1.5 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/9/2022	1.5 hour(s)	Prep for internal meeting on next steps	CH
Christopher Morris	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	CH
Michael Mestayer	11/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	11/9/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/9/2022	0.5 hour(s)	Weekly call with UCC advisors	MM
Jared Dermont	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	JD
Cullen Murphy	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	CM
Barak Klein	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	BK
Brendon Barnwell	11/9/2022	0.5 hour(s)	Internal discussion re process	BB
Kenneth Fujita	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	KF
Jonathan Rotbard	11/9/2022	0.5 hour(s)	Internal discussion	JR
Michael DiYanni	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	MD
Brian Tichenor	11/9/2022	1.5 hour(s)	Reviewed presentation materials for future meeting	BT
Brian Tichenor	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	BT
Erik Asplund	11/10/2022	2.5 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/10/2022	1.5 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/10/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/10/2022	0.5 hour(s)	Internal call	MM
Jared Dermont	11/10/2022	2.5 hour(s)	Reviewed presentation materials for future meeting	JD
Kenneth Fujita	11/10/2022	2.5 hour(s)	Developed presentation materials for future meeting	KF
Brian Tichenor	11/10/2022	2.5 hour(s)	Reviewed presentation materials for future meeting	BT
Erik Asplund	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	11/11/2022	0.5 hour(s)	Internal Moelis discussion on legal filings	EA
Christopher Morris	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Michael Mestayer	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	11/11/2022	0.5 hour(s)	Call with K&E and Moelis	MM
Jared Dermont	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Cullen Murphy	11/11/2022	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Barak Klein	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Brendon Barnwell	11/11/2022	1.5 hour(s)	Internal financial analyses; communications re same	BB
Kenneth Fujita	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	11/11/2022	0.5 hour(s)	Internal Moelis discussion on legal filings	KF
Jonathan Rotbard	11/11/2022	0.5 hour(s)	Internal discussion	JR

Jonathan Rotbard	11/11/2022	1.0 hour(s)	Advisor discussion	JR
Michael DiYanni	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Brian Tichenor	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Erik Asplund	11/12/2022	0.5 hour(s)	Calls with potential investors	EA
Christopher Morris	11/12/2022	0.5 hour(s)	Calls with potential investors	CH
Michael Mestayer	11/12/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/12/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/12/2022	0.5 hour(s)	Calls with potential investors	CM
Barak Klein	11/12/2022	0.5 hour(s)	Calls with potential investors	BK
Jonathan Rotbard	11/12/2022	0.5 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/12/2022	0.5 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/12/2022	0.5 hour(s)	Calls with potential investors	BT
Erik Asplund	11/13/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/13/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/13/2022	0.5 hour(s)	Calls with potential investors	MM
Erik Asplund	11/14/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Christopher Morris	11/14/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/14/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/14/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Barak Klein	11/14/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Brendon Barnwell	11/14/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/14/2022	1.0 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Kenneth Fujita	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/14/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/14/2022	0.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/14/2022	0.5 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/14/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Erik Asplund	11/15/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	11/15/2022	2.0 hour(s)	Responded to diligence requests	EA
Erik Asplund	11/15/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/15/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	11/15/2022	3.0 hour(s)	Responded to diligence requests	CH
Christopher Morris	11/15/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/15/2022	1.0 hour(s)	Omnibus hearing	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Distributions discussion with BRG and Moelis	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/15/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	JD
Cullen Murphy	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	CM
Barak Klein	11/15/2022	1.0 hour(s)	Calls with potential investors	BK
Barak Klein	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	BK
Brendon Barnwell	11/15/2022	1.0 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/15/2022	1.5 hour(s)	Review documents re process; calls with company advisors re same	BB
Kenneth Fujita	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	KF
Jonathan Rotbard	11/15/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	11/15/2022	1.0 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/15/2022	1.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	MD
Brian Tichenor	11/15/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	BT
Erik Asplund	11/16/2022	1.0 hour(s)	Compiled data for legal filing	EA
Erik Asplund	11/16/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	11/16/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	11/16/2022	0.5 hour(s)	Calls with potential investors	MM
Brendon Barnwell	11/16/2022	1.0 hour(s)	Reviewed documents and data for legal filing	BB
Erik Asplund	11/17/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	11/17/2022	0.5 hour(s)	Calls with potential investors	EA
Christopher Morris	11/17/2022	1.0 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	11/17/2022	0.5 hour(s)	Calls with potential investors	CH
Michael Mestayer	11/17/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/17/2022	0.5 hour(s)	Distributions discussion with BRG and Moelis	MM

Jared Dermont	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	11/17/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	11/17/2022	0.5 hour(s)	Calls with potential investors	CM
Barak Klein	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	11/17/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/17/2022	1.0 hour(s)	In-person meeting with a potential investor	BK
Brendon Barnwell	11/17/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/17/2022	1.0 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Brendon Barnwell	11/17/2022	1.0 hour(s)	Communications with Moelis external counsel; review and analysis re same	BB
Kenneth Fujita	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	KF
Jonathan Rotbard	11/17/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/17/2022	0.5 hour(s)	Advisor discussion	JR
Brian Tichenor	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	11/17/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/17/2022	1.0 hour(s)	In-person meeting with a potential investor	BT
Erik Asplund	11/18/2022	1.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	EA
Erik Asplund	11/18/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/18/2022	1.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	CH
Christopher Morris	11/18/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	1.0 hour(s)	Business model call	MM
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	1.0 hour(s)	Internal call	MM
Jared Dermont	11/18/2022	1.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/18/2022	0.5 hour(s)	Calls with potential investors	CM
Barak Klein	11/18/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	BK
Brendon Barnwell	11/18/2022	1.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/18/2022	2.0 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Kenneth Fujita	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	KF
Jonathan Rotbard	11/18/2022	1.0 hour(s)	Discussion with UCC	JR
Jonathan Rotbard	11/18/2022	1.5 hour(s)	Discussion with potential buyer	JR
Brian Tichenor	11/18/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	BT
Erik Asplund	11/19/2022	4.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	EA
Erik Asplund	11/19/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/19/2022	3.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	CH
Christopher Morris	11/19/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/19/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	JD
Barak Klein	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	BK
Brendon Barnwell	11/19/2022	2.5 hour(s)	Internal analysis re potential investor; communications re same	BB
Kenneth Fujita	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	KF
Jonathan Rotbard	11/19/2022	0.5 hour(s)	Internal discussion	JR
Michael DiYanni	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	MD
Brian Tichenor	11/19/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Brian Tichenor	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	BT
Erik Asplund	11/20/2022	6.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	EA
Christopher Morris	11/20/2022	6.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	CH
Barak Klein	11/20/2022	3.0 hour(s)	Reviewed presentation materials for future meeting	BK
Kenneth Fujita	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	KF
Jonathan Rotbard	11/20/2022	1.0 hour(s)	Internal discussion	JR
Brian Tichenor	11/20/2022	3.0 hour(s)	Reviewed presentation materials for future meeting	BT
Brian Tichenor	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	BT
Erik Asplund	11/21/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	EA
Erik Asplund	11/21/2022	5.0 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	CH
Christopher Morris	11/21/2022	5.0 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/21/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/21/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/21/2022	0.5 hour(s)	Call with K&E	MM
Michael Mestayer	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Jared Dermont	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	JD
Jared Dermont	11/21/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Barak Klein	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	BK
Brendon Barnwell	11/21/2022	1.0 hour(s)	Calls with potential investors	BB

Brendon Barnwell	11/21/2022	2.5 hour(s)	Reviewed and analyses re financials, process; calls with company advisors re same	BB
Kenneth Fujita	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	KF
Jonathan Rotbard	11/21/2022	0.5 hour(s)	Discussion with K&E	JR
Jonathan Rotbard	11/21/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/21/2022	0.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	MD
Brian Tichenor	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	11/21/2022	3.0 hour(s)	Reviewed and developed presentation materials for future meeting	BT
Brian Tichenor	11/21/2022	4.0 hour(s)	Developed presentation materials for future meeting	BT
Erik Asplund	11/22/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/22/2022	4.0 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/22/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/22/2022	4.0 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/22/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/22/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/22/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Barak Klein	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Brendon Barnwell	11/22/2022	2.5 hour(s)	Financial analysis; calls with company advisors re same	BB
Kenneth Fujita	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/22/2022	1.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Brian Tichenor	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/22/2022	4.0 hour(s)	Developed presentation materials for future meeting	BT
Erik Asplund	11/23/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	EA
Christopher Morris	11/23/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	CH
Michael Mestayer	11/23/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/23/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/23/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	11/23/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/23/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/23/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	JD
Jared Dermont	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	JD
Cullen Murphy	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	CM
Cullen Murphy	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	CM
Barak Klein	11/23/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	BK
Barak Klein	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	BK
Brendon Barnwell	11/23/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/23/2022	0.5 hour(s)	Call with Company and UCC advisors	BB
Kenneth Fujita	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	KF
Jonathan Rotbard	11/23/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/23/2022	1.0 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	11/23/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	11/23/2022	0.5 hour(s)	Advisor discussion with UCC	JR
Michael DiYanni	11/23/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	MD
Brian Tichenor	11/23/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	BT
Brian Tichenor	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	BT
Erik Asplund	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/24/2022	4.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/24/2022	2.0 hour(s)	Responded to diligence requests	EA
Christopher Morris	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/24/2022	4.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/24/2022	3.0 hour(s)	Responded to diligence requests	CH
Michael Mestayer	11/24/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/24/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Cullen Murphy	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Barak Klein	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Kenneth Fujita	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/24/2022	0.5 hour(s)	Discussion with BRG	JR

Jonathan Rotbard	11/24/2022	6.0 hour(s)	Work on discussion materials	JR
Michael DiYanni	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Brian Tichenor	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/24/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	BT
Erik Asplund	11/25/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/25/2022	2.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/25/2022	3.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	11/25/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/25/2022	2.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/25/2022	3.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Michael Mestayer	11/25/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/25/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/25/2022	0.5 hour(s)	Call with K&E	MM
Jared Dermont	11/25/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/25/2022	0.5 hour(s)	Reviewed presentation materials for future meeting	JD
Jared Dermont	11/25/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	JD
Cullen Murphy	11/25/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Barak Klein	11/25/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Brendon Barnwell	11/25/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/25/2022	0.5 hour(s)	Financial analysis; calls with company advisors re same	BB
Brendon Barnwell	11/25/2022	1.5 hour(s)	Analysis on potential investor; communications re same	BB
Kenneth Fujita	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/25/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/25/2022	0.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/25/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	11/25/2022	0.5 hour(s)	Reviewed presentation materials for future meeting	MD
Michael DiYanni	11/25/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	MD
Brian Tichenor	11/25/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/25/2022	0.5 hour(s)	Reviewed presentation materials for future meeting	BT
Brian Tichenor	11/25/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	EA
Erik Asplund	11/26/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CH
Christopher Morris	11/26/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Michael Mestayer	11/26/2022	0.5 hour(s)	Call with K&E	MM
Michael Mestayer	11/26/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	JD
Cullen Murphy	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CM
Barak Klein	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BK
Brendon Barnwell	11/26/2022	1.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Brendon Barnwell	11/26/2022	1.5 hour(s)	Analysis on potential investor; communications re same	BB
Kenneth Fujita	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	KF
Jonathan Rotbard	11/26/2022	0.5 hour(s)	Discussion with Voyager team	JR
Brian Tichenor	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BT
Erik Asplund	11/27/2022	3.5 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	11/27/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/27/2022	3.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	11/27/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/27/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/27/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	JD
Cullen Murphy	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	CM
Barak Klein	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BK
Brendon Barnwell	11/27/2022	2.0 hour(s)	Analysis on potential investor; communications re same	BB
Brian Tichenor	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	EA
Erik Asplund	11/28/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	CH
Christopher Morris	11/28/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Michael Mestayer	11/28/2022	1.0 hour(s)	Expenses walkthrough discussion	MM
Michael Mestayer	11/28/2022	0.5 hour(s)	Internal call	MM
Jared Dermont	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	JD
Brendon Barnwell	11/28/2022	2.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Brendon Barnwell	11/28/2022	1.0 hour(s)	Analysis on potential investor; communications re same	BB
Jonathan Rotbard	11/28/2022	2.0 hour(s)	Discussion with Voyager team	JR
Michael DiYanni	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	MD
Brian Tichenor	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	BT
Brian Tichenor	11/28/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	EA
Erik Asplund	11/29/2022	1.5 hour(s)	Responded to diligence requests	EA
Erik Asplund	11/29/2022	6.0 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CH

Christopher Morris	11/29/2022	1.5 hour(s)	Responded to diligence requests	CH
Christopher Morris	11/29/2022	8.0 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/29/2022	1.0 hour(s)	Bid comparison discussion with BRG and Moelis	MM
Michael Mestayer	11/29/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	JD
Jared Dermont	11/29/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Cullen Murphy	11/29/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CM
Barak Klein	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BK
Brendon Barnwell	11/29/2022	2.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Kenneth Fujita	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	KF
Jonathan Rotbard	11/29/2022	1.0 hour(s)	Discussion with Voyager team	JR
Brian Tichenor	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BT
Brian Tichenor	11/29/2022	2.0 hour(s)	Developed and reviewed presentation materials for future meeting	BT
Erik Asplund	11/30/2022	11.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	EA
Erik Asplund	11/30/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/30/2022	7.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	CH
Christopher Morris	11/30/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/30/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/30/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Jared Dermont	11/30/2022	5.0 hour(s)	Reviewed presentation materials for future meeting	JD
Jared Dermont	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	JD
Cullen Murphy	11/30/2022	0.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	CM
Barak Klein	11/30/2022	1.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	BK
Brendon Barnwell	11/30/2022	2.5 hour(s)	Review presentation materials	BB
Brendon Barnwell	11/30/2022	3.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Kenneth Fujita	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	KF
Jonathan Rotbard	11/30/2022	2.5 hour(s)	Discussion with Voyager team	JR
Jonathan Rotbard	11/30/2022	7.0 hour(s)	Work on discussion materials	JR
Brian Tichenor	11/30/2022	6.0 hour(s)	Developed and reviewed presentation materials for future meeting	BT
Brian Tichenor	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	BT

Professional	Date	Hours	Description	Person
Erik Asplund	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	12/1/2022	2.0 hour(s)	Developed materials for future filing	EA
Erik Asplund	12/1/2022	1.0 hour(s)	Responded to diligence requests	EA
Erik Asplund	12/1/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Jared Dermont	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Michael DiYanni	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	12/1/2022	2.0 hour(s)	Calls and communications re: bid and plan	BK
Kenneth Fujita	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Cullen Murphy	12/1/2022	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	12/1/2022	1.0 hour(s)	Calls and communications re: bid and plan	CM
Cullen Murphy	12/1/2022	1.0 hour(s)	Discuss and review analysis re: plan	CM
Christopher Morris	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	12/1/2022	1.0 hour(s)	Developed materials for future filing	CH
Christopher Morris	12/1/2022	1.5 hour(s)	Responded to diligence requests	CH
Jonathan Rotbard	12/1/2022	1.0 hour(s)	Work on discussion materials	JR
Jonathan Rotbard	12/1/2022	1.0 hour(s)	Discussion with Voyager team	JR
Brendon Barnwell	12/1/2022	1.0 hour(s)	Call with company and company advisors	BB
Brendon Barnwell	12/1/2022	2.5 hour(s)	Reviewed materials re potential bidder, plan; communications and discussions re same	BB
Brian Tichenor	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Erik Asplund	12/2/2022	2.0 hour(s)	Worked on a legal filing	EA
Erik Asplund	12/2/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/2/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	12/2/2022	2.0 hour(s)	Review plan analysis	BK
Kenneth Fujita	12/2/2022	2.0 hour(s)	Worked on a legal filing	KF
Kenneth Fujita	12/2/2022	1.0 hour(s)	Reviewed financial analysis materials	KF
Christopher Morris	12/2/2022	0.5 hour(s)	Worked on a legal filing	CH
Christopher Morris	12/2/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/2/2022	4.0 hour(s)	Work on discussion materials	JR
Brendon Barnwell	12/2/2022	1.0 hour(s)	Reviewed materials re potential bidder	BB
Brian Tichenor	12/2/2022	1.0 hour(s)	Reviewed materials on a legal filing	BT
Brian Tichenor	12/2/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/3/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/3/2022	1.0 hour(s)	Responded to diligence requests	EA
Michael Mestayer	12/3/2022	0.5 hour(s)	Calls with potential investors	MM
Christopher Morris	12/3/2022	1.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	12/3/2022	0.5 hour(s)	Responded to diligence requests	CH
Brendon Barnwell	12/3/2022	2.0 hour(s)	Reviewed materials re potential bidder	BB
Brian Tichenor	12/3/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/4/2022	3.0 hour(s)	Developed materials for future filing	EA
Christopher Morris	12/4/2022	1.5 hour(s)	Developed materials for future filing	CH
Brian Tichenor	12/4/2022	1.5 hour(s)	Reviewed materials on a legal filing	BT
Erik Asplund	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	12/5/2022	2.0 hour(s)	Responded to diligence requests	EA
Erik Asplund	12/5/2022	1.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/5/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	MM
Michael Mestayer	12/5/2022	1.5 hour(s)	Calls with potential investors	MM
Jared Dermont	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	JD
Michael DiYanni	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	MD
Barak Klein	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	BK
Barak Klein	12/5/2022	2.0 hour(s)	Calls and communications re: bid and plan	BK
Kenneth Fujita	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	KF
Cullen Murphy	12/5/2022	1.0 hour(s)	Calls and communications re: bid and plan	CM
Christopher Morris	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	12/5/2022	0.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/5/2022	1.0 hour(s)	Discussion with the UCC	JR
Brendon Barnwell	12/5/2022	1.0 hour(s)	Call with company advisors and UCC advisors	BB
Brendon Barnwell	12/5/2022	1.5 hour(s)	Reviewed financial analysis re potential bidder, plan; internal communications re same	BB
Brian Tichenor	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	BT
Brian Tichenor	12/5/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	EA
Erik Asplund	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	EA
Erik Asplund	12/6/2022	4.5 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	MM
Michael Mestayer	12/6/2022	1.0 hour(s)	Internal calls with the Moelis team	MM
Jared Dermont	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	JD
Jared Dermont	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	JD
Michael DiYanni	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MD
Barak Klein	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BK
Barak Klein	12/6/2022	1.5 hour(s)	Review analysis re: plan	BK
Kenneth Fujita	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	KF
Kenneth Fujita	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	KF
Cullen Murphy	12/6/2022	0.5 hour(s)	Prep for legal discussion with Kirkland & Ellis and Moelis	CM
Cullen Murphy	12/6/2022	1.0 hour(s)	Review analysis re: plan	CM
Christopher Morris	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	CH

Christopher Morris	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	CH
Christopher Morris	12/6/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/6/2022	1.0 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	12/6/2022	0.5 hour(s)	Discussion with K&E	JR
Brendon Barnwell	12/6/2022	1.5 hour(s)	Financial modeling and analysis re plan; calls with company advisors re same	BB
Brian Tichenor	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	BT
Brian Tichenor	12/6/2022	1.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Brian Tichenor	12/6/2022	1.5 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/6/2022	1.5 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/7/2022	5.0 hour(s)	Developed presentation materials for future meeting	EA
Michael Mestayer	12/7/2022	0.5 hour(s)	Call with advisors	MM
Michael Mestayer	12/7/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	12/7/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Barak Klein	12/7/2022	1.0 hour(s)	Review emails and communications re: plan	BK
Cullen Murphy	12/7/2022	1.0 hour(s)	Review emails and communications re: plan	CM
Christopher Morris	12/7/2022	3.0 hour(s)	Developed presentation materials for future meeting	CH
Brendon Barnwell	12/7/2022	1.5 hour(s)	Review documents and communications re plan; calls with company advisors re same	BB
Brian Tichenor	12/7/2022	1.0 hour(s)	Reviewed presentation materials	BT
Erik Asplund	12/8/2022	4.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	12/8/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	EA
Erik Asplund	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Michael Mestayer	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Jared Dermont	12/8/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	JD
Jared Dermont	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Michael DiYanni	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	12/8/2022	1.5 hour(s)	Review analysis re: recovery and plan	BK
Kenneth Fujita	12/8/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	KF
Kenneth Fujita	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Cullen Murphy	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	12/8/2022	1.5 hour(s)	Review analysis re: recovery and plan	CM
Christopher Morris	12/8/2022	1.5 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	12/8/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	CH
Christopher Morris	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Jonathan Rotbard	12/8/2022	0.5 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	12/8/2022	1.0 hour(s)	Discussion with Voyager team	JR
Jonathan Rotbard	12/8/2022	3.0 hour(s)	Work on discussion materials	JR
Brendon Barnwell	12/8/2022	1.0 hour(s)	Call with company and company advisors	BB
Brendon Barnwell	12/8/2022	2.0 hour(s)	Analyze and review documents and draft filings re plan	BB
Brian Tichenor	12/8/2022	1.0 hour(s)	Reviewed presentation materials	BT
Brian Tichenor	12/8/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	BT
Brian Tichenor	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	12/8/2022	2.0 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/8/2022	2.0 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/9/2022	0.5 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	EA
Michael Mestayer	12/9/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	12/9/2022	2.0 hour(s)	Internal calls with the Moelis team	MM
Jared Dermont	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	JD
Michael DiYanni	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	MD
Barak Klein	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	BK
Barak Klein	12/9/2022	3.0 hour(s)	Review analysis re: recovery and plan	BK
Kenneth Fujita	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	KF
Cullen Murphy	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	CM
Cullen Murphy	12/9/2022	1.0 hour(s)	Review analysis re: recovery and plan	CM
Christopher Morris	12/9/2022	1.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	CH
Jonathan Rotbard	12/9/2022	1.5 hour(s)	Discussion with UCC	JR
Brendon Barnwell	12/9/2022	1.5 hour(s)	Call with company advisors and UCC advisors re plan, potential bidders	BB
Brian Tichenor	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	BT
Erik Asplund	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	EA
Michael Mestayer	12/10/2022	1.0 hour(s)	Calls with potential investors	MM
Jared Dermont	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	JD
Michael DiYanni	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	MD
Barak Klein	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	BK
Barak Klein	12/10/2022	1.0 hour(s)	Call w stakeholder re: plan	BK
Cullen Murphy	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	CM
Christopher Morris	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	CH
Jonathan Rotbard	12/10/2022	1.0 hour(s)	Discussion with buyer	JR
Brendon Barnwell	12/10/2022	1.0 hour(s)	Call with company advisors, potential bidder, and advisors	BB
Brian Tichenor	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	BT
Erik Asplund	12/11/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	12/11/2022	0.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Brian Tichenor	12/11/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	EA
Erik Asplund	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	EA
Erik Asplund	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	EA

Erik Asplund	12/12/2022	3.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/12/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	12/12/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Michael Mestayer	12/12/2022	1.5 hour(s)	Calls with potential investors	MM
Jared Dermont	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	JD
Jared Dermont	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	JD
Jared Dermont	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	JD
Michael DiYanni	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MD
Michael DiYanni	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	MD
Barak Klein	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	BK
Barak Klein	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	BK
Barak Klein	12/12/2022	1.5 hour(s)	Call and communication re: plan and bid	BK
Kenneth Fujita	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	KF
Cullen Murphy	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	12/12/2022	1.5 hour(s)	Call and communication re: plan and bid	CM
Christopher Morris	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	CH
Christopher Morris	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	CH
Christopher Morris	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	CH
Christopher Morris	12/12/2022	1.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/12/2022	0.5 hour(s)	Discussion with buyer	JR
Jonathan Rotbard	12/12/2022	1.0 hour(s)	Discussion with K&E	JR
Jonathan Rotbard	12/12/2022	2.0 hour(s)	Discussion with Voyager team	JR
Brendon Barnwell	12/12/2022	1.5 hour(s)	Analysis re plan; calls with company advisors, potential bidder, and advisors	BB
Brian Tichenor	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	12/12/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/13/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	12/13/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	12/13/2022	1.0 hour(s)	Calls with potential investors	MM
Jared Dermont	12/13/2022	0.5 hour(s)	Calls with potential investors	JD
Barak Klein	12/13/2022	1.5 hour(s)	Review analysis re: bid	BK
Cullen Murphy	12/13/2022	1.5 hour(s)	Review analysis re: bid	CM
Christopher Morris	12/13/2022	0.5 hour(s)	Calls with potential investors	CH
Jonathan Rotbard	12/13/2022	0.5 hour(s)	Discussion with buyer	JR
Brendon Barnwell	12/13/2022	0.5 hour(s)	Call with potential investor	BB
Brendon Barnwell	12/13/2022	1.5 hour(s)	Analyze and review bids, plan; communications re same	BB
Brian Tichenor	12/13/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	12/13/2022	2.0 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/13/2022	2.0 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/14/2022	3.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/14/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	12/14/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	MM
Jared Dermont	12/14/2022	1.5 hour(s)	Reviewed news update materials	JD
Barak Klein	12/14/2022	2.0 hour(s)	Review communications and documents re: plan and bid	BK
Cullen Murphy	12/14/2022	2.0 hour(s)	Review communications and documents re: plan and bid	CM
Christopher Morris	12/14/2022	2.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Brendon Barnwell	12/14/2022	2.5 hour(s)	Analyze and review documents and draft filings re bid, plan	BB
Brian Tichenor	12/14/2022	1.0 hour(s)	Reviewed presentation materials	BT
Erik Asplund	12/15/2022	0.5 hour(s)	Meeting with the internal Moelis team	EA
Erik Asplund	12/15/2022	1.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/15/2022	0.5 hour(s)	Call with the UCC advisors	MM
Michael Mestayer	12/15/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Michael Mestayer	12/15/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Barak Klein	12/15/2022	1.5 hour(s)	Discussion re: transaction alternatives. Review of analysis.	BK
Kenneth Fujita	12/15/2022	0.5 hour(s)	Meeting with the internal Moelis team	KF
Cullen Murphy	12/15/2022	1.5 hour(s)	Discussion re: transaction alternatives. Review of analysis.	CM
Christopher Morris	12/15/2022	0.5 hour(s)	Meeting with the internal Moelis team	CH
Christopher Morris	12/15/2022	1.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/15/2022	2.0 hour(s)	Work on discussion materials	JR
Jonathan Rotbard	12/15/2022	0.5 hour(s)	Internal discussion	JR
Brendon Barnwell	12/15/2022	2.0 hour(s)	Analysis re plan, transaction alternatives; internal discussions re same	BB
Brian Tichenor	12/15/2022	2.0 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/15/2022	2.0 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/16/2022	2.0 hour(s)	Developed news update materials for the Moelis team	EA
Erik Asplund	12/16/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/16/2022	1.0 hour(s)	Calls with potential investors	MM
Barak Klein	12/16/2022	1.5 hour(s)	Call re: bid and transaction implications re: plan	BK
Cullen Murphy	12/16/2022	1.5 hour(s)	Call re: bid and transaction implications re: plan	CM
Christopher Morris	12/16/2022	1.0 hour(s)	Developed news update materials for the Moelis team	CH
Christopher Morris	12/16/2022	1.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Brendon Barnwell	12/16/2022	1.0 hour(s)	Call with company advisors re bid, plan; analysis re same	BB
Brian Tichenor	12/16/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/17/2022	1.5 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	12/17/2022	0.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Erik Asplund	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	EA
Erik Asplund	12/18/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA

Michael Mestayer	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	MM
Jared Dermont	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	JD
Kenneth Fujita	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	KF
Christopher Morris	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	CH
Jonathan Rotbard	12/18/2022	0.5 hour(s)	Discussion with BRG	JR
Brian Tichenor	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	BT
Erik Asplund	12/19/2022	7.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/19/2022	1.0 hour(s)	Developed news update materials for the Moelis team	EA
Michael Mestayer	12/19/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Barak Klein	12/19/2022	1.5 hour(s)	Review communications and documents re: plan and bid	BK
Cullen Murphy	12/19/2022	1.5 hour(s)	Review communications and documents re: plan and bid	CM
Christopher Morris	12/19/2022	2.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	12/19/2022	1.0 hour(s)	Developed news update materials for the Moelis team	CH
Brendon Barnwell	12/19/2022	2.5 hour(s)	Review documents and communications re bid, plan; internal communications re same	BB
Erik Asplund	12/20/2022	7.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Jared Dermont	12/20/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	JD
Michael DiYanni	12/20/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	MD
Barak Klein	12/20/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BK
Barak Klein	12/20/2022	1.5 hour(s)	Review communications and documents re: plan and bid	BK
Cullen Murphy	12/20/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	CM
Cullen Murphy	12/20/2022	1.5 hour(s)	Review communications and documents re: plan and bid	CM
Christopher Morris	12/20/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/20/2022	5.0 hour(s)	Work on discussion materials	JR
Brendon Barnwell	12/20/2022	1.0 hour(s)	Analyze and review financial analysis re potential bidder; communications re same	BB
Brendon Barnwell	12/20/2022	0.5 hour(s)	Call with company advisors re plan filings, documentation	BB
Brian Tichenor	12/20/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Brian Tichenor	12/20/2022	2.0 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/20/2022	2.0 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/21/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	EA
Erik Asplund	12/21/2022	6.0 hour(s)	Compiled data for legal filing	EA
Erik Asplund	12/21/2022	6.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/21/2022	0.5 hour(s)	Call with the UCC advisors	MM
Michael Mestayer	12/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Jared Dermont	12/21/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	JD
Barak Klein	12/21/2022	2.5 hour(s)	Review analysis re: alternatives and prep for call.	BK
Kenneth Fujita	12/21/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	KF
Kenneth Fujita	12/21/2022	1.0 hour(s)	Reviewed data for legal filing	KF
Cullen Murphy	12/21/2022	2.5 hour(s)	Review analysis re: alternatives and prep for call.	CM
Christopher Morris	12/21/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	CH
Christopher Morris	12/21/2022	1.0 hour(s)	Reviewed analysis for legal filing	CH
Christopher Morris	12/21/2022	4.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/21/2022	0.5 hour(s)	Discussion with BRG	JR
Brendon Barnwell	12/21/2022	1.5 hour(s)	Review draft filings; calls with company advisors re same	BB
Brian Tichenor	12/21/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	BT
Erik Asplund	12/22/2022	7.0 hour(s)	Drafted financial analysis for a legal filing	EA
Michael Mestayer	12/22/2022	0.5 hour(s)	Internal calls with the Moelis team	MM
Kenneth Fujita	12/22/2022	1.0 hour(s)	Reviewed financial analysis for a legal filing	KF
Christopher Morris	12/22/2022	2.5 hour(s)	Reviewed financial analysis for a legal filing	CH
Brian Tichenor	12/22/2022	1.5 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/22/2022	1.5 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/23/2022	10.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/23/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Christopher Morris	12/23/2022	3.5 hour(s)	Reviewed financial analysis materials on a potential bidder	CH
Erik Asplund	12/24/2022	10.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/24/2022	2.0 hour(s)	Drafted financial analysis for a legal filing	EA
Kenneth Fujita	12/24/2022	2.0 hour(s)	Reviewed financial analysis for a legal filing	KF
Christopher Morris	12/24/2022	4.0 hour(s)	Reviewed financial analysis materials on a potential bidder	CH
Christopher Morris	12/24/2022	2.0 hour(s)	Drafted financial analysis for a legal filing	CH
Erik Asplund	12/26/2022	4.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Kenneth Fujita	12/26/2022	1.0 hour(s)	Reviewed financial analysis materials	KF
Christopher Morris	12/26/2022	2.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Brian Tichenor	12/26/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	EA
Erik Asplund	12/27/2022	1.0 hour(s)	Drafted financial analysis for a legal filing	EA
Erik Asplund	12/27/2022	5.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	MM
Jared Dermont	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	JD
Michael DiYanni	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	MD
Barak Klein	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	BK
Kenneth Fujita	12/27/2022	1.0 hour(s)	Drafted financial analysis for a legal filing	KF
Cullen Murphy	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	CM
Christopher Morris	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	CH
Christopher Morris	12/27/2022	1.0 hour(s)	Drafted financial analysis for a legal filing	CH
Christopher Morris	12/27/2022	3.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Brendon Barnwell	12/27/2022	2.0 hour(s)	Review plan documentation; calls with company advisors re same	BB
Brian Tichenor	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	12/27/2022	2.0 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/27/2022	2.0 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/28/2022	5.5 hour(s)	Developed financial analysis materials on a potential bidder	EA

Erik Asplund	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	EA
Michael Mestayer	12/28/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	MM
Jared Dermont	12/28/2022	1.5 hour(s)	Reviewed financial analysis materials on a potential bidder	JD
Jared Dermont	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	JD
Michael DiYanni	12/28/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	MD
Michael DiYanni	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	MD
Barak Klein	12/28/2022	1.5 hour(s)	Prep for call with regulators	BK
Barak Klein	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	BK
Christopher Morris	12/28/2022	2.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	CH
Jonathan Rotbard	12/28/2022	1.5 hour(s)	Discussion with regulators	JR
Jonathan Rotbard	12/28/2022	2.0 hour(s)	Work on discussion materials	JR
Brian Tichenor	12/28/2022	3.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Brian Tichenor	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	BT
Erik Asplund	12/29/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Brian Tichenor	12/29/2022	1.5 hour(s)	Internal Strategy discussion	BT
Jared Dermont	12/29/2022	1.5 hour(s)	Internal Strategy discussion	JD
Erik Asplund	12/30/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	12/31/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Kenneth Fujita	12/31/2022	0.5 hour(s)	General administrative functions	KF
Christopher Morris	12/31/2022	1.5 hour(s)	General administrative / scheduling functions	CH

Professional	Date	Hours	Description	Person
Erik Asplund	1/1/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/2/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/3/2023	5.0 hour(s)	Developed financial analysis materials	EA
Erik Asplund	1/3/2023	0.5 hour(s)	Meeting with Moelis jr. team re: financial analysis output	EA
Jared Dermont	1/3/2023	2.0 hour(s)	Internal meeting re: strategy discussion	JD
Michael Mestayer	1/3/2023	0.5 hour(s)	Meeting with Moelis team re: financial analysis	MM
Michael Mestayer	1/3/2023	0.5 hour(s)	Meeting with Moelis: prepare for regulatory discussion	MM
Brendon Barnwell	1/3/2023	1.5 hour(s)	Analysis re rebalancing; internal discussions re same	BB
Christopher Morris	1/3/2023	3.5 hour(s)	Developed financial analysis materials	CH
Christopher Morris	1/3/2023	0.5 hour(s)	Meeting with Moelis jr. team re: financial analysis output	CH
Brian Tichenor	1/3/2023	5.0 hour(s)	Developed financial analysis materials	BT
Brian Tichenor	1/3/2023	2.0 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/3/2023	1.0 hour(s)	Internal meeting re: rebalancing exercise	BT
Brian Tichenor	1/3/2023	0.5 hour(s)	Discussion with K&E and Moelis re: CFUS inquiry	BT
Jonathan Rotbard	1/3/2023	0.5 hour(s)	Meeting with Moelis jr. team re: financial analysis output	JR
Erik Asplund	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	EA
Erik Asplund	1/4/2023	0.5 hour(s)	Meeting with Moelis re: prepare for future legal discussion	EA
Erik Asplund	1/4/2023	4.0 hour(s)	Prepared materials for future discussion with a potential bidder	EA
Barak Klein	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: discuss potential bidders	BK
Jared Dermont	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: discuss potential bidders	JD
Jared Dermont	1/4/2023	0.5 hour(s)	Moelis meeting re: preparation for future legal discussion	JD
Michael Mestayer	1/4/2023	0.5 hour(s)	Meeting with Moelis re: prepare for future legal discussion	MM
Brendon Barnwell	1/4/2023	0.5 hour(s)	Call with company advisors and UCC advisors re potential bidders	BB
Christopher Morris	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	CH
Christopher Morris	1/4/2023	0.5 hour(s)	Meeting with Moelis re: prepare for future legal discussion	CH
Christopher Morris	1/4/2023	1.5 hour(s)	Reviewed and edited materials for future discussion with a potential bidder	CH
Kenneth Fujita	1/4/2023	0.5 hour(s)	Meeting with Moelis re: prepare for future legal discussion	KF
Michael DiYanni	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: discuss potential bidders	MD
Michael DiYanni	1/4/2023	0.5 hour(s)	Moelis meeting re: preparation for future legal discussion	MD
Brian Tichenor	1/4/2023	1.0 hour(s)	APA amendment document review and internal discussions re: APA amendment	BT
Brian Tichenor	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: discuss potential bidders	BT
Brian Tichenor	1/4/2023	0.5 hour(s)	Moelis meeting re: preparation for future legal discussion	BT
Brian Tichenor	1/4/2023	4.0 hour(s)	Developed financial analysis materials	BT
Brian Tichenor	1/4/2023	0.5 hour(s)	Internal meeting re: counterparty due diligence	BT
Brian Tichenor	1/4/2023	1.0 hour(s)	Internal discussion re: rebalancing modeling and targeted outreach	BT
Brian Tichenor	1/4/2023	1.0 hour(s)	Preparation for court hearing	BT
Brian Tichenor	1/4/2023	1.0 hour(s)	APA amendment document review and internal discussions re: APA amendment	BT
Jonathan Rotbard	1/4/2023	2.0 hour(s)	Developed materials for future presentation	JR
Jonathan Rotbard	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	JR
Jonathan Rotbard	1/4/2023	0.5 hour(s)	Meeting with Moelis re: prepare for future legal discussion	JR
Erik Asplund	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: preparation for future presentation with Voyager	EA
Erik Asplund	1/5/2023	2.0 hour(s)	General administrative / scheduling functions	EA
Barak Klein	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: discuss future meeting with Voyager	BK
Jared Dermont	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: discuss future meeting with Voyager	JD
Jared Dermont	1/5/2023	1.5 hour(s)	Internal meeting re: strategy discussion	JD
Michael Mestayer	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: preparation for future presentation with Voyager	MM
Brendon Barnwell	1/5/2023	0.5 hour(s)	Call with company advisors re prep for meeting with company	BB
Brendon Barnwell	1/5/2023	1.0 hour(s)	Internal financial analysis; call with BRG re same	BB
Christopher Morris	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: preparation for future presentation with Voyager	CH
Michael DiYanni	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: discuss future meeting with Voyager	MD
Brian Tichenor	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: discuss future meeting with Voyager	BT
Brian Tichenor	1/5/2023	1.5 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/5/2023	1.0 hour(s)	Preparation for court hearing	BT
Brian Tichenor	1/5/2023	1.0 hour(s)	APA amendment document review and internal discussions re: APA amendment	BT
Brian Tichenor	1/5/2023	1.0 hour(s)	Weekly internal meeting re: strategy discussion	BT
Erik Asplund	1/6/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis discussion	EA
Barak Klein	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis	BK
Jared Dermont	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis	JD
Michael Mestayer	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis discussion	MM
Brendon Barnwell	1/6/2023	1.0 hour(s)	Analysis re rebalancing; call with BRG re same	BB
Brendon Barnwell	1/6/2023	1.0 hour(s)	Review draft filings; internal discussions re same	BB
Christopher Morris	1/6/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis discussion	CH
Cullen Murphy	1/6/2023	1.0 hour(s)	Review of documents / analysis	CM
Cullen Murphy	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis	CM
Kenneth Fujita	1/6/2023	1.0 hour(s)	Review of documents / analysis	KF
Michael DiYanni	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis	MD
Brian Tichenor	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis	BT
Brian Tichenor	1/6/2023	1.0 hour(s)	Preparation for court hearing	BT
Brian Tichenor	1/6/2023	1.0 hour(s)	Internal meeting re: rebalancing exercise and counterparty outreach	BT
Jonathan Rotbard	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis discussion	JR
Erik Asplund	1/7/2023	4.0 hour(s)	Developed materials for future presentation	EA
Michael Mestayer	1/7/2023	0.5 hour(s)	Meeting with advisors and potential bidder re: transaction logistics	MM
Christopher Morris	1/7/2023	2.0 hour(s)	Developed materials for future presentation	CH
Brian Tichenor	1/7/2023	1.0 hour(s)	Developed financial analysis materials	BT

Brian Tichenor	1/7/2023	2.0 hour(s)	Internal discussion re: counterparty due diligence	BT
Brian Tichenor	1/7/2023	2.0 hour(s)	Preparation for court hearing	BT
Brian Tichenor	1/7/2023	1.0 hour(s)	APA amendment document review and internal discussions re: APA amendment	BT
Jonathan Rotbard	1/7/2023	4.0 hour(s)	Developed materials for future presentation	JR
Erik Asplund	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis and Moelis re: next steps in transaction	EA
Barak Klein	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, and Moelis re: next steps in transaction	BK
Jared Dermont	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, and Moelis re: next steps in transaction	JD
Michael Mestayer	1/8/2023	0.5 hour(s)	Meeting with advisors and potential bidder re: transaction logistics	MM
Brendon Barnwell	1/8/2023	1.5 hour(s)	Review draft filings / APA; call with company advisors re next steps	BB
Christopher Morris	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis and Moelis re: next steps in transaction	CH
Cullen Murphy	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, and Moelis re: next steps in transaction	CM
Michael DiYanni	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, and Moelis re: next steps in transaction	MD
Brian Tichenor	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, and Moelis re: next steps in transaction	BT
Brian Tichenor	1/8/2023	3.0 hour(s)	APA amendment document review and internal discussions re: APA amendment	BT
Brian Tichenor	1/8/2023	1.0 hour(s)	Meeting with Kirkland & Ellis and Moelis re: court hearing preparation	BT
Brian Tichenor	1/8/2023	2.0 hour(s)	Preparation for court hearing	BT
Jonathan Rotbard	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis and Moelis re: next steps in transaction	JR
Erik Asplund	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	EA
Barak Klein	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	BK
Jared Dermont	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	JD
Jared Dermont	1/9/2023	6.0 hour(s)	Preparation for court hearing	JD
Michael Mestayer	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	MM
Brendon Barnwell	1/9/2023	1.0 hour(s)	Call with company and company advisors re next steps	BB
Christopher Morris	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	CH
Cullen Murphy	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	CM
Michael DiYanni	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	MD
Brian Tichenor	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	BT
Brian Tichenor	1/9/2023	1.0 hour(s)	Meeting with potential investor counsel, Kirkland & Ellis, and Moelis re: counterparty due diligence	BT
Brian Tichenor	1/9/2023	6.0 hour(s)	Preparation for court hearing	BT
Jonathan Rotbard	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	JR
Erik Asplund	1/10/2023	4.0 hour(s)	Court hearing	EA
Barak Klein	1/10/2023	4.0 hour(s)	Court hearing	BK
Jared Dermont	1/10/2023	4.0 hour(s)	Court hearing	JD
Jared Dermont	1/10/2023	1.5 hour(s)	Internal meeting re: strategy discussion	JD
Brendon Barnwell	1/10/2023	4.0 hour(s)	Court hearing re APA	BB
Christopher Morris	1/10/2023	4.0 hour(s)	Court hearing	CH
Cullen Murphy	1/10/2023	2.0 hour(s)	Court hearing	CM
Kenneth Fujita	1/10/2023	2.5 hour(s)	Court hearing	KF
Michael DiYanni	1/10/2023	4.0 hour(s)	Court hearing	MD
Brian Tichenor	1/10/2023	4.0 hour(s)	Court hearing	BT
Brian Tichenor	1/10/2023	1.5 hour(s)	Internal meeting re: strategy discussion	BT
Jonathan Rotbard	1/10/2023	4.0 hour(s)	Court hearing	JR
Erik Asplund	1/11/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/12/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	1/12/2023	2.0 hour(s)	Internal meeting re: strategy discussion	JD
Christopher Morris	1/12/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Brian Tichenor	1/12/2023	2.0 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/12/2023	1.0 hour(s)	Develop financial model for rebalancing and targeted outreach	BT
Brian Tichenor	1/12/2023	1.0 hour(s)	Weekly internal strategy discussion	BT
Erik Asplund	1/13/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	1/13/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Brian Tichenor	1/13/2023	0.5 hour(s)	Develop financial model for rebalancing and targeted outreach	BT
Erik Asplund	1/15/2023	1.0 hour(s)	Research on latest crypto news	EA
Jared Dermont	1/15/2023	2.0 hour(s)	Reviewed crypto research materials	JD
Brian Tichenor	1/15/2023	0.5 hour(s)	Reviewed crypto research materials	BT
Erik Asplund	1/16/2023	3.0 hour(s)	Conducted research for legal filing	EA
Erik Asplund	1/16/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Brian Tichenor	1/16/2023	4.0 hour(s)	Developed financial analysis materials	BT
Jared Dermont	1/17/2023	1.5 hour(s)	Internal meeting re: strategy discussion	JD
Brian Tichenor	1/17/2023	0.5 hour(s)	Call with potential counterparty re: rebalancing	BT
Brian Tichenor	1/17/2023	1.5 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/17/2023	0.5 hour(s)	Internal discussion re: counterparty due diligence	BT
Erik Asplund	1/18/2023	1.0 hour(s)	Provided internal Moelis team a summary of crypto news	EA
Erik Asplund	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: process update with potential bidders	EA
Erik Asplund	1/18/2023	0.5 hour(s)	Prepared financial analysis materials	EA
Barak Klein	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	BK
Jared Dermont	1/18/2023	3.0 hour(s)	Developed and reviewed crypto research materials	JD
Jared Dermont	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	JD
Jared Dermont	1/18/2023	0.5 hour(s)	Reviewed financial analysis materials	JD
Brendon Barnwell	1/18/2023	0.5 hour(s)	Call with company advisors and UCC advisors re process update	BB
Christopher Morris	1/18/2023	0.5 hour(s)	Reviewed / approved internal Moelis team a summary of crypto news	CH
Christopher Morris	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: process update with potential bidders	CH
Christopher Morris	1/18/2023	0.5 hour(s)	Prepared financial analysis materials	CH
Christopher Morris	1/18/2023	1.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	CM
Kenneth Fujita	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	KF
Michael DiYanni	1/18/2023	1.0 hour(s)	Reviewed crypto research materials	MD
Michael DiYanni	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	MD

Michael DiYanni	1/18/2023	3.0 hour(s)	Reviewed financial analysis materials	MD
Brian Tichenor	1/18/2023	1.0 hour(s)	Reviewed crypto research materials	BT
Brian Tichenor	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	BT
Brian Tichenor	1/18/2023	0.5 hour(s)	Reviewed financial analysis materials	BT
Jonathan Rotbard	1/18/2023	1.0 hour(s)	Developed materials for future presentation	JR
			Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: process update with potential	
Jonathan Rotbard	1/18/2023	0.5 hour(s)	bidders	JR
Erik Asplund	1/19/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/19/2023	1.0 hour(s)	Prepared materials for a legal filing	EA
Jared Dermont	1/19/2023	2.0 hour(s)	Internal meeting re: strategy discussion	JD
Christopher Morris	1/19/2023	1.0 hour(s)	Prepared materials for a legal filing	CH
Kenneth Fujita	1/19/2023	0.5 hour(s)	Reviewed materials for a legal filing	KF
Brian Tichenor	1/19/2023	2.0 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/19/2023	1.0 hour(s)	Weekly internal meeting re: strategy discussion	BT
Erik Asplund	1/20/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Brian Tichenor	1/23/2023	1.0 hour(s)	Develop financial model and API integration for rebalancing	BT
Brian Tichenor	1/23/2023	0.5 hour(s)	Develop materials assessing range of alternatives for rebalancing	BT
Erik Asplund	1/24/2023	5.0 hour(s)	Prepared research for legal filing	EA
Erik Asplund	1/24/2023	2.0 hour(s)	Listened to Omnibus hearing	EA
Barak Klein	1/24/2023	2.0 hour(s)	Court hearing	BK
Jared Dermont	1/24/2023	2.0 hour(s)	Court hearing	JD
Jared Dermont	1/24/2023	2.0 hour(s)	Internal meeting re: strategy discussion	JD
Brendon Barnwell	1/24/2023	2.0 hour(s)	Omnibus court hearing	BB
Brendon Barnwell	1/24/2023	1.5 hour(s)	Reviewed UST objections to first interim fee app; communications re same	BB
Christopher Morris	1/24/2023	5.0 hour(s)	Prepared research for legal filing	CH
Christopher Morris	1/24/2023	2.0 hour(s)	Omnibus hearing	CH
Cullen Murphy	1/24/2023	1.0 hour(s)	Court hearing	CM
Kenneth Fujita	1/24/2023	1.0 hour(s)	Court hearing	KF
Michael DiYanni	1/24/2023	2.0 hour(s)	Court hearing	MD
Brian Tichenor	1/24/2023	1.0 hour(s)	Developed financial analysis materials	BT
Brian Tichenor	1/24/2023	1.0 hour(s)	Discussion with Voyager and Moelis re: VGX and portfolio rebalancing exercise	BT
Brian Tichenor	1/24/2023	0.5 hour(s)	Discussion with Kirkland & Ellis and McDermott re: distribution mechanics	BT
Brian Tichenor	1/24/2023	2.0 hour(s)	Court hearing	BT
Brian Tichenor	1/24/2023	2.0 hour(s)	Internal meeting re: strategy discussion	BT
Jonathan Rotbard	1/24/2023	2.0 hour(s)	Court hearing	JR
Erik Asplund	1/25/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/25/2023	3.0 hour(s)	Worked on legal filing information	EA
Christopher Morris	1/25/2023	1.0 hour(s)	Worked on legal filing information	CH
Brian Tichenor	1/25/2023	0.5 hour(s)	Internal discussion re: counterparty due diligence	BT
Erik Asplund	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	EA
Erik Asplund	1/26/2023	4.0 hour(s)	Worked on legal filing information	EA
Barak Klein	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	BK
Jared Dermont	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	JD
Jared Dermont	1/26/2023	1.5 hour(s)	Internal meeting re: strategy discussion	JD
Michael Mestayer	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	MM
Brendon Barnwell	1/26/2023	3.0 hour(s)	Prepared responses to UST objections to first interim fee app; communications re same	BB
Brendon Barnwell	1/26/2023	2.5 hour(s)	Financial analysis re next steps; call with company advisors re same	BB
Christopher Morris	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	CH
Christopher Morris	1/26/2023	1.5 hour(s)	Reviewed legal filing information	CH
Cullen Murphy	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	CM
Kenneth Fujita	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	KF
Kenneth Fujita	1/26/2023	0.5 hour(s)	Reviewed legal filing information	KF
Michael DiYanni	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	MD
Brian Tichenor	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	BT
Brian Tichenor	1/26/2023	1.5 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/26/2023	1.0 hour(s)	Internal meeting re: strategy discussion	BT
Jonathan Rotbard	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	JR
Erik Asplund	1/27/2023	0.5 hour(s)	Discussion with BRG and Moelis re: acquisition logistics	EA
Erik Asplund	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	EA
Erik Asplund	1/27/2023	3.0 hour(s)	Worked on legal filing information	EA
Barak Klein	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: acquisition logistics	BK
Barak Klein	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	BK
Jared Dermont	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: acquisition logistics	JD
Jared Dermont	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	JD
Michael Mestayer	1/27/2023	0.5 hour(s)	Discussion with BRG and Moelis re: acquisition logistics	MM
Michael Mestayer	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	MM
Brendon Barnwell	1/27/2023	0.5 hour(s)	Call with company advisors re acquisition logistics	BB
Brendon Barnwell	1/27/2023	0.5 hour(s)	Call with company advisors re next steps, potential bidders	BB
Christopher Morris	1/27/2023	0.5 hour(s)	Discussion with BRG and Moelis re: acquisition logistics	CH
Christopher Morris	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	CH
Christopher Morris	1/27/2023	2.0 hour(s)	Reviewed legal filing information	CH
Cullen Murphy	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: acquisition logistics	CM
Cullen Murphy	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	CM
Michael DiYanni	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: acquisition logistics	MD
Michael DiYanni	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	MD
Brian Tichenor	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: transaction logistics	BT
Brian Tichenor	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	BT
Brian Tichenor	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing logistics and model	BT

Jonathan Rotbard	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	JR
Jonathan Rotbard	1/27/2023	0.5 hour(s)	Discussion with BRG and Moelis re: acquisition logistics	JR
Brendon Barnwell	1/28/2023	1.0 hour(s)	Reviewed responses to UST objections to first interim fee app	BB
Erik Asplund	1/30/2023	0.5 hour(s)	Calls with potential investors re: sale process	EA
Erik Asplund	1/30/2023	1.5 hour(s)	Responded to diligence requests	EA
Erik Asplund	1/30/2023	0.5 hour(s)	Worked on legal filing information	EA
Jared Dermont	1/30/2023	0.5 hour(s)	Calls with potential investors re: sale process	JD
Michael Mestayer	1/30/2023	0.5 hour(s)	Calls with potential investors re: sale process	MM
Christopher Morris	1/30/2023	0.5 hour(s)	Calls with potential investors re: sale process	CH
Christopher Morris	1/30/2023	0.5 hour(s)	Responded to diligence requests	CH
Brian Tichenor	1/30/2023	0.5 hour(s)	Call with potential investor re: process update	BT
Brian Tichenor	1/30/2023	0.5 hour(s)	Discussion with transaction counterparty re: rebalancing	BT
Jonathan Rotbard	1/30/2023	0.5 hour(s)	Calls with potential investors re: sale process	JR
Erik Asplund	1/31/2023	1.5 hour(s)	Worked on legal filing information	EA
Erik Asplund	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	EA
Barak Klein	1/31/2023	1.0 hour(s)	Internal meeting re: strategy discussion	BK
Jared Dermont	1/31/2023	1.5 hour(s)	Mapped out diligence request strategy	JD
Jared Dermont	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	JD
Jared Dermont	1/31/2023	2.0 hour(s)	Internal meeting re: strategy discussion	JD
Michael Mestayer	1/31/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	MM
Michael Mestayer	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	MM
Brendon Barnwell	1/31/2023	2.5 hour(s)	Review and analysis re strategy; internal discussions re same	BB
Brendon Barnwell	1/31/2023	1.5 hour(s)	Review responses to UST objections to first interim fee app; communications re same	BB
Christopher Morris	1/31/2023	1.0 hour(s)	Reviewed legal filing information	CH
Christopher Morris	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	CH
Cullen Murphy	1/31/2023	1.0 hour(s)	Internal meeting re: strategy discussion	CM
Kenneth Fujita	1/31/2023	0.5 hour(s)	Reviewed legal filing information	KF
Kenneth Fujita	1/31/2023	1.0 hour(s)	Internal meeting re: strategy discussion	KF
Michael DiYanni	1/31/2023	1.0 hour(s)	Internal meeting re: strategy discussion	MD
Brian Tichenor	1/31/2023	1.5 hour(s)	Responded to diligence requests	BT
Brian Tichenor	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	BT
Brian Tichenor	1/31/2023	0.5 hour(s)	Internal discussion re: counterparty due diligence	BT
Brian Tichenor	1/31/2023	2.0 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/31/2023	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG and UCC advisors regarding rebalancing	BT
Jonathan Rotbard	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	JR

Professional	Date	Hours	Description	Person
Erik Asplund	2/1/2023	0.5 hour(s)	Calls with investors re: additional asset sale	EA
Erik Asplund	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	EA
Erik Asplund	2/1/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	JD
Brendon Barnwell	2/1/2023	0.5 hour(s)	Call with company, company advisors, and UCC advisors re sales process	BB
Barak Klein	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BK
Michael Mestayer	2/1/2023	0.5 hour(s)	Calls with investors re: additional asset sale	MM
Michael Mestayer	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MM
Christopher Morris	2/1/2023	0.5 hour(s)	Calls with investors re: additional asset sale	CH
Christopher Morris	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CH
Cullen Murphy	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CM
Brian Tichenor	2/1/2023	0.5 hour(s)	Calls with investors re: additional asset sale	BT
Brian Tichenor	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BT
Jonathan Rotbard	2/1/2023	0.5 hour(s)	Call with advisors and Voyager re: portfolio sale	JR
Jonathan Rotbard	2/1/2023	0.5 hour(s)	Calls with investors re: portfolio sale	JR
Michael DiYanni	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MD
Erik Asplund	2/2/2023	0.5 hour(s)	Calls with investors re: crypto discussion	EA
Erik Asplund	2/2/2023	0.5 hour(s)	Call with BRG and Moelis re: crypto portfolio discussion	EA
Jared Dermont	2/2/2023	0.5 hour(s)	Call with BRG and Moelis re: crypto portfolio discussion	JD
Jared Dermont	2/2/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Michael Mestayer	2/2/2023	0.5 hour(s)	Calls with investors re: crypto discussion	MM
Michael Mestayer	2/2/2023	0.5 hour(s)	Call with BRG and Moelis re: crypto portfolio discussion	MM
Christopher Morris	2/2/2023	0.5 hour(s)	Calls with investors re: crypto discussion	CH
Christopher Morris	2/2/2023	0.5 hour(s)	Call with BRG and Moelis re: crypto portfolio discussion	CH
Brian Tichenor	2/2/2023	0.5 hour(s)	Call with BRG and Moelis re: crypto portfolio discussion	BT
Brian Tichenor	2/2/2023	0.5 hour(s)	Calls with investors re: crypto discussion	BT
Brian Tichenor	2/2/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Jonathan Rotbard	2/2/2023	0.5 hour(s)	Call with advisors re: rebalancing	JR
Erik Asplund	2/3/2023	5.0 hour(s)	Researched cryptocurrency timeline and built presentation	EA
Erik Asplund	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	EA
Jared Dermont	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	JD
Brendon Barnwell	2/3/2023	1.5 hour(s)	Reviewed process materials; internal discussions re same	BB
Barak Klein	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	BK
Michael Mestayer	2/3/2023	2.0 hour(s)	Reviewed cryptocurrency timeline materials	MM
Michael Mestayer	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	MM
Christopher Morris	2/3/2023	1.5 hour(s)	Reviewed and edited cryptocurrency timeline and presentation	CH
Christopher Morris	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	CH
Cullen Murphy	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	CM
Kenneth Fujita	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	KF
Brian Tichenor	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	BT
Brian Tichenor	2/3/2023	2.0 hour(s)	Reviewed cryptocurrency news timeline	BT
Jonathan Rotbard	2/3/2023	0.5 hour(s)	Internal call re: process	JR
Michael DiYanni	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	MD
Erik Asplund	2/4/2023	2.0 hour(s)	Researched cryptocurrency timeline and built presentation	EA
Erik Asplund	2/4/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	2/4/2023	1.0 hour(s)	Reviewed cryptocurrency timeline materials	MM
Christopher Morris	2/4/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Brian Tichenor	2/4/2023	1.0 hour(s)	Reviewed cryptocurrency news timeline	BT
Erik Asplund	2/5/2023	3.0 hour(s)	Researched cryptocurrency timeline and built presentation	EA
Erik Asplund	2/5/2023	2.0 hour(s)	Prepared information for legal filing	EA
Michael Mestayer	2/5/2023	1.0 hour(s)	Reviewed cryptocurrency timeline materials	MM
Christopher Morris	2/5/2023	0.5 hour(s)	Reviewed and edited cryptocurrency timeline and presentation	CH
Christopher Morris	2/5/2023	1.0 hour(s)	Prepared information for legal filing	CH
Brian Tichenor	2/5/2023	1.5 hour(s)	Reviewed cryptocurrency news timeline	BT
Erik Asplund	2/6/2023	0.5 hour(s)	Calls with investors re: additional asset sale	EA
Erik Asplund	2/6/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	2/6/2023	0.5 hour(s)	Calls with investors re: additional asset sale	MM
Christopher Morris	2/6/2023	0.5 hour(s)	Calls with investors re: additional asset sale	CH
Brian Tichenor	2/6/2023	0.5 hour(s)	Calls with investors re: additional asset sale	BT
Jonathan Rotbard	2/6/2023	0.5 hour(s)	Calls with investors re: portfolio sale	JR
Erik Asplund	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	EA
Erik Asplund	2/7/2023	0.5 hour(s)	Coordinated with billing team on interim fee approval	EA
Erik Asplund	2/7/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	JD
Jared Dermont	2/7/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Brendon Barnwell	2/7/2023	2.0 hour(s)	Attended court hearing	BB
Barak Klein	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	BK
Michael Mestayer	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	MM
Christopher Morris	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	CH
Cullen Murphy	2/7/2023	2.5 hour(s)	Court hearing re: interim fee hearing ; internal analysis	CM
Cullen Murphy	2/7/2023	1.0 hour(s)	Review of documents	CM
Kenneth Fujita	2/7/2023	2.5 hour(s)	Court hearing re: interim fee hearing ; internal analysis	KF
Kenneth Fujita	2/7/2023	1.0 hour(s)	Review of documents	KF
Brian Tichenor	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	BT
Brian Tichenor	2/7/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Jonathan Rotbard	2/7/2023	2.0 hour(s)	Court hearing	JR
Erik Asplund	2/8/2023	0.5 hour(s)	Call with BRG and Moelis re: financial analysis discussion	EA

Erik Asplund	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	EA
Erik Asplund	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	EA
Erik Asplund	2/8/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	JD
Jared Dermont	2/8/2023	0.5 hour(s)	Call with BRG and Moelis re: financial analysis and rebalancing discussion	JD
Jared Dermont	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	JD
Brendon Barnwell	2/8/2023	1.0 hour(s)	Call with company advisors and potential bidding re transaction process / logistics	BB
Barak Klein	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	BK
Michael Mestayer	2/8/2023	0.5 hour(s)	Call with BRG and Moelis re: financial analysis discussion	MM
Michael Mestayer	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder: transaction logistics	MM
Michael Mestayer	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MM
Christopher Morris	2/8/2023	0.5 hour(s)	Call with BRG and Moelis re: financial analysis discussion	CH
Christopher Morris	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	CH
Christopher Morris	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CH
Christopher Morris	2/8/2023	1.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	CM
Brian Tichenor	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	BT
Brian Tichenor	2/8/2023	0.5 hour(s)	Call with BRG and Moelis re: financial analysis and rebalancing discussion	BT
Brian Tichenor	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BT
Jonathan Rotbard	2/8/2023	0.5 hour(s)	Call with advisors and potential buyer re: process	JR
Jonathan Rotbard	2/8/2023	0.5 hour(s)	Call with advisors re: process	JR
Michael DiYanni	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	MD
Michael DiYanni	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MD
Erik Asplund	2/9/2023	0.5 hour(s)	Meeting with Moelis and a potential bidder re: transaction logistics	EA
Erik Asplund	2/9/2023	3.0 hour(s)	Worked on process letter for the transaction	EA
Jared Dermont	2/9/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Jared Dermont	2/9/2023	0.5 hour(s)	Meeting with Moelis and a potential bidder re: transaction logistics	JD
Michael Mestayer	2/9/2023	0.5 hour(s)	Meeting with Moelis and a potential bidder: transaction logistics	MM
Michael Mestayer	2/9/2023	2.0 hour(s)	Reviewed process letter for the transaction	MM
Christopher Morris	2/9/2023	0.5 hour(s)	Meeting with Moelis and a potential bidder re: transaction logistics	CH
Christopher Morris	2/9/2023	1.0 hour(s)	Reviewed and edited process letter for the transaction	CH
Brian Tichenor	2/9/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Brian Tichenor	2/9/2023	0.5 hour(s)	Meeting with Moelis and a potential bidder: transaction logistics	BT
Brian Tichenor	2/9/2023	1.5 hour(s)	Reviewed process letter	BT
Jonathan Rotbard	2/9/2023	0.5 hour(s)	Call with potential buyer re: process	JR
Erik Asplund	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	EA
Jared Dermont	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	JD
Brendon Barnwell	2/10/2023	1.0 hour(s)	Call with company, company advisors, UCC advisors, and potential bidder re proposal	BB
Barak Klein	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	BK
Michael Mestayer	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	MM
Christopher Morris	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	CH
Cullen Murphy	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	CM
Brian Tichenor	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	BT
Jonathan Rotbard	2/10/2023	1.0 hour(s)	Call with advisors and potential buyer re: proposal	JR
Michael DiYanni	2/10/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	MD
Erik Asplund	2/11/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	2/12/2023	2.0 hour(s)	Worked on materials for potential bidder outreach	EA
Michael Mestayer	2/12/2023	2.0 hour(s)	Worked on materials for potential bidder outreach	MM
Brian Tichenor	2/12/2023	1.0 hour(s)	Reviewed materials for potential bidder outreach	BT
Erik Asplund	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	EA
Erik Asplund	2/13/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	JD
			Review and analysis re rebalancing; calls with company, company advisors and UCC advisors	
Brendon Barnwell	2/13/2023	2.5 hour(s)	re same	BB
Barak Klein	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	BK
Michael Mestayer	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	MM
Christopher Morris	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	CH
Cullen Murphy	2/13/2023	1.0 hour(s)	Prep for and Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discuss	CM
Brian Tichenor	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	BT
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Call with advisors re: financial analysis	JR
Michael DiYanni	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	MD
Erik Asplund	2/14/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: financial analysis discussion	EA
Erik Asplund	2/14/2023	0.5 hour(s)	Developed crypto news analysis	EA
Jared Dermont	2/14/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: financial analysis and rebalancing	JD
Michael Mestayer	2/14/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: financial analysis discussion	MM
Christopher Morris	2/14/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: financial analysis discussion	CH
Brian Tichenor	2/14/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: financial analysis and rebalancing	BT
Brian Tichenor	2/14/2023	0.5 hour(s)	Reviewed crypto news analysis	BT
Jonathan Rotbard	2/14/2023	0.5 hour(s)	Call with advisors re: financial analysis	JR
Erik Asplund	2/15/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: potential investment interest	EA
Erik Asplund	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	EA
Erik Asplund	2/15/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/15/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: potential investment interest	JD
Jared Dermont	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	JD
Brendon Barnwell	2/15/2023	0.5 hour(s)	Call with company, company advisors, and UCC advisors re sales process	BB
Barak Klein	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BK
Michael Mestayer	2/15/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: potential investment interest	MM
Michael Mestayer	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MM
Christopher Morris	2/15/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: potential investment interest	CH

Christopher Morris	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CH
Christopher Morris	2/15/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CM
Brian Tichenor	2/15/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: potential investment interest	BT
Brian Tichenor	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BT
Jonathan Rotbard	2/15/2023	0.5 hour(s)	Call with advisors and Voyager re: financial analysis	JR
Jonathan Rotbard	2/15/2023	0.5 hour(s)	Call with potential buyer re: portfolio sale	JR
Michael DiYanni	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MD
Erik Asplund	2/16/2023	4.0 hour(s)	Developed financial analysis materials	EA
Erik Asplund	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	EA
Jared Dermont	2/16/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Jared Dermont	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	JD
			Review and analysis re rebalancing; calls with company, company advisors and UCC advisors	
Brendon Barnwell	2/16/2023	2.0 hour(s)	re same	BB
Barak Klein	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	BK
Michael Mestayer	2/16/2023	2.0 hour(s)	Reviewed financial analysis materials	MM
Michael Mestayer	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	MM
Christopher Morris	2/16/2023	1.5 hour(s)	Reviewed financial analysis materials	CH
Christopher Morris	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	CH
Cullen Murphy	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	CM
Brian Tichenor	2/16/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Brian Tichenor	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	BT
Brian Tichenor	2/16/2023	2.5 hour(s)	Reviewed financial analysis materials	BT
Jonathan Rotbard	2/16/2023	0.5 hour(s)	Call with advisors re: financial analysis	JR
Michael DiYanni	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	MD
Erik Asplund	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	EA
Erik Asplund	2/17/2023	0.5 hour(s)	Internal Moelis discussion re: analysis on a potential bidder	EA
Erik Asplund	2/17/2023	3.0 hour(s)	Developed analysis on a potential bidder	EA
Jared Dermont	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	JD
Jared Dermont	2/17/2023	0.5 hour(s)	Internal Moelis discussion re: analysis on a potential bidder	JD
Brendon Barnwell	2/17/2023	0.5 hour(s)	Call with company advisors re crypto news / market updates	BB
Barak Klein	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	BK
Michael Mestayer	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	MM
Michael Mestayer	2/17/2023	0.5 hour(s)	Internal Moelis discussion re: analysis on a potential bidder	MM
Michael Mestayer	2/17/2023	1.0 hour(s)	Reviewed analysis on a potential bidder	MM
Christopher Morris	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	CH
Christopher Morris	2/17/2023	2.0 hour(s)	Developed analysis on a potential bidder	CH
Cullen Murphy	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	CM
Brian Tichenor	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	BT
Brian Tichenor	2/17/2023	0.5 hour(s)	Internal Moelis discussion re: analysis on a potential bidder	BT
Brian Tichenor	2/17/2023	1.5 hour(s)	Reviewed analysis on a potential bidder	BT
Jonathan Rotbard	2/17/2023	0.5 hour(s)	Internal call re: bidder analysis	JR
Jonathan Rotbard	2/17/2023	0.5 hour(s)	Call with advisors re: news	JR
Michael DiYanni	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	MD
Erik Asplund	2/20/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	2/20/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	2/21/2023	0.5 hour(s)	Internal Moelis discussion re: asset sale process	EA
Erik Asplund	2/21/2023	4.0 hour(s)	Prepared information for legal filing	EA
Erik Asplund	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	EA
Jared Dermont	2/21/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Jared Dermont	2/21/2023	0.5 hour(s)	Internal Moelis discussion re: asset sale process	JD
Jared Dermont	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	JD
Jared Dermont	2/21/2023	1.0 hour(s)	Reviewed information for legal filing	JD
Brendon Barnwell	2/21/2023	2.5 hour(s)	Reviewed draft filings	BB
Barak Klein	2/21/2023	1.0 hour(s)	Reviewed information for legal filing	BK
Michael Mestayer	2/21/2023	0.5 hour(s)	Internal Moelis discussion re: asset sale process	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	MM
Christopher Morris	2/21/2023	0.5 hour(s)	Internal Moelis discussion re: asset sale process	CH
Christopher Morris	2/21/2023	1.5 hour(s)	Prepared information for legal filing	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	CH
Cullen Murphy	2/21/2023	1.5 hour(s)	Reviewed information for legal filing	CM
Kenneth Fujita	2/21/2023	1.5 hour(s)	Reviewed information for legal filing	KF
Brian Tichenor	2/21/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Brian Tichenor	2/21/2023	0.5 hour(s)	Internal Moelis discussion re: asset sale process	BT
Brian Tichenor	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	BT
Brian Tichenor	2/21/2023	3.0 hour(s)	Reviewed information for legal filing	BT
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Call with advisors re: rebalancing	JR
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Internal call re: process	JR
Michael DiYanni	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	MD
Erik Asplund	2/22/2023	1.0 hour(s)	Omnibus hearing	EA
Erik Asplund	2/22/2023	2.0 hour(s)	Responded to diligence requests re: asset sale	EA
Erik Asplund	2/22/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	EA
Jared Dermont	2/22/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	JD
Jared Dermont	2/22/2023	1.0 hour(s)	Omnibus hearing	JD
Brendon Barnwell	2/22/2023	1.0 hour(s)	Omnibus hearing	BB
Barak Klein	2/22/2023	1.0 hour(s)	Omnibus hearing	BK
Michael Mestayer	2/22/2023	1.0 hour(s)	Omnibus hearing	MM
Michael Mestayer	2/22/2023	0.5 hour(s)	Responded to diligence requests re: asset sale	MM

Michael Mestayer	2/22/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MM
Christopher Morris	2/22/2023	1.0 hour(s)	Omnibus hearing	CH
Christopher Morris	2/22/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CH
Cullen Murphy	2/22/2023	1.0 hour(s)	Omnibus hearing	CM
Kenneth Fujita	2/22/2023	1.0 hour(s)	Omnibus hearing	KF
Brian Tichenor	2/22/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BT
Brian Tichenor	2/22/2023	1.0 hour(s)	Omnibus hearing	BT
Brian Tichenor	2/22/2023	1.0 hour(s)	Responded to diligence requests re: asset sale	BT
Jonathan Rotbard	2/22/2023	0.5 hour(s)	Call with advisors and Voyager re: process	JR
Jonathan Rotbard	2/22/2023	1.0 hour(s)	Court hearing	JR
Michael DiYanni	2/22/2023	1.0 hour(s)	Omnibus hearing	MD
Erik Asplund	2/23/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/23/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Brian Tichenor	2/23/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Erik Asplund	2/24/2023	0.5 hour(s)	First portion of court hearing	EA
Erik Asplund	2/24/2023	1.0 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	EA
Erik Asplund	2/24/2023	0.5 hour(s)	Responded to diligence requests re: asset sale	EA
Jared Dermont	2/24/2023	1.0 hour(s)	Court hearing	JD
Jared Dermont	2/24/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Jared Dermont	2/24/2023	1.0 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	JD
Brendon Barnwell	2/24/2023	1.0 hour(s)	Court hearing	BB
Barak Klein	2/24/2023	1.0 hour(s)	Court hearing	BK
Christopher Morris	2/24/2023	1.0 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	CH
Cullen Murphy	2/24/2023	1.0 hour(s)	Court hearing	CM
Kenneth Fujita	2/24/2023	1.0 hour(s)	Court hearing	KF
Brian Tichenor	2/24/2023	3.0 hour(s)	Conducted research ahead of reverse due diligence discussion	BT
Brian Tichenor	2/24/2023	1.0 hour(s)	Court hearing	BT
Brian Tichenor	2/24/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Brian Tichenor	2/24/2023	1.0 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	BT
Brian Tichenor	2/24/2023	0.5 hour(s)	Responded to diligence requests re: asset sale	BT
Jonathan Rotbard	2/24/2023	1.0 hour(s)	Call with potential buyer re: diligence	JR
Jonathan Rotbard	2/24/2023	2.0 hour(s)	Court hearing	JR
Michael DiYanni	2/24/2023	1.0 hour(s)	Court hearing	MD
Michael DiYanni	2/24/2023	1.0 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	MD
Erik Asplund	2/25/2023	3.0 hour(s)	Created a summary of legal filings	EA
Christopher Morris	2/25/2023	1.5 hour(s)	Created a summary of legal filings	CH
Brian Tichenor	2/25/2023	2.0 hour(s)	Reviewed summary of legal filings	BT
Erik Asplund	2/26/2023	2.5 hour(s)	Provided information for legal filing	EA
Jared Dermont	2/26/2023	1.5 hour(s)	Reviewed summary of legal filings	JD
Brendon Barnwell	2/26/2023	2.5 hour(s)	Reviewed legal filings	BB
Barak Klein	2/26/2023	0.5 hour(s)	Reviewed summary of legal filings	BK
Christopher Morris	2/26/2023	1.5 hour(s)	Provided information for legal filing	CH
Cullen Murphy	2/26/2023	1.0 hour(s)	Reviewed summary of legal filings	CM
Kenneth Fujita	2/26/2023	3.0 hour(s)	Reviewed summary of legal filings	KF
Brian Tichenor	2/26/2023	3.0 hour(s)	Preparation ahead of confirmation hearing	BT
Brian Tichenor	2/26/2023	1.5 hour(s)	Reviewed summary of legal filings	BT
Erik Asplund	2/27/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	2/27/2023	0.5 hour(s)	Meeting with the UCC, BRG, Kirkland and Moelis re: reverse diligence discussion debrief	EA
Jared Dermont	2/27/2023	0.5 hour(s)	Meeting with the UCC, BRG, Kirkland and Moelis re: reverse diligence discussion debrief	JD
Christopher Morris	2/27/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	2/27/2023	0.5 hour(s)	Meeting with the UCC, BRG, Kirkland and Moelis re: reverse diligence discussion debrief	CH
Brian Tichenor	2/27/2023	0.5 hour(s)	Meeting with the UCC, BRG, Kirkland and Moelis re: reverse diligence discussion debrief	BT
Brian Tichenor	2/27/2023	3.0 hour(s)	Preparation ahead of confirmation hearing	BT
Jonathan Rotbard	2/27/2023	0.5 hour(s)	Call with advisors re: diligence	JR
Michael DiYanni	2/27/2023	0.5 hour(s)	Meeting with the UCC, BRG, Kirkland and Moelis re: reverse diligence discussion debrief	MD
Erik Asplund	2/28/2023	0.5 hour(s)	Responded to diligence requests re: asset sale	EA
Erik Asplund	2/28/2023	0.5 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	EA
Erik Asplund	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	EA
Erik Asplund	2/28/2023	3.0 hour(s)	Provided information for legal filing	EA
Jared Dermont	2/28/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Jared Dermont	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	JD
Jared Dermont	2/28/2023	0.5 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	JD
Jared Dermont	2/28/2023	1.0 hour(s)	Preparation ahead of confirmation hearing	JD
Brendon Barnwell	2/28/2023	1.5 hour(s)	Reviewed legal filings; internal discussions re same	BB
Brendon Barnwell	2/28/2023	2.5 hour(s)	Prep for confirmation hearing	BB
Barak Klein	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	BK
Barak Klein	2/28/2023	1.0 hour(s)	Preparation ahead of confirmation hearing	BK
Christopher Morris	2/28/2023	1.0 hour(s)	Responded to diligence requests re: asset sale	CH
Christopher Morris	2/28/2023	0.5 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	CH
Christopher Morris	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	CH
Christopher Morris	2/28/2023	1.0 hour(s)	Provided information for legal filing	CH
Cullen Murphy	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	CM
Cullen Murphy	2/28/2023	1.0 hour(s)	Preparation ahead of confirmation hearing	CM
Kenneth Fujita	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	KF
Kenneth Fujita	2/28/2023	2.0 hour(s)	Reviewed summary of legal filings	KF
Brian Tichenor	2/28/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Brian Tichenor	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	BT

Brian Tichenor	2/28/2023	0.5 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	BT
Brian Tichenor	2/28/2023	3.0 hour(s)	Preparation ahead of confirmation hearing	BT
Brian Tichenor	2/28/2023	1.5 hour(s)	Reviewed information for legal filing	BT
Jonathan Rotbard	2/28/2023	0.5 hour(s)	Call with potential buyer re: diligence	JR
Michael DiYanni	2/28/2023	0.5 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	MD

Professional	Date	Hours	Description	Person
Erik Asplund	3/1/2023	1.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: deposition preparation	EA
Erik Asplund	3/1/2023	2.0 hour(s)	Meeting with MWE, FTI, BRG, Kirkland & Ellis, Moelis a potential counterparty and their counsel re: due diligence	EA
Jared Dermont	3/1/2023	1.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: deposition preparation	JD
Jared Dermont	3/1/2023	3.0 hour(s)	Deposition preparation	JD
Kenneth Fujita	3/1/2023	2.0 hour(s)	Meeting with MWE, FTI, BRG, Kirkland & Ellis, Moelis a potential counterparty and their counsel re: due diligence	KF
Barak Klein	3/1/2023	1.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: deposition preparation	BK
Christopher Morris	3/1/2023	1.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: deposition preparation	CH
Christopher Morris	3/1/2023	2.0 hour(s)	Meeting with MWE, FTI, BRG, Kirkland & Ellis, Moelis a potential counterparty and their counsel re: due diligence	CH
Brian Tichenor	3/1/2023	1.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: deposition preparation	BT
Brian Tichenor	3/1/2023	9.0 hour(s)	Deposition preparation	BT
Jonathan Rotbard	3/1/2023	2.0 hour(s)	Call with advisors re: diligence	JR
Erik Asplund	3/2/2023	8.0 hour(s)	Confirmation & Disclosure Statement Hearing	EA
Jared Dermont	3/2/2023	8.0 hour(s)	Confirmation & Disclosure Statement Hearing	JD
Kenneth Fujita	3/2/2023	8.0 hour(s)	Confirmation & Disclosure Statement Hearing	KF
Barak Klein	3/2/2023	8.0 hour(s)	Confirmation & Disclosure Statement Hearing	BK
Christopher Morris	3/2/2023	8.0 hour(s)	Confirmation & Disclosure Statement Hearing	CH
Michael Mestayer	3/2/2023	6.0 hour(s)	Confirmation & Disclosure Statement Hearing	MM
Michael DiYanni	3/2/2023	2.0 hour(s)	Confirmation & Disclosure Statement Hearing	MD
Brian Tichenor	3/2/2023	8.0 hour(s)	Confirmation & Disclosure Statement Hearing	BT
Brendon Barnwell	3/2/2023	8.0 hour(s)	Confirmation hearing	BB
Jonathan Rotbard	3/2/2023	8.0 hour(s)	Court hearing	JR
Cullen Murphy	3/2/2023	8.0 hour(s)	Confirmation & Disclosure Statement Hearing	CM
Erik Asplund	3/3/2023	9.0 hour(s)	Confirmation & Disclosure Statement Hearing	EA
Erik Asplund	3/3/2023	1.0 hour(s)	Provided a crypto news update	EA
Jared Dermont	3/3/2023	9.0 hour(s)	Confirmation & Disclosure Statement Hearing	JD
Jared Dermont	3/3/2023	0.5 hour(s)	Reviewed a crypto news update	JD
Kenneth Fujita	3/3/2023	9.0 hour(s)	Confirmation & Disclosure Statement Hearing	KF
Barak Klein	3/3/2023	9.0 hour(s)	Confirmation & Disclosure Statement Hearing	BK
Christopher Morris	3/3/2023	9.0 hour(s)	Confirmation & Disclosure Statement Hearing	CH
Michael Mestayer	3/3/2023	3.5 hour(s)	Confirmation & Disclosure Statement Hearing	MM
Michael DiYanni	3/3/2023	2.0 hour(s)	Confirmation & Disclosure Statement Hearing	MD
Brian Tichenor	3/3/2023	9.0 hour(s)	Confirmation & Disclosure Statement Hearing	BT
Brian Tichenor	3/3/2023	0.5 hour(s)	Reviewed a crypto news update	BT
Brendon Barnwell	3/3/2023	9.0 hour(s)	Confirmation hearing	BB
Jonathan Rotbard	3/3/2023	9.0 hour(s)	Court hearing	JR
Cullen Murphy	3/3/2023	9.0 hour(s)	Confirmation & Disclosure Statement Hearing	CM
Erik Asplund	3/4/2023	0.5 hour(s)	Provided a crypto news update	EA
Erik Asplund	3/4/2023	2.0 hour(s)	Mapped out strategy for potential sales process	EA
Jared Dermont	3/4/2023	0.5 hour(s)	Reviewed strategy for potential sales process	JD
Christopher Morris	3/4/2023	1.0 hour(s)	Mapped out strategy for potential sales process	CH
Brian Tichenor	3/4/2023	0.5 hour(s)	Provided a crypto news update	BT
Brian Tichenor	3/4/2023	1.0 hour(s)	Reviewed strategy for potential sales process	BT
Cullen Murphy	3/4/2023	0.5 hour(s)	Reviewed sales process strategy document	CM
Erik Asplund	3/5/2023	1.0 hour(s)	Mapped out strategy for potential sales process	EA
Christopher Morris	3/5/2023	0.5 hour(s)	Mapped out strategy for potential sales process	CH
Brian Tichenor	3/5/2023	0.5 hour(s)	Reviewed strategy for potential sales process	BT
Erik Asplund	3/6/2023	2.0 hour(s)	Developed an internal process update	EA
Erik Asplund	3/6/2023	8.5 hour(s)	Confirmation & Disclosure Statement Hearing	EA
Jared Dermont	3/6/2023	1.0 hour(s)	Reviewed an internal process update	JD
Jared Dermont	3/6/2023	8.5 hour(s)	Confirmation & Disclosure Statement Hearing	JD
Kenneth Fujita	3/6/2023	8.5 hour(s)	Confirmation & Disclosure Statement Hearing	KF
Barak Klein	3/6/2023	8.5 hour(s)	Confirmation & Disclosure Statement Hearing	BK
Christopher Morris	3/6/2023	1.0 hour(s)	Developed and reviewed internal process update	CH
Christopher Morris	3/6/2023	8.5 hour(s)	Confirmation & Disclosure Statement Hearing	CH
Michael Mestayer	3/6/2023	8.0 hour(s)	Confirmation & Disclosure Statement Hearing	MM
Michael DiYanni	3/6/2023	1.5 hour(s)	Confirmation & Disclosure Statement Hearing	MD
Brian Tichenor	3/6/2023	1.0 hour(s)	Reviewed an internal process update	BT
Brian Tichenor	3/6/2023	8.5 hour(s)	Confirmation & Disclosure Statement Hearing	BT
Brendon Barnwell	3/6/2023	8.5 hour(s)	Confirmation hearing	BB
Jonathan Rotbard	3/6/2023	8.5 hour(s)	Court hearing	JR
Cullen Murphy	3/6/2023	8.5 hour(s)	Confirmation & Disclosure Statement Hearing	CM
Cullen Murphy	3/6/2023	0.5 hour(s)	Reviewed internal process update	CM
Erik Asplund	3/7/2023	4.0 hour(s)	Confirmation & Disclosure Statement Hearing	EA
Erik Asplund	3/7/2023	4.0 hour(s)	Developed an internal process update	EA
Jared Dermont	3/7/2023	4.0 hour(s)	Confirmation & Disclosure Statement Hearing	JD
Kenneth Fujita	3/7/2023	4.0 hour(s)	Confirmation & Disclosure Statement Hearing	KF
Barak Klein	3/7/2023	4.0 hour(s)	Confirmation & Disclosure Statement Hearing	BK
Christopher Morris	3/7/2023	4.0 hour(s)	Confirmation & Disclosure Statement Hearing	CH
Christopher Morris	3/7/2023	2.5 hour(s)	Developed and reviewed internal process update	CH
Michael Mestayer	3/7/2023	2.0 hour(s)	Confirmation & Disclosure Statement Hearing	MM
Michael DiYanni	3/7/2023	1.0 hour(s)	Confirmation & Disclosure Statement Hearing	MD
Brian Tichenor	3/7/2023	4.0 hour(s)	Confirmation & Disclosure Statement Hearing	BT
Brian Tichenor	3/7/2023	2.0 hour(s)	Reviewed an internal process update	BT
Brendon Barnwell	3/7/2023	4.0 hour(s)	Confirmation hearing	BB
Jonathan Rotbard	3/7/2023	4.0 hour(s)	Court hearing	JR
Cullen Murphy	3/7/2023	4.0 hour(s)	Confirmation & Disclosure Statement Hearing	CM
Erik Asplund	3/8/2023	1.0 hour(s)	General administrative / scheduling functions	EA

Erik Asplund	3/8/2023	0.5 hour(s)	Calls with investors re: additional asset sale	EA
Erik Asplund	3/8/2023	1.5 hour(s)	Developed an internal process update	EA
Christopher Morris	3/8/2023	0.5 hour(s)	Calls with investors re: additional asset sale	CH
Christopher Morris	3/8/2023	0.5 hour(s)	Developed an internal process update	CH
Michael Mestayer	3/8/2023	0.5 hour(s)	Calls with investors re: additional asset sale	MM
Michael Mestayer	3/8/2023	1.0 hour(s)	Reviewed an internal process update	MM
Brian Tichenor	3/8/2023	0.5 hour(s)	Calls with investors re: additional asset sale	BT
Brian Tichenor	3/8/2023	1.0 hour(s)	Reviewed an internal process update	BT
Jonathan Rotbard	3/8/2023	0.5 hour(s)	Call with investor re: asset sale	JR
Erik Asplund	3/9/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	3/9/2023	0.5 hour(s)	Internal call re: additional asset sale	MM
Erik Asplund	3/10/2023	1.0 hour(s)	Meeting with Voyager, BRG, and Kirkland & Ellis re: confirmation hearing summary	EA
Erik Asplund	3/10/2023	1.0 hour(s)	Provided a crypto news update	EA
Jared Dermont	3/10/2023	1.0 hour(s)	Meeting with Voyager, BRG, and Kirkland & Ellis re: confirmation hearing summary	JD
Barak Klein	3/10/2023	1.0 hour(s)	Meeting with Voyager, BRG, and Kirkland & Ellis re: confirmation hearing summary	BK
Christopher Morris	3/10/2023	1.5 hour(s)	Meeting with Voyager, BRG, and Kirkland & Ellis re: confirmation hearing summary	CH
Michael Mestayer	3/10/2023	1.0 hour(s)	Meeting with Voyager, BRG, and Kirkland & Ellis re: confirmation hearing summary	MM
Michael DiYanni	3/10/2023	1.0 hour(s)	Meeting with Voyager, BRG, and Kirkland & Ellis re: confirmation hearing summary	MD
Brian Tichenor	3/10/2023	1.0 hour(s)	Meeting with Voyager, BRG, and Kirkland & Ellis re: confirmation hearing summary	BT
Brian Tichenor	3/10/2023	1.0 hour(s)	Reviewed a crypto news update	BT
Jonathan Rotbard	3/10/2023	1.0 hour(s)	Call with advisors re: court hearing	JR
Cullen Murphy	3/10/2023	1.0 hour(s)	Meeting with Voyager, BRG, and Kirkland & Ellis re: confirmation hearing summary	CM
Erik Asplund	3/11/2023	2.0 hour(s)	Built financial news summary update	EA
Brian Tichenor	3/11/2023	1.0 hour(s)	Reviewed a financial news summary update	BT
Erik Asplund	3/12/2023	1.5 hour(s)	Calls with Voyager, BRG, Kirkland & Ellis, and Moelis re: financial news discussion	EA
Erik Asplund	3/12/2023	6.0 hour(s)	Built financial news summary update	EA
Jared Dermont	3/12/2023	1.5 hour(s)	Calls with Voyager, BRG, Kirkland & Ellis, and Moelis re: financial news discussion	JD
Jared Dermont	3/12/2023	6.5 hour(s)	Calls with financial institutions, potential counterparties, advisors, etc. re: current state of the financial market	JD
Jared Dermont	3/12/2023	1.0 hour(s)	Reviewed financial news summary update	JD
Christopher Morris	3/12/2023	1.5 hour(s)	Calls with Voyager, BRG, Kirkland & Ellis, and Moelis re: financial news discussion	CH
Christopher Morris	3/12/2023	4.0 hour(s)	Built and reviewed financial news summary update	CH
Michael Mestayer	3/12/2023	1.5 hour(s)	Calls with Voyager, BRG, Kirkland & Ellis, and Moelis re: financial news discussion	MM
Brian Tichenor	3/12/2023	1.5 hour(s)	Calls with Voyager, BRG, Kirkland & Ellis, and Moelis re: financial news discussion	BT
Brian Tichenor	3/12/2023	6.5 hour(s)	Calls with financial institutions, potential counterparties, advisors, etc. re: current state of the financial market	BT
Brian Tichenor	3/12/2023	3.0 hour(s)	Reviewed financial news summary update	BT
Jonathan Rotbard	3/12/2023	1.5 hour(s)	Calls with advisors re: crypto industry	JR
Erik Asplund	3/13/2023	1.0 hour(s)	Developed diligence request list for a potential counterparty	EA
Erik Asplund	3/13/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	3/13/2023	1.5 hour(s)	Developed and reviewed diligence request list for a potential counterparty	CH
Christopher Morris	3/13/2023	1.0 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	3/13/2023	1.0 hour(s)	Calls with investors re: additional asset sale	MM
Brian Tichenor	3/13/2023	1.0 hour(s)	Developed and reviewed a diligence request list for a potential counterparty	BT
Erik Asplund	3/14/2023	0.5 hour(s)	Status conference court hearing	EA
Erik Asplund	3/14/2023	1.5 hour(s)	Developed diligence request list for a potential counterparty	EA
Erik Asplund	3/14/2023	1.0 hour(s)	Prepared information for legal filing	EA
Jared Dermont	3/14/2023	0.5 hour(s)	Status conference court hearing	JD
Jared Dermont	3/14/2023	0.5 hour(s)	Reviewed a diligence request list for a potential counterparty	JD
Jared Dermont	3/14/2023	0.5 hour(s)	Reviewed information for legal filing	JD
Kenneth Fujita	3/14/2023	0.5 hour(s)	Status conference court hearing	KF
Kenneth Fujita	3/14/2023	3.0 hour(s)	Prepared information for legal filing	KF
Barak Klein	3/14/2023	0.5 hour(s)	Status conference court hearing	BK
Barak Klein	3/14/2023	0.5 hour(s)	Reviewed information for legal filing	BK
Christopher Morris	3/14/2023	0.5 hour(s)	Status conference court hearing	CH
Christopher Morris	3/14/2023	1.5 hour(s)	Developed diligence request list for a potential counterparty	CH
Christopher Morris	3/14/2023	1.0 hour(s)	Prepared information for legal filing	CH
Michael DiYanni	3/14/2023	0.5 hour(s)	Status conference court hearing	MD
Brian Tichenor	3/14/2023	0.5 hour(s)	Status conference court hearing	BT
Brian Tichenor	3/14/2023	1.0 hour(s)	Developed and reviewed a diligence request list for a potential counterparty	BT
Brian Tichenor	3/14/2023	0.5 hour(s)	Reviewed information for legal filing	BT
Brendon Barnwell	3/14/2023	0.5 hour(s)	Court status conference	BB
Brendon Barnwell	3/14/2023	1.5 hour(s)	Reviewed draft legal filings	BB
Jonathan Rotbard	3/14/2023	0.5 hour(s)	Court hearing	JR
Cullen Murphy	3/14/2023	0.5 hour(s)	Status conference court hearing	CM
Cullen Murphy	3/14/2023	1.5 hour(s)	Reviewed information for legal filing	CM
Erik Asplund	3/15/2023	1.0 hour(s)	Hearing re: Government Stay Motion	EA
Erik Asplund	3/15/2023	0.5 hour(s)	Developed diligence request list for a potential counterparty	EA
Erik Asplund	3/15/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	3/15/2023	1.0 hour(s)	Hearing re: Government Stay Motion	JD
Kenneth Fujita	3/15/2023	1.0 hour(s)	Hearing re: Government Stay Motion	KF
Barak Klein	3/15/2023	1.0 hour(s)	Hearing re: Government Stay Motion	BK
Christopher Morris	3/15/2023	1.0 hour(s)	Hearing re: Government Stay Motion	CH
Christopher Morris	3/15/2023	1.0 hour(s)	Developed diligence request list for a potential counterparty	CH
Michael Mestayer	3/15/2023	1.0 hour(s)	Hearing re: Government Stay Motion	MM
Michael DiYanni	3/15/2023	1.0 hour(s)	Hearing re: Government Stay Motion	MD
Brian Tichenor	3/15/2023	1.0 hour(s)	Hearing re: Government Stay Motion	BT
Brian Tichenor	3/15/2023	0.5 hour(s)	Developed and reviewed a diligence request list for a potential counterparty	BT
Brendon Barnwell	3/15/2023	1.0 hour(s)	Court hearing re government motion to stay confirmation	BB
Jonathan Rotbard	3/15/2023	1.0 hour(s)	Court hearing	JR

Cullen Murphy	3/15/2023	1.0 hour(s)	Hearing re: Government Stay Motion	CM
Erik Asplund	3/16/2023	0.5 hour(s)	Discussion with the Moelis working group team re: upcoming transaction update	EA
Erik Asplund	3/16/2023	6.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Erik Asplund	3/16/2023	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: recurring discussion ahead of closing	EA
Jared Dermont	3/16/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	JD
Jared Dermont	3/16/2023	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: recurring discussion ahead of closing	JD
Christopher Morris	3/16/2023	0.5 hour(s)	Discussion with the Moelis working group team re: upcoming transaction update	CH
Christopher Morris	3/16/2023	4.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	CH
Christopher Morris	3/16/2023	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: recurring discussion ahead of closing	CH
Michael Mestayer	3/16/2023	0.5 hour(s)	Discussion with the Moelis working group team re: upcoming transaction update	MM
Michael Mestayer	3/16/2023	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: recurring discussion ahead of closing	MM
Brian Tichenor	3/16/2023	0.5 hour(s)	Discussion with the Moelis working group team re: upcoming transaction update	BT
Brian Tichenor	3/16/2023	5.5 hour(s)	Developed and reviewed materials for an upcoming presentation to the Voyager team	BT
Brian Tichenor	3/16/2023	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: recurring discussion ahead of closing	BT
Brendon Barnwell	3/16/2023	0.5 hour(s)	Call with company advisors re closing logistics	BB
Jonathan Rotbard	3/16/2023	0.5 hour(s)	Recurring call with advisors re: potential closing	JR
Jonathan Rotbard	3/16/2023	0.5 hour(s)	Internal call re: administrative functions	JR
Cullen Murphy	3/16/2023	0.5 hour(s)	Reviewed materials for upcoming presentation to the Voyager team	CM
Erik Asplund	3/17/2023	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: recurring discussion ahead of closing	EA
Erik Asplund	3/17/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	EA
Erik Asplund	3/17/2023	5.5 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Jared Dermont	3/17/2023	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: recurring discussion ahead of closing	JD
Jared Dermont	3/17/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	JD
Jared Dermont	3/17/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	JD
Christopher Morris	3/17/2023	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: recurring discussion ahead of closing	CH
Christopher Morris	3/17/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	CH
Christopher Morris	3/17/2023	2.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	CH
Michael Mestayer	3/17/2023	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: recurring discussion ahead of closing	MM
Michael Mestayer	3/17/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	MM
Brian Tichenor	3/17/2023	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: recurring discussion ahead of closing	BT
Brian Tichenor	3/17/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	BT
Brian Tichenor	3/17/2023	4.5 hour(s)	Developed and reviewed materials for an upcoming presentation to the Voyager team	BT
Brendon Barnwell	3/17/2023	0.5 hour(s)	Call with company advisors re closing logistics	BB
Jonathan Rotbard	3/17/2023	0.5 hour(s)	Internal call re: Board presentation	JR
Jonathan Rotbard	3/17/2023	0.5 hour(s)	Recurring call with advisors re: potential closing	JR
Erik Asplund	3/18/2023	7.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Erik Asplund	3/18/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	3/18/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	JD
Christopher Morris	3/18/2023	3.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	CH
Brian Tichenor	3/18/2023	5.5 hour(s)	Developed and reviewed materials for an upcoming presentation to the Voyager team	BT
Erik Asplund	3/19/2023	0.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: upcoming court hearing	EA
Erik Asplund	3/19/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	EA
Erik Asplund	3/19/2023	3.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Erik Asplund	3/19/2023	0.5 hour(s)	District Court Status Conference	EA
Jared Dermont	3/19/2023	0.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: upcoming court hearing	JD
Jared Dermont	3/19/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	JD
Jared Dermont	3/19/2023	0.5 hour(s)	District Court Status Conference	JD
Kenneth Fujita	3/19/2023	0.5 hour(s)	District Court Status Conference	KF
Barak Klein	3/19/2023	0.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: upcoming court hearing	BK
Barak Klein	3/19/2023	0.5 hour(s)	District Court Status Conference	BK
Christopher Morris	3/19/2023	0.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: upcoming court hearing	CH
Christopher Morris	3/19/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	CH
Christopher Morris	3/19/2023	0.5 hour(s)	District Court Status Conference	CH
Michael Mestayer	3/19/2023	0.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: upcoming court hearing	MM
Michael Mestayer	3/19/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	MM
Michael Mestayer	3/19/2023	0.5 hour(s)	District Court Status Conference	MM
Michael DiYanni	3/19/2023	0.5 hour(s)	District Court Status Conference	MD
Brian Tichenor	3/19/2023	0.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: upcoming court hearing	BT
Brian Tichenor	3/19/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	BT
Brian Tichenor	3/19/2023	2.0 hour(s)	Developed and reviewed materials for an upcoming presentation to the Voyager team	BT
Brian Tichenor	3/19/2023	0.5 hour(s)	District Court Status Conference	BT
Brendon Barnwell	3/19/2023	0.5 hour(s)	District court status conference	BB
Jonathan Rotbard	3/19/2023	0.5 hour(s)	Call with advisors re: court hearing	JR
Jonathan Rotbard	3/19/2023	0.5 hour(s)	Court hearing	JR
Jonathan Rotbard	3/19/2023	0.5 hour(s)	Internal call re: Board presentation	JR
Cullen Murphy	3/19/2023	0.5 hour(s)	Meeting with Kirkland & Ellis and Moelis re: upcoming court hearing	CM
Cullen Murphy	3/19/2023	0.5 hour(s)	District Court Status Conference	CM
Cullen Murphy	3/19/2023	0.5 hour(s)	Reviewed materials for upcoming presentation to the Voyager team	CM
Erik Asplund	3/20/2023	3.0 hour(s)	Prepared information for legal filing	EA
Erik Asplund	3/20/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	3/20/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	EA
Jared Dermont	3/20/2023	1.5 hour(s)	Reviewed information for legal filing	JD
Jared Dermont	3/20/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	JD
Barak Klein	3/20/2023	0.5 hour(s)	Reviewed information for legal filing	BK
Christopher Morris	3/20/2023	1.5 hour(s)	Reviewed information for legal filing	CH
Christopher Morris	3/20/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	CH
Michael Mestayer	3/20/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	MM

Brian Tichenor	3/20/2023	1.5 hour(s)	Reviewed information for legal filing	BT
Brian Tichenor	3/20/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	BT
Jonathan Rotbard	3/20/2023	0.5 hour(s)	Recurring call with advisors re: potential closing	JR
Cullen Murphy	3/20/2023	1.0 hour(s)	Reviewed information for legal filing	CM
Erik Asplund	3/21/2023	2.5 hour(s)	Set up logistics for an in-person meeting	EA
Erik Asplund	3/21/2023	10.5 hour(s)	In-person meeting with Voyager, BRG, and Moelis re: rebalancing and closing coordination	EA
Erik Asplund	3/21/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	EA
Jared Dermont	3/21/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	JD
Jared Dermont	3/21/2023	1.5 hour(s)	Senior Moelis meeting re: strategy discussion	JD
Christopher Morris	3/21/2023	1.0 hour(s)	Set up logistics for an in-person meeting	CH
Christopher Morris	3/21/2023	2.5 hour(s)	In person meeting with Voyager, BRG, and Moelis re: rebalancing and closing coordination	CH
Christopher Morris	3/21/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	CH
Michael Mestayer	3/21/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	MM
Brian Tichenor	3/21/2023	1.0 hour(s)	In person meeting with Voyager, BRG, and Moelis re: rebalancing and closing coordination	BT
Brian Tichenor	3/21/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	BT
Brian Tichenor	3/21/2023	1.5 hour(s)	Senior Moelis meeting re: strategy discussion	BT
Brendon Barnwell	3/21/2023	1.0 hour(s)	Discussions re diligence	BB
Jonathan Rotbard	3/21/2023	0.5 hour(s)	Recurring call with advisors re: potential closing	JR
Erik Asplund	3/22/2023	1.0 hour(s)	Developed crypto news update	EA
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Erik Asplund	3/22/2023	1.0 hour(s)	counsel re: due diligence	EA
Erik Asplund	3/22/2023	1.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Erik Asplund	3/22/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	EA
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Jared Dermont	3/22/2023	1.0 hour(s)	counsel re: due diligence	JD
Jared Dermont	3/22/2023	0.5 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	JD
Jared Dermont	3/22/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	JD
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Christopher Morris	3/22/2023	1.0 hour(s)	counsel re: due diligence	CH
Christopher Morris	3/22/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	CH
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Michael Mestayer	3/22/2023	1.0 hour(s)	counsel re: due diligence	MM
Michael Mestayer	3/22/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	MM
Brian Tichenor	3/22/2023	0.5 hour(s)	Reviewed crypto news update	BT
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Brian Tichenor	3/22/2023	1.0 hour(s)	counsel re: due diligence	BT
Brian Tichenor	3/22/2023	0.5 hour(s)	Developed and reviewed materials for an upcoming presentation to the Voyager team	BT
Brian Tichenor	3/22/2023	0.5 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: closing coordination	BT
Brendon Barnwell	3/22/2023	1.0 hour(s)	Discussions re diligence	BB
Jonathan Rotbard	3/22/2023	1.0 hour(s)	Call with advisors re: diligence	JR
Jonathan Rotbard	3/22/2023	0.5 hour(s)	Recurring call with advisors re: potential closing	JR
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Erik Asplund	3/23/2023	0.5 hour(s)	counsel re: due diligence	EA
Erik Asplund	3/23/2023	2.0 hour(s)	District Court Oral Argument re: Government Stay Motion	EA
Jared Dermont	3/23/2023	1.5 hour(s)	Senior Moelis meeting re: strategy discussion	JD
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Jared Dermont	3/23/2023	0.5 hour(s)	counsel re: due diligence	JD
Jared Dermont	3/23/2023	2.0 hour(s)	District Court Oral Argument re: Government Stay Motion	JD
Kenneth Fujita	3/23/2023	2.0 hour(s)	District Court Oral Argument re: Government Stay Motion	KF
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Barak Klein	3/23/2023	0.5 hour(s)	counsel re: due diligence	BK
Barak Klein	3/23/2023	2.0 hour(s)	District Court Oral Argument re: Government Stay Motion	BK
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Christopher Morris	3/23/2023	0.5 hour(s)	counsel re: due diligence	CH
Christopher Morris	3/23/2023	2.0 hour(s)	District Court Oral Argument re: Government Stay Motion	CH
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Michael Mestayer	3/23/2023	0.5 hour(s)	counsel re: due diligence	MM
Michael Mestayer	3/23/2023	2.0 hour(s)	District Court Oral Argument re: Government Stay Motion	MM
Michael DiYanni	3/23/2023	2.0 hour(s)	District Court Oral Argument re: Government Stay Motion	MD
Brian Tichenor	3/23/2023	1.5 hour(s)	Senior Moelis meeting re: strategy discussion	BT
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Brian Tichenor	3/23/2023	0.5 hour(s)	counsel re: due diligence	BT
Brian Tichenor	3/23/2023	2.0 hour(s)	District Court Oral Argument re: Government Stay Motion	BT
Brendon Barnwell	3/23/2023	0.5 hour(s)	Diligence discussion with company advisors, UCC advisors, and advisors to potential	BB
Jonathan Rotbard	3/23/2023	2.0 hour(s)	Court hearing	JR
Jonathan Rotbard	3/23/2023	0.5 hour(s)	Recurring call with advisors re: potential closing	JR
			Meeting with MWE, FII, BRG, Kirkland & Ellis, Moelis a potential counterparty and their	
Cullen Murphy	3/23/2023	0.5 hour(s)	counsel re: due diligence	CM
Cullen Murphy	3/23/2023	2.0 hour(s)	District Court Oral Argument re: Government Stay Motion	CM
Erik Asplund	3/24/2023	0.5 hour(s)	Call with potential bidder: potential transaction	EA
Erik Asplund	3/24/2023	2.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Christopher Morris	3/24/2023	0.5 hour(s)	Call with potential bidder: potential transaction	CH
Christopher Morris	3/24/2023	1.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	CH
Michael Mestayer	3/24/2023	0.5 hour(s)	Call with potential bidder: potential transaction	MM
Brian Tichenor	3/24/2023	0.5 hour(s)	Call with potential bidder: potential transaction	BT
Brian Tichenor	3/24/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	BT
Jonathan Rotbard	3/24/2023	0.5 hour(s)	Call with potential bidder	JR
Erik Asplund	3/25/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	EA
Erik Asplund	3/25/2023	9.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Christopher Morris	3/25/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	CH
Christopher Morris	3/25/2023	3.5 hour(s)	Developed and reviewed materials for an upcoming presentation to the Voyager team	CH
Michael Mestayer	3/25/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	MM
Brian Tichenor	3/25/2023	0.5 hour(s)	Internal Moelis meeting re: upcoming presentation to the Voyager team	BT
Brian Tichenor	3/25/2023	2.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	BT
Jonathan Rotbard	3/25/2023	0.5 hour(s)	Internal call re: Board presentation	JR
Erik Asplund	3/26/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	3/27/2023	3.0 hour(s)	Prepared information for legal filing	EA
Erik Asplund	3/27/2023	2.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Erik Asplund	3/27/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	3/27/2023	0.5 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	JD

Barak Klein	3/27/2023	1.0 hour(s)	Reviewed legal filing	BK
Christopher Morris	3/27/2023	2.0 hour(s)	Prepared and reviewed information for legal filing	CH
Christopher Morris	3/27/2023	1.5 hour(s)	General administrative / scheduling functions	CH
Brian Tichenor	3/27/2023	3.0 hour(s)	Prepared information for legal filing	BT
Brian Tichenor	3/27/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	BT
Brendon Barnwell	3/27/2023	1.0 hour(s)	Reviewed filings	BB
Cullen Murphy	3/27/2023	0.5 hour(s)	Reviewed legal filing	CM
Erik Asplund	3/28/2023	0.5 hour(s)	Claims Objection Hearing	EA
Erik Asplund	3/28/2023	1.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Erik Asplund	3/28/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	EA
Jared Dermont	3/28/2023	1.5 hour(s)	Senior Moelis meeting re: strategy discussion	JD
Jared Dermont	3/28/2023	0.5 hour(s)	Claims Objection Hearing	JD
Jared Dermont	3/28/2023	0.5 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	JD
Jared Dermont	3/28/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	JD
Kenneth Fujita	3/28/2023	0.5 hour(s)	Claims Objection Hearing	KF
Barak Klein	3/28/2023	0.5 hour(s)	Claims Objection Hearing	BK
Christopher Morris	3/28/2023	0.5 hour(s)	Claims Objection Hearing	CH
Christopher Morris	3/28/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	CH
Michael Mestayer	3/28/2023	0.5 hour(s)	Claims Objection Hearing	MM
Michael Mestayer	3/28/2023	0.5 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	MM
Michael Mestayer	3/28/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	MM
Michael DiYanni	3/28/2023	0.5 hour(s)	Claims Objection Hearing	MD
Brian Tichenor	3/28/2023	1.5 hour(s)	Senior Moelis meeting re: strategy discussion	BT
Brian Tichenor	3/28/2023	0.5 hour(s)	Claims Objection Hearing	BT
Brian Tichenor	3/28/2023	0.5 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	BT
Brian Tichenor	3/28/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	BT
Brendon Barnwell	3/28/2023	0.5 hour(s)	Claims objection hearing	BB
Jonathan Rotbard	3/28/2023	0.5 hour(s)	Court hearing	JR
Jonathan Rotbard	3/28/2023	1.0 hour(s)	Call with advisors re: process	JR
Cullen Murphy	3/28/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	CM
Cullen Murphy	3/28/2023	0.5 hour(s)	Claims Objection Hearing	CM
Erik Asplund	3/29/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	3/30/2023	1.5 hour(s)	Senior Moelis meeting re: strategy discussion	JD
Michael Mestayer	3/30/2023	1.5 hour(s)	Senior Moelis meeting re: strategy discussion	MM
Brian Tichenor	3/30/2023	1.5 hour(s)	Senior Moelis meeting re: strategy discussion	BT
Erik Asplund	3/31/2023	2.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Erik Asplund	3/31/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	3/31/2023	2.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	CH
Christopher Morris	3/31/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Brian Tichenor	3/31/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	BT

Professional	Date	Hours	Description	Person
Erik Asplund	4/1/2023	2.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Barak Klein	4/1/2023	0.5 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	BK
Michael Mestayer	4/1/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	MM
Jared Dermont	4/1/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	JD
Jonathan Rotbard	4/1/2023	1.0 hour(s)	Worked on presentation to Voyager	JR
Cullen Murphy	4/1/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	CM
Christopher Morris	4/1/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	CH
Brendon Barnwell	4/1/2023	1.0 hour(s)	Prep for meeting with Company and Company advisors	BB
Brian Tichenor	4/1/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	BT
Erik Asplund	4/3/2023	1.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Erik Asplund	4/3/2023	0.5 hour(s)	Scheduled calls with counterparties and checked schedules	EA
Michael Mestayer	4/3/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	MM
Jared Dermont	4/3/2023	0.5 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	JD
Christopher Morris	4/3/2023	1.5 hour(s)	Developed materials for an upcoming presentation to the Voyager team	CH
Brian Tichenor	4/3/2023	1.0 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	BT
Erik Asplund	4/4/2023	0.5 hour(s)	Meeting with Moelis re: next steps in transaction	EA
Erik Asplund	4/4/2023	2.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Michael DiYanni	4/4/2023	0.5 hour(s)	Meeting with Moelis re: next steps in transaction	MD
Barak Klein	4/4/2023	0.5 hour(s)	Meeting with Moelis re: next steps in transaction	BK
Michael Mestayer	4/4/2023	0.5 hour(s)	Meeting with Moelis re: next steps in transaction	MM
Michael Mestayer	4/4/2023	0.5 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	MM
Michael Mestayer	4/4/2023	1.0 hour(s)	Internal Strategy Discussion	MM
Jared Dermont	4/4/2023	0.5 hour(s)	Meeting with Moelis re: next steps in transaction	JD
Jared Dermont	4/4/2023	1.0 hour(s)	Internal Strategy Discussion	JD
Jonathan Rotbard	4/4/2023	0.5 hour(s)	Internal call re: process	JR
Cullen Murphy	4/4/2023	0.5 hour(s)	Meeting with Moelis re: next steps in transaction	CM
Christopher Morris	4/4/2023	0.5 hour(s)	Meeting with Moelis re: next steps in transaction	CH
Christopher Morris	4/4/2023	1.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	CH
Brendon Barnwell	4/4/2023	0.5 hour(s)	Internal discussions re plan framework / next steps	BB
Brian Tichenor	4/4/2023	0.5 hour(s)	Meeting with Moelis re: next steps in transaction	BT
Brian Tichenor	4/4/2023	0.5 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	BT
Brian Tichenor	4/4/2023	1.0 hour(s)	Internal Strategy Discussion	BT
Erik Asplund	4/5/2023	1.5 hour(s)	Merit objection hearing	EA
Erik Asplund	4/5/2023	0.5 hour(s)	Organized and updated process materials	EA
Michael DiYanni	4/5/2023	1.5 hour(s)	Merit objection hearing	MD
Barak Klein	4/5/2023	1.5 hour(s)	Merit objection hearing	BK
Michael Mestayer	4/5/2023	0.5 hour(s)	Merit objection hearing	MM
Jared Dermont	4/5/2023	1.5 hour(s)	Merit objection hearing	JD
Jonathan Rotbard	4/5/2023	1.5 hour(s)	Court hearing	JR
Cullen Murphy	4/5/2023	1.5 hour(s)	Merit objection hearing	CM
Christopher Morris	4/5/2023	1.5 hour(s)	Merit objection hearing	CH
Brendon Barnwell	4/5/2023	1.5 hour(s)	Merit objection court hearing	BB
Brian Tichenor	4/5/2023	1.5 hour(s)	Merit objection hearing	BT
Erik Asplund	4/6/2023	0.5 hour(s)	Aligned calendars and pulled prior materials for upcoming meeting	EA
Michael Mestayer	4/6/2023	1.0 hour(s)	Internal Strategy Discussion	MM
Jared Dermont	4/6/2023	1.5 hour(s)	Internal Strategy Discussion	JD
Brian Tichenor	4/6/2023	1.5 hour(s)	Internal Strategy Discussion	BT
Erik Asplund	4/7/2023	0.5 hour(s)	Meeting with the junior Moelis team re: APA mechanics walkthrough	EA
Jonathan Rotbard	4/7/2023	0.5 hour(s)	Internal call re: APA	JR
Christopher Morris	4/7/2023	0.5 hour(s)	Meeting with the junior Moelis team re: APA mechanics walkthrough	CH
Erik Asplund	4/8/2023	1.0 hour(s)	Developed materials for an upcoming presentation to the Voyager team	EA
Jonathan Rotbard	4/8/2023	1.5 hour(s)	Worked on presentation to Voyager	JR
Christopher Morris	4/8/2023	2.5 hour(s)	Developed materials for an upcoming presentation to the Voyager team	CH
Brian Tichenor	4/8/2023	0.5 hour(s)	Reviewed materials for an upcoming presentation to the Voyager team	BT
Erik Asplund	4/10/2023	1.0 hour(s)	Gathered information for an upcoming fee application	EA
Barak Klein	4/10/2023	1.0 hour(s)	Reviewed interim fee application	BK
Jared Dermont	4/10/2023	0.5 hour(s)	Reviewed interim fee application	JD
Cullen Murphy	4/10/2023	0.5 hour(s)	Reviewed interim fee application	CM
Brian Tichenor	4/10/2023	0.5 hour(s)	Reviewed interim fee application	BT
Erik Asplund	4/11/2023	0.5 hour(s)	Second Circuit Oral Argument	EA
Erik Asplund	4/11/2023	0.5 hour(s)	Organized timing for a future meeting among advisors	EA
Michael DiYanni	4/11/2023	0.5 hour(s)	Second Circuit Oral Argument	MD
Barak Klein	4/11/2023	0.5 hour(s)	Second Circuit Oral Argument	BK
Barak Klein	4/11/2023	0.5 hour(s)	Provided input on monthly fee application	BK
Michael Mestayer	4/11/2023	0.5 hour(s)	Second Circuit Oral Argument	MM
Michael Mestayer	4/11/2023	0.5 hour(s)	Provided comments on interim fee application	MM
Michael Mestayer	4/11/2023	0.5 hour(s)	Internal Strategy Discussion	MM
Jared Dermont	4/11/2023	0.5 hour(s)	Second Circuit Oral Argument	JD
Jared Dermont	4/11/2023	1.0 hour(s)	Provided updates on fee application	JD
Jared Dermont	4/11/2023	0.5 hour(s)	Internal Strategy Discussion	JD
Jonathan Rotbard	4/11/2023	0.5 hour(s)	Court hearing	JR
Cullen Murphy	4/11/2023	0.5 hour(s)	Second Circuit Oral Argument	CM
Cullen Murphy	4/11/2023	0.5 hour(s)	Provided input on monthly fee application	CM
Christopher Morris	4/11/2023	0.5 hour(s)	Second Circuit Oral Argument	CH
Brendon Barnwell	4/11/2023	1.5 hour(s)	Second Circuit oral arguments; review filings re same	BB
Brian Tichenor	4/11/2023	0.5 hour(s)	Second Circuit Oral Argument	BT
Brian Tichenor	4/11/2023	0.5 hour(s)	Reviewed updated fee application	BT

Brian Tichenor	4/11/2023	0.5 hour(s)	Internal Strategy Discussion	BT
Erik Asplund	4/12/2023	0.5 hour(s)	Developed crypto news update	EA
Christopher Morris	4/12/2023	1.5 hour(s)	Developed crypto news update	CH
Brian Tichenor	4/12/2023	0.5 hour(s)	Reviewed crypto news update	BT
Erik Asplund	4/13/2023	1.0 hour(s)	Refined and formatted crypto news update	EA
Michael Mestayer	4/13/2023	0.5 hour(s)	Internal Strategy Discussion	MM
Jared Dermont	4/13/2023	2.0 hour(s)	Internal Strategy Discussion	JD
Christopher Morris	4/13/2023	1.0 hour(s)	Reviewed crypto news update	CH
Brendon Barnwell	4/13/2023	0.5 hour(s)	Call with company advisors re prep for board meeting	BB
Brian Tichenor	4/13/2023	2.0 hour(s)	Internal Strategy Discussion	BT
Erik Asplund	4/14/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	EA
Erik Asplund	4/14/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Michael DiYanni	4/14/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	MD
Michael DiYanni	4/14/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MD
Barak Klein	4/14/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	BK
Barak Klein	4/14/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Michael Mestayer	4/14/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Jared Dermont	4/14/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	JD
Jared Dermont	4/14/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jonathan Rotbard	4/14/2023	0.5 hour(s)	Call with advisors re: process	JR
Jonathan Rotbard	4/14/2023	0.5 hour(s)	Call with advisors and Voyager re: process	JR
Cullen Murphy	4/14/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	CM
Christopher Morris	4/14/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	CH
Christopher Morris	4/14/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Brendon Barnwell	4/14/2023	0.5 hour(s)	Call with company and company advisors re process update	BB
Brendon Barnwell	4/14/2023	0.5 hour(s)	Call with company advisors re transaction logistics	BB
Brian Tichenor	4/14/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG and Moelis re: process update	BT
Brian Tichenor	4/14/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Erik Asplund	4/16/2023	0.5 hour(s)	Developed crypto news update	EA
Christopher Morris	4/16/2023	1.0 hour(s)	Developed crypto news update	CH
Erik Asplund	4/17/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Erik Asplund	4/17/2023	0.5 hour(s)	Coordinated with billing department re: monthly fee	EA
Michael DiYanni	4/17/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MD
Barak Klein	4/17/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Michael Mestayer	4/17/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Michael Mestayer	4/17/2023	0.5 hour(s)	Provided guidance on upcoming presentation materials	MM
Jared Dermont	4/17/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jonathan Rotbard	4/17/2023	0.5 hour(s)	Call with advisors re: process	JR
Cullen Murphy	4/17/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CM
Christopher Morris	4/17/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Brendon Barnwell	4/17/2023	0.5 hour(s)	Call with company advisors re transaction logistics	BB
Brian Tichenor	4/17/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Brian Tichenor	4/17/2023	0.5 hour(s)	Reviewed presentation materials for upcoming meeting with Voyager	BT
Erik Asplund	4/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Erik Asplund	4/18/2023	2.0 hour(s)	Aggregated and standardized fee application information	EA
Michael DiYanni	4/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MD
Barak Klein	4/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Michael Mestayer	4/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Michael Mestayer	4/18/2023	1.0 hour(s)	Internal Strategy Discussion	MM
Jared Dermont	4/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jared Dermont	4/18/2023	1.0 hour(s)	Internal Strategy Discussion	JD
Jonathan Rotbard	4/18/2023	0.5 hour(s)	Call with advisors re: process	JR
Cullen Murphy	4/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CM
Christopher Morris	4/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Brendon Barnwell	4/18/2023	0.5 hour(s)	Call with company advisors re transaction logistics	BB
Brendon Barnwell	4/18/2023	1.5 hour(s)	Prepared legal filings; communications re same	BB
Brian Tichenor	4/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Brian Tichenor	4/18/2023	1.0 hour(s)	Internal Strategy Discussion	BT
Erik Asplund	4/19/2023	3.0 hour(s)	Prepared diligence questions and prepared recent news summary re: potential counterparty	EA
Barak Klein	4/19/2023	0.5 hour(s)	Reviewed plan supplement	BK
Michael Mestayer	4/19/2023	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis re: transaction logistics	MM
Jared Dermont	4/19/2023	1.5 hour(s)	Plan supplement review and discussions	JD
Cullen Murphy	4/19/2023	1.0 hour(s)	Reviewed plan supplement	CM
Christopher Morris	4/19/2023	3.0 hour(s)	Prepared diligence questions and prepared recent news summary re: potential counterparty	CH
Brian Tichenor	4/19/2023	1.5 hour(s)	Reviewed and provided input on legal filing	BT
Erik Asplund	4/20/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Erik Asplund	4/20/2023	1.0 hour(s)	Prepared additional diligence questions	EA
Michael DiYanni	4/20/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MD
Barak Klein	4/20/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Michael Mestayer	4/20/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Michael Mestayer	4/20/2023	1.0 hour(s)	Internal Strategy Discussion	MM
Jared Dermont	4/20/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jared Dermont	4/20/2023	1.0 hour(s)	Internal Strategy Discussion	JD
Jonathan Rotbard	4/20/2023	0.5 hour(s)	Call with advisors re: process	JR
Cullen Murphy	4/20/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CM
Christopher Morris	4/20/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Christopher Morris	4/20/2023	2.0 hour(s)	Prepared additional diligence questions	CH
Brendon Barnwell	4/20/2023	0.5 hour(s)	Call with company advisors re transaction logistics	BB

Brian Tichenor	4/20/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Brian Tichenor	4/20/2023	1.0 hour(s)	Internal Strategy Discussion	BT
Erik Asplund	4/21/2023	2.0 hour(s)	Coordinated NDAs and scheduled with potential counterparties, responded to diligence questi	EA
Barak Klein	4/21/2023	1.0 hour(s)	Reviewed filed documents	BK
Jared Dermont	4/21/2023	0.5 hour(s)	Review of interim fee application	JD
Cullen Murphy	4/21/2023	1.5 hour(s)	Reviewed filed documents	CM
Christopher Morris	4/21/2023	0.5 hour(s)	Coordinated NDAs and scheduled with potential counterparties, responded to diligence questi	CH
Brendon Barnwell	4/21/2023	1.0 hour(s)	Reviewed interim fee application	BB
Brian Tichenor	4/21/2023	1.0 hour(s)	Reviewed and provided input on fee application and hours	BT
Erik Asplund	4/24/2023	0.5 hour(s)	Scheduled upcoming recurring meeting between advisors	EA
Erik Asplund	4/25/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Erik Asplund	4/25/2023	2.0 hour(s)	Developed news update on a potential buyer	EA
Michael DiYanni	4/25/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MD
Michael DiYanni	4/25/2023	0.5 hour(s)	Reviewed crypto news update on a potential investor	MD
Michael DiYanni	4/25/2023	2.0 hour(s)	Discussions re: transaction update	MD
Barak Klein	4/25/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Barak Klein	4/25/2023	1.0 hour(s)	Reviewed crypto news update on a potential investor	BK
Barak Klein	4/25/2023	3.0 hour(s)	Internal Strategy Discussion	BK
Barak Klein	4/25/2023	2.0 hour(s)	Discussions re: transaction update	BK
Michael Mestayer	4/25/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Jared Dermont	4/25/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jared Dermont	4/25/2023	1.5 hour(s)	Reviewed crypto news update on a potential investor	JD
Jared Dermont	4/25/2023	3.0 hour(s)	Internal Strategy Discussion	JD
Jared Dermont	4/25/2023	2.0 hour(s)	Discussions re: transaction update	JD
Jonathan Rotbard	4/25/2023	1.0 hour(s)	Worked on crypto news breakdown	JR
Jonathan Rotbard	4/25/2023	0.5 hour(s)	Call with advisors re: process	JR
Cullen Murphy	4/25/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CM
Cullen Murphy	4/25/2023	2.0 hour(s)	Discussions re: transaction update	CM
Christopher Morris	4/25/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Christopher Morris	4/25/2023	1.5 hour(s)	Reviewed and Developed news update on a potential buyer	CH
Brendon Barnwell	4/25/2023	0.5 hour(s)	Call with company advisors re transaction logistics	BB
Brendon Barnwell	4/25/2023	1.0 hour(s)	Reviewed crypto news update on a potential investor	BB
Brendon Barnwell	4/25/2023	3.0 hour(s)	Internal discussions re strategy	BB
Brendon Barnwell	4/25/2023	2.0 hour(s)	Internal discussion re transaction update	BB
Brian Tichenor	4/25/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Brian Tichenor	4/25/2023	3.0 hour(s)	Reviewed and developed news update on a potential buyer	BT
Brian Tichenor	4/25/2023	3.0 hour(s)	Internal Strategy Discussion	BT
Brian Tichenor	4/25/2023	2.0 hour(s)	Discussions re: transaction update	BT
Erik Asplund	4/26/2023	1.0 hour(s)	Attended plan clarification hearing	EA
Erik Asplund	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Erik Asplund	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: liquidation procedures	EA
Michael DiYanni	4/26/2023	1.0 hour(s)	Attended plan clarification hearing	MD
Michael DiYanni	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MD
Michael DiYanni	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: liquidation procedures	MD
Barak Klein	4/26/2023	1.0 hour(s)	Attended plan clarification hearing	BK
Barak Klein	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Barak Klein	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: liquidation procedures	BK
Michael Mestayer	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Michael Mestayer	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: liquidation procedures	MM
Jared Dermont	4/26/2023	1.0 hour(s)	Attended plan clarification hearing	JD
Jared Dermont	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jared Dermont	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: liquidation procedures	JD
Jonathan Rotbard	4/26/2023	0.5 hour(s)	Call with advisors re: process	JR
Jonathan Rotbard	4/26/2023	1.0 hour(s)	Court hearing	JR
Jonathan Rotbard	4/26/2023	0.5 hour(s)	Call with advisors re: process	JR
Cullen Murphy	4/26/2023	1.0 hour(s)	Attended plan clarification hearing	CM
Cullen Murphy	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CM
Cullen Murphy	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: liquidation procedures	CM
Christopher Morris	4/26/2023	1.0 hour(s)	Attended plan clarification hearing	CH
Christopher Morris	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Christopher Morris	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: liquidation procedures	CH
Brendon Barnwell	4/26/2023	1.0 hour(s)	Plan clarification hearing	BB
Brendon Barnwell	4/26/2023	0.5 hour(s)	Call with company advisors re transaction logistics	BB
Brendon Barnwell	4/26/2023	0.5 hour(s)	Call with company advisors re liquidation procedures	BB
Brian Tichenor	4/26/2023	1.0 hour(s)	Attended plan clarification hearing	BT
Brian Tichenor	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Brian Tichenor	4/26/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: liquidation procedures	BT
Erik Asplund	4/27/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Erik Asplund	4/27/2023	1.0 hour(s)	Developed crypto news update	EA
Michael DiYanni	4/27/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MD
Michael DiYanni	4/27/2023	2.0 hour(s)	Internal Strategy Discussion	MD
Barak Klein	4/27/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Barak Klein	4/27/2023	2.0 hour(s)	Internal Strategy Discussion	BK
Michael Mestayer	4/27/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Jared Dermont	4/27/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jared Dermont	4/27/2023	0.5 hour(s)	Reviewed crypto news update	JD
Jared Dermont	4/27/2023	2.0 hour(s)	Internal Strategy Discussion	JD

Jonathan Rotbard	4/27/2023	0.5 hour(s)	Call with advisors re: process	JR
Cullen Murphy	4/27/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CM
Christopher Morris	4/27/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Brendon Barnwell	4/27/2023	0.5 hour(s)	Call with company advisors re transaction logistics	BB
Brendon Barnwell	4/27/2023	2.0 hour(s)	Internal discussions re strategy	BB
Brian Tichenor	4/27/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Brian Tichenor	4/27/2023	1.0 hour(s)	Reviewed crypto news update	BT
Brian Tichenor	4/27/2023	2.0 hour(s)	Internal Strategy Discussion	BT
Erik Asplund	4/28/2023	0.5 hour(s)	Responded to diligence requests from a potential investor	EA
Michael Mestayer	4/28/2023	0.5 hour(s)	Call with potential investor	MM
Jared Dermont	4/28/2023	1.5 hour(s)	Responded to diligence requests from a potential investor	JD
Christopher Morris	4/28/2023	0.5 hour(s)	Responded to diligence requests from a potential investor	CH
Brian Tichenor	4/28/2023	2.0 hour(s)	Responded to diligence requests from a potential investor	BT
Erik Asplund	4/29/2023	0.5 hour(s)	Responded to diligence requests from a potential investor	EA
Christopher Morris	4/29/2023	0.5 hour(s)	Responded to diligence requests from a potential investor	CH
Brian Tichenor	4/29/2023	1.0 hour(s)	Responded to diligence requests from a potential investor	BT
Erik Asplund	4/30/2023	0.5 hour(s)	Prepared list of unsupported coins for senior team and checked coin counts	EA
Christopher Morris	4/30/2023	0.5 hour(s)	Prepared list of unsupported coins for senior team and checked coin counts	CH
Brian Tichenor	4/30/2023	0.5 hour(s)	Responded to diligence requests from a potential investor	BT

Professional	Date	Hours	Description	Person
Erik Asplund	5/1/2023	0.5 hour(s)	Prepared information for a fee application filing	EA
Erik Asplund	5/1/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Erik Asplund	5/1/2023	0.5 hour(s)	Scheduled calls with counterparties and checked schedules	EA
Michael Mestayer	5/1/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Jared Dermont	5/1/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jonathan Rotbard	5/1/2023	0.5 hour(s)	Call with advisors re: process	JR
Christopher Morris	5/1/2023	1.0 hour(s)	Reviewed and edited fee application filing	CH
Christopher Morris	5/1/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Barak Klein	5/1/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Cullen Murphy	5/1/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CM
Brendon Barnwell	5/1/2023	0.5 hour(s)	Call with company advisors re transaction logistics	BB
Brian Tichenor	5/1/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Michael DiYanni	5/1/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MD
Erik Asplund	5/2/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Michael Mestayer	5/2/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Jared Dermont	5/2/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jared Dermont	5/2/2023	1.5 hour(s)	Internal Strategy Discussion	JD
Jared Dermont	5/2/2023	0.5 hour(s)	Provided cryptocurrency news and research report to the Moelis team ahead of going effective	JD
Jonathan Rotbard	5/2/2023	0.5 hour(s)	Call with advisors re: process	JR
Christopher Morris	5/2/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Barak Klein	5/2/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Brian Tichenor	5/2/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Brian Tichenor	5/2/2023	1.5 hour(s)	Internal Strategy Discussion	BT
Erik Asplund	5/3/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Erik Asplund	5/3/2023	2.0 hour(s)	Updated potential investor tracker, worked in data room, provided summaries, etc.	EA
Michael Mestayer	5/3/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Michael Mestayer	5/3/2023	1.0 hour(s)	Coordinated diligence for venture portfolio	MM
Jared Dermont	5/3/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jonathan Rotbard	5/3/2023	0.5 hour(s)	Call with advisors re: process	JR
Christopher Morris	5/3/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Christopher Morris	5/3/2023	1.0 hour(s)	Updated potential investor tracker, worked in data room, provided summaries, etc.	CH
Brian Tichenor	5/3/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Brian Tichenor	5/3/2023	0.5 hour(s)	Reviewed provided summaries of VDR information	BT
Erik Asplund	5/4/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Michael Mestayer	5/4/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Jared Dermont	5/4/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jared Dermont	5/4/2023	0.5 hour(s)	Provided cryptocurrency news and research report to the Moelis team ahead of going effective	JD
Jonathan Rotbard	5/4/2023	0.5 hour(s)	Call with advisors re: process	JR
Christopher Morris	5/4/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Brian Tichenor	5/4/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Brian Tichenor	5/4/2023	0.5 hour(s)	Internal Strategy Discussion	BT
Erik Asplund	5/5/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	EA
Michael Mestayer	5/5/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	MM
Jared Dermont	5/5/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	JD
Jonathan Rotbard	5/5/2023	0.5 hour(s)	Call with advisors and potential counterparty re: liquidation	JR
Christopher Morris	5/5/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	CH
Barak Klein	5/5/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	BK
Cullen Murphy	5/5/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	CM
Brendon Barnwell	5/5/2023	0.5 hour(s)	Call with company advisors re liquidation procedures / process	BB
Brian Tichenor	5/5/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	BT
Jared Dermont	5/7/2023	0.5 hour(s)	Provided cryptocurrency news and research report to the Moelis team ahead of going effective	JD
Erik Asplund	5/8/2023	0.5 hour(s)	Prepared information for a fee application filing	EA
Jared Dermont	5/8/2023	0.5 hour(s)	Provided cryptocurrency news and research report to the Moelis team ahead of going effective	JD
Christopher Morris	5/8/2023	0.5 hour(s)	Reviewed fee application filing	CH
Erik Asplund	5/9/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	EA
Erik Asplund	5/9/2023	0.5 hour(s)	Discussion with BRG and Moelis re: liquidation proposal	EA
Erik Asplund	5/9/2023	1.0 hour(s)	Analyzed potential market impact of sold coins	EA
Michael Mestayer	5/9/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	MM
Michael Mestayer	5/9/2023	0.5 hour(s)	Discussion with BRG and Moelis re: liquidation proposal	MM
Michael Mestayer	5/9/2023	1.0 hour(s)	Reviewed analysis of potential market impact of sold coins	MM
Jared Dermont	5/9/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	JD
Jared Dermont	5/9/2023	0.5 hour(s)	Discussion with BRG and Moelis re: liquidation proposal	JD
Jonathan Rotbard	5/9/2023	0.5 hour(s)	Call with advisors and potential counterparty re: liquidation	JR
Jonathan Rotbard	5/9/2023	0.5 hour(s)	Discussion with advisors re: counterparty proposal	JR
Christopher Morris	5/9/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	CH
Christopher Morris	5/9/2023	0.5 hour(s)	Discussion with BRG and Moelis re: liquidation proposal	CH
Christopher Morris	5/9/2023	1.5 hour(s)	Analyzed potential market impact of sold coins	CH
Barak Klein	5/9/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	BK
Barak Klein	5/9/2023	0.5 hour(s)	Discussion with BRG and Moelis re: liquidation proposal	BK
Cullen Murphy	5/9/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	CM
Cullen Murphy	5/9/2023	0.5 hour(s)	Discussion with BRG and Moelis re: liquidation proposal	CM
Brendon Barnwell	5/9/2023	0.5 hour(s)	Call with company advisors re liquidation procedures / process	BB
Brendon Barnwell	5/9/2023	0.5 hour(s)	Call with company advisors re liquidation proposal	BB
Brian Tichenor	5/9/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	BT
Brian Tichenor	5/9/2023	0.5 hour(s)	Discussion with BRG and Moelis re: liquidation proposal	BT
Brian Tichenor	5/9/2023	0.5 hour(s)	Reviewed analysis of potential market impact of sold coins	BT
Brian Tichenor	5/9/2023	1.5 hour(s)	Internal Strategy Discussion	BT

Michael DiYanni	5/9/2023	0.5 hour(s)	Discussion with BRG, Moelis and a potential counterparty re: liquidation discussion	MD
Michael DiYanni	5/9/2023	0.5 hour(s)	Discussion with BRG and Moelis re: liquidation proposal	MD
Erik Asplund	5/10/2023	0.5 hour(s)	Scheduled calls with counterparties and checked schedules	EA
Erik Asplund	5/10/2023	2.0 hour(s)	Helped develop an analysis for unsupported coins on the Voyager platform	EA
Michael Mestayer	5/10/2023	0.5 hour(s)	Reviewed an analysis for unsupported coins on the Voyager platform	MM
Jared Dermont	5/10/2023	0.5 hour(s)	Provided cryptocurrency news and research report to the Moelis team ahead of going effective	JD
Jonathan Rotbard	5/10/2023	3.5 hour(s)	Worked on analysis for unsupported coins	JR
Christopher Morris	5/10/2023	2.0 hour(s)	Helped develop an analysis for unsupported coins on the Voyager platform	CH
Brian Tichenor	5/10/2023	1.5 hour(s)	Reviewed analysis for unsupported coins on the Voyager platform	BT
Erik Asplund	5/11/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Michael Mestayer	5/11/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Jared Dermont	5/11/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jared Dermont	5/11/2023	1.0 hour(s)	Internal Strategy Discussion	JD
Jonathan Rotbard	5/11/2023	0.5 hour(s)	Call with advisors re: process	JR
Christopher Morris	5/11/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Brian Tichenor	5/11/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Brian Tichenor	5/11/2023	1.0 hour(s)	Internal Strategy Discussion	BT
Erik Asplund	5/12/2023	0.5 hour(s)	Discussion with Moelis, BRG, and MWE re: elements of the recovery estimate calculation	EA
Erik Asplund	5/12/2023	0.5 hour(s)	Discussion with BRG, FTL, Moelis, MWE and Voyager re: Asset listing and sale process	EA
Michael Mestayer	5/12/2023	0.5 hour(s)	Discussion with Moelis, BRG, and MWE re: elements of the recovery estimate calculation	MM
Michael Mestayer	5/12/2023	0.5 hour(s)	Discussion with BRG, FTL, Moelis, MWE and Voyager re: Asset listing and sale process	MM
Jared Dermont	5/12/2023	0.5 hour(s)	Discussion with Moelis, BRG, and MWE re: elements of the recovery estimate calculation	JD
Jared Dermont	5/12/2023	0.5 hour(s)	Discussion with BRG, FTL, Moelis, MWE and Voyager re: Asset listing and sale process	JD
Jonathan Rotbard	5/12/2023	0.5 hour(s)	Call with advisors and UCC re: process	JR
Christopher Morris	5/12/2023	0.5 hour(s)	Discussion with Moelis, BRG, and MWE re: elements of the recovery estimate calculation	CH
Christopher Morris	5/12/2023	0.5 hour(s)	Discussion with BRG, FTL, Moelis, MWE and Voyager re: Asset listing and sale process	CH
Barak Klein	5/12/2023	0.5 hour(s)	Discussion with Moelis, BRG, and MWE re: elements of the recovery estimate calculation	BK
Barak Klein	5/12/2023	0.5 hour(s)	Discussion with BRG, FTL, Moelis, MWE and Voyager re: Asset listing and sale process	BK
Cullen Murphy	5/12/2023	0.5 hour(s)	Discussion with Moelis, BRG, and MWE re: elements of the recovery estimate calculation	CM
Brendon Barnwell	5/12/2023	0.5 hour(s)	Call with company advisors and UCC advisors re recovery estimate calculation	BB
Brian Tichenor	5/12/2023	0.5 hour(s)	Discussion with Moelis, BRG, and MWE re: elements of the recovery estimate calculation	BT
Brian Tichenor	5/12/2023	0.5 hour(s)	Discussion with BRG, FTL, Moelis, MWE and Voyager re: Asset listing and sale process	BT
Michael DiYanni	5/12/2023	0.5 hour(s)	Discussion with Moelis, BRG, and MWE re: elements of the recovery estimate calculation	MD
Michael DiYanni	5/12/2023	0.5 hour(s)	Discussion with BRG, FTL, Moelis, MWE and Voyager re: Asset listing and sale process	MD
Jared Dermont	5/13/2023	0.5 hour(s)	Provided cryptocurrency news and research report to the Moelis team ahead of going effective	JD
Erik Asplund	5/14/2023	2.5 hour(s)	Drafted elements of the fee application	EA
Jared Dermont	5/14/2023	0.5 hour(s)	Reviewed fee application	JD
Christopher Morris	5/14/2023	1.0 hour(s)	Reviewed fee application	CH
Brian Tichenor	5/14/2023	0.5 hour(s)	Reviewed fee application	BT
Jared Dermont	5/15/2023	0.5 hour(s)	Provided cryptocurrency news and research report to the Moelis team ahead of going effective	JD
Erik Asplund	5/16/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Erik Asplund	5/16/2023	1.0 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: presentation on latest developments in case	EA
Michael Mestayer	5/16/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Michael Mestayer	5/16/2023	1.0 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: presentation on latest developments in case	MM
Jared Dermont	5/16/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jared Dermont	5/16/2023	1.0 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: presentation on latest developments in case	JD
Jared Dermont	5/16/2023	2.0 hour(s)	Internal Strategy Discussion	JD
Jared Dermont	5/16/2023	0.5 hour(s)	Provided cryptocurrency news and research report to the Moelis team ahead of going effective	JD
Jonathan Rotbard	5/16/2023	0.5 hour(s)	Call with advisors re: process	JR
Jonathan Rotbard	5/16/2023	1.0 hour(s)	Call with advisors re: process	JR
Christopher Morris	5/16/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Christopher Morris	5/16/2023	1.0 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: presentation on latest developments in case	CH
Barak Klein	5/16/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Barak Klein	5/16/2023	1.0 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: presentation on latest developments in case	BK
Cullen Murphy	5/16/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CM
Cullen Murphy	5/16/2023	1.0 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: presentation on latest developments in case	CM
Brendon Barnwell	5/16/2023	0.5 hour(s)	Call with company advisors re transaction logistics	BB
Brendon Barnwell	5/16/2023	1.0 hour(s)	Call with company and company advisors re process update	BB
Brian Tichenor	5/16/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Brian Tichenor	5/16/2023	1.0 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: presentation on latest developments in case	BT
Brian Tichenor	5/16/2023	2.0 hour(s)	Internal Strategy Discussion	BT
Michael DiYanni	5/16/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MD
Michael DiYanni	5/16/2023	1.0 hour(s)	Meeting with Voyager, BRG, Kirkland & Ellis and Moelis re: presentation on latest developments in case	MD
Erik Asplund	5/17/2023	1.0 hour(s)	Handled VDR logistics, responded to diligence requests	EA
Michael Mestayer	5/17/2023	1.0 hour(s)	Coordinated diligence for venture portfolio	MM
Michael Mestayer	5/17/2023	2.0 hour(s)	Court hearing re: liquidation procedures objection	MM
Jared Dermont	5/17/2023	0.5 hour(s)	Provided cryptocurrency news and research report to the Moelis team ahead of going effective	JD
Jared Dermont	5/17/2023	2.0 hour(s)	Court hearing re: liquidation procedures objection	JD
Jonathan Rotbard	5/17/2023	2.0 hour(s)	Court hearing re: liquidation procedures objection	JR
Christopher Morris	5/17/2023	2.0 hour(s)	Liquidation Procedures Hearing	CH
Christopher Morris	5/17/2023	0.5 hour(s)	Handled VDR logistics, responded to diligence requests	CH
Barak Klein	5/17/2023	2.0 hour(s)	Court hearing re: liquidation procedures objection	BK
Brendon Barnwell	5/17/2023	2.0 hour(s)	Court hearing re liquidation procedures objection	BB
Brian Tichenor	5/17/2023	0.5 hour(s)	Reviewed diligence request responses	BT
Brian Tichenor	5/17/2023	2.0 hour(s)	Court hearing re: liquidation procedures objection	BT
Michael DiYanni	5/17/2023	2.0 hour(s)	Court hearing re: liquidation procedures objection	MD
Erik Asplund	5/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Michael Mestayer	5/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM

Jared Dermont	5/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jonathan Rotbard	5/18/2023	0.5 hour(s)	Call with advisors re: process	JR
Christopher Morris	5/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Barak Klein	5/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Cullen Murphy	5/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CM
Brendon Barnwell	5/18/2023	0.5 hour(s)	Call with company advisors re transaction logistics	BB
Brian Tichenor	5/18/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Erik Asplund	5/19/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	EA
Michael Mestayer	5/19/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MM
Jared Dermont	5/19/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	JD
Jonathan Rotbard	5/19/2023	0.5 hour(s)	Call with advisors re: process	JR
Christopher Morris	5/19/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CH
Barak Klein	5/19/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BK
Cullen Murphy	5/19/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	CM
Brendon Barnwell	5/19/2023	0.5 hour(s)	Call with company advisors re transaction logistics	BB
Brian Tichenor	5/19/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	BT
Michael DiYanni	5/19/2023	0.5 hour(s)	Discussion with BRG, Kirkland & Ellis and Moelis re: transaction logistics	MD

EXHIBIT B — EXPENSE SUPPLEMENT

**SUMMARY OF UNBILLED EXPENSES DURING COMPENSATION PERIOD OF
MAY 1, 2022 THROUGH AND INCLUDING MAY 19, 2023**

May	
Category	Amount
Travel	\$0.00
Overtime Meals	0.00
Phone Bills	0.00
Presentations	0.00
Legal Fees	1,955.00
Taxi	0.00
Auction-Related Expenses	0.00
Client Meals	0.00
Info Services	125.00
Credit ¹	(2,080.00)
Total Expenses	\$0.00

¹ This total reflects a credit of \$2,080.00 to adjust for an expense reduction agreed to by Moelis in conjunction with Moelis' second interim fee application, leaving a remaining credit of \$1,962.20 to be credited against Moelis' fees requested herein.

**SUMMARY OF EXPENSES FOR THE FINAL COMPENSATION PERIOD OF
JULY 5, 2022 THROUGH AND INCLUDING MAY 19, 2023**

Category	Amount
Travel	\$11,658.97
Overtime Meals	71.85
Phone Bills	0.00
Presentations	1,678.71
Legal Fees	84,958.50
Taxi	3,149.71
Auction-Related Expenses	25,631.42
Client Meals	770.04
Info Services	253.00
Credit	(4,996.20)
Total Expenses (Without Reductions)	\$123,176.00
First Interim Reductions	(7,719.66)
Remainder of Second Interim Reductions	(1,962.20)
Billing Correction in October	(393.05)
Total Expenses (Less Reductions)	\$113,101.09